

RECORDATION NO. 24247-D FILED

FEB 22 '07 -8 0 0 AM

SURFACE TRANSPORTATION BOARD

OF COUNSEL  
URBAN A. LESTER

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.

SUITE 301  
WASHINGTON, D.C.

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

February 15, 2007

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Re: EI-Mo II Trust No. 2002-F

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest and Lien, dated February 15, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Numbers 24247 and 24247-A.

The name and address of the party to the enclosed document are:

Owner Trustee/  
Lessor: Wilmington Trust Company  
1100 North Market Street  
Wilmington, Delaware 19890

[Lessee: EI-Mo Leasing II Corporation  
9301 West 55<sup>th</sup> Street  
La Grange, Illinois 60525]

Mr. Vernon A. Williams  
February 15, 2007  
Page two

A description of the railroad equipment covered by the enclosed document is:

65 SD70M locomotives within the series UP 4636 - UP 5102.

A short summary of the document to appear in the index follows:

Release of Security Interest and Lien.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed documents to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Alvord", with a long horizontal stroke extending to the right.

Robert W. Alvord

RWA/sem  
Enclosures

FEB 22 '07 -8 00 AM

RELEASE OF SECURITY INTEREST AND LIEN

SURFACE TRANSPORTATION BOARD

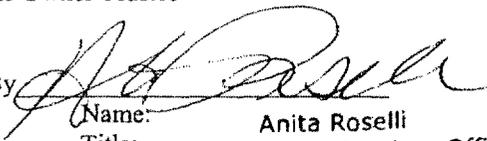
Wilmington Trust Company, as Owner Trustee ("Lessor"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, releases all rights, obligations and security interests granted under or with respect to the following recordation numbers for documents filed with the Surface Transportation Board and any amendments thereto:

24247 and 24247-A.

The related Units are attached as Exhibit A. This instrument is to be filed and recorded with the Surface Transportation Board pursuant to the provisions of 49 U.S.C. 11301.

Dated: February 15, 2007

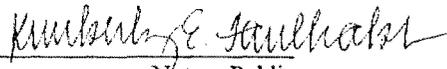
WILMINGTON TRUST COMPANY,  
As Owner Trustee

By   
Name: Anita Roselli  
Title: Senior Financial Services Officer

STATE OF DELAWARE )  
 ) SS.  
COUNTY OF NEW CASTLE )

On this 15 day of Feb., 2007 before me personally appeared Anita Roselli to me personally known, who being by me duly sworn, says that (s)he is the OFFICER of Wilmington Trust, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

GIVEN under my hand and notarial seal.

  
Notary Public

KIMBERLY ELIZABETH FAULHABER  
Notary Public - State of Delaware  
My Comm. Expires April 9, 2007

**EXHIBIT A**

<b>Equipment:</b>	General Motors Corporation (Electro-Motive Division) Model SD70M Diesel Electric Locomotives
<b>Quantity:</b>	Sixty-Five (65) Units
<b>Road Numbers Prefix UP:</b>	4636, 5039, 5040, 5041, 5042, 5043, 5044, 5045, 5046, 5047, 5048, 5049, 5050, 5051, 5052, 5053, 5054, 5055, 5056, 5057, 5058, 5059, 5060, 5061, 5062, 5063, 5064, 5065, 5066, 5067, 5068, 5069, 5070, 5071, 5072, 5073, 5074, 5075, 5076, 5077, 5078, 5079, 5080, 5081, 5082, 5083, 5084, 5085, 5086, 5087, 5088, 5089, 5090, 5091, 5092, 5093, 5094, 5095, 5096, 5097, 5098, 5099, 5100, 5101, 5102

**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/21/07



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Robert W. Alvord