

\$50.00

**NORTH
AMERICAN
CAR**

NORTH AMERICAN CAR CORPORATION

33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

November 16, 1982

13849
RECORDATION NO. Filed 1425

322-098
No.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

NOV 18 1982 - 2 40 PM
INTERSTATE COMMERCE COMMISSION

NOV 18 1982
Fee \$ 50.00
ICC Washington, D. C.

Dear Secretary:

I have enclosed several originals of the document described below, to be recorded pursuant to Section 11303 of title 49 of the U.S. Code.

This document is an Equipment Mortgage and Assignment of Leases dated as of November 15, 1982, a primary document.

The names and addresses of the parties are:

Mortgagor
("Borrower"): North American Car Corporation
33 West Monroe Street
Chicago, Illinois 60603

Mortgagee
("Bank"): Barclays Bank International Limited
111 Pine Street
San Francisco, California 94111

Attention: Vice President

The Equipment covered by the document is described therein.

A fee of \$50.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger delivering this letter.

A short summary of the document to appear in the index follows:

Equipment Mortgage and Assignment of Leases, dated as of November 15, 1982 from North American Car Corporation, the Borrower, in favor of Barclays Bank International Limited, the Bank, and covering the Equipment described in said Equipment Mortgage and Assignment of Leases.

Very truly yours,

[Signature]
James M. Gillespie

JMG:bmt
Enclosures

RECEIVED
NOV 18 2 35 PM '82
I.C.C.
FEE OPERATION BR.

0779K

See General #15039

#13849-A

CERTIFICATE

The undersigned, being duly appointed officers of General Electric Credit Corporation, a ^{NEW YORK} ~~Delaware~~ corporation ("GECC"), and North American Car Corporation, a Delaware corporation ("NACC"), do hereby certify that the transactions contemplated by the Asset Purchase Agreement, dated the 14th day of February, 1986, as amended, entered into by and among GECC and NACC and certain of its subsidiaries and approved pursuant to orders of the United States Bankruptcy Court for the Central District of California in Case No. LA 84-23401-BR through LA 84-23417-BR authorizing such sale were consummated on July 3, 1986. Pursuant to the orders of the Bankruptcy Court, NACC and its subsidiaries sold each and every railcar owned by them to GECC free and clear of any and all claims, encumbrances, rights and security interests, including the security interests filed with the Interstate Commerce Commission under the recordation numbers listed on Exhibit A attached hereto.

IN WITNESS WHEREOF, the undersigned have caused this Certificate to be executed as of this 3rd day of July, 1986.

ATTEST:

By *[Signature]*
ITS ASSISTANT SECRETARY

GENERAL ELECTRIC CREDIT CORPORATION,
a ~~Delaware~~ Corporation
^{NEW YORK}

By *[Signature]*
Its DESIGNATED REPRESENTATIVE

NORTH AMERICAN CAR CORPORATION, a
Delaware Corporation

ATTEST:

By *[Signature]*

By *[Signature]*
Its PRESIDENT