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January 16, 2007

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

RECORDATION NO. 4141-14 FILED

JAN 16 '07 -11 40 AM

Dear Secretary Williams:

SURFACE TRANSPORTATION BOARD

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Notice of Termination of Liens, a secondary document, dated as of January 16, 2007. The primary document to which this is connected is recorded under Recordation No. 4141. We request that one copy of this document be recorded under Recordation No. 4141-H.

The name and address of the party to the Notice of Termination of Liens is:

Mortgagor and Lessee:

CSX Transportation, Inc.
500 Water Street
Jacksonville, FL 32202

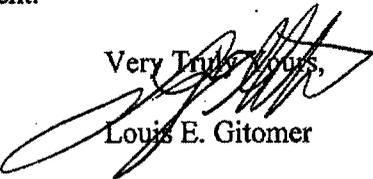
A description of the equipment covered by the Notice of Termination of Liens consists of all railroad equipment.

A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204

A short summary of the document to appear in the index follows: a Notice of Termination of Liens by CSX Transportation, Inc., 500 Water Street, Jacksonville, FL 32202, covering all railroad equipment.

Very Truly Yours,


Louis E. Gitomer

Enclosure

4141-14

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SURFACE TRANSPORTATION BOARD

NOTICE OF TERMINATION OF LIENS

THIS NOTICE OF TERMINATION OF LIENS ("Notice of Termination") is made as of January 16, 2007 by CSX Transportation, Inc., as mortgagor and lessee ("CSXT").

WHEREAS, the Seaboard Air Line Railroad Company, predecessor-in-interest to CSXT, entered into: (1) an Equipment Lease dated September 2, 1966 with D.E. Muncell, Donovan S. Thayer, and U.S. Leasing Corporation ("Lessors"), as lessors, which was recorded at the Interstate Commerce Commission (the "ICC") on December 30, 1966 under Recordation Number 4141; (2) a Chattel Mortgage, Assignment of Rent and Security Agreement dated as of February 1, 1967 with Aid Association for Lutherans ("AAL"), as mortgagee, which was recorded at the ICC on February 1, 1967 under Recordation Number 4141-A; (3) a Chattel Mortgage, Assignment of Rent and Security Agreement dated as of February 1, 1967 with AAL, which was recorded at the ICC on February 1, 1967 under Recordation Number 4141-B; (4) a First Supplement to Chattel Mortgage dated as of March 15, 1967 with AAL, which was recorded at the ICC on March 30, 1967 under Recordation Number 4141-C; (5) a First Supplement to Chattel Mortgage dated as of March 15, 1967 with Aetna Life Insurance Company ("Aetna"), which was recorded at the ICC on March 30, 1967 under Recordation Number 4141-D; (6) a Supplemental Schedule of New Road Numbers and New Lettering dated as of July 1, 1967, which was recorded at the ICC on July 3, 1967 under Recordation Number 4141-E; (7) a Second Supplement dated as of July 1, 1967 with AAL, which was recorded at the ICC on July 27, 1967 under Recordation Number 4141-F; and (8) a Second Supplement dated as of July 1, 1967 with Aetna, which was recorded at the ICC on July 27, 1967 under Recordation Number 4141-G, all collectively referred to herein as the "Liens."

WHEREAS, CSXT desires to execute this Notice of Termination to evidence for the public record the full payment and termination of the Liens and the termination of all the rights and obligations of Lessors, AAL, Aetna, and CSXT under the Liens with respect to the railroad equipment specified in the Liens.

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NOW, THEREFORE, in consideration of the promises, CSXT does hereby acknowledge and confirm:

Notice of Termination of Liens. CSXT hereby declares for the public record that the Liens have been paid in full and terminated and that all rights and obligations of Lessors, AAL, Aetna, and CSXT under the Liens with respect to the railroad equipment specified in the Liens, have forever ceased.

IN WITNESS WHEREOF, CSXT has caused this Notice of Termination to be executed as of the date first above written.

CSX TRANSPORTATION, INC.

By: *Louis G. Recher*
Print Name: Louis G. Recher
Title: Counsel for CSX Transportation, Inc.

STATE OF VIRGINIA)
) ss.
COUNTY OF Henrico)

On this 16th day of January, 2007 before me personally appeared Louis G. Recher, to me personally known, who being by me duly sworn, says that he is the Counsel of CSX Transportation, Inc., that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and that he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)

Alicia M. [Signature]

Signature of Notary Public