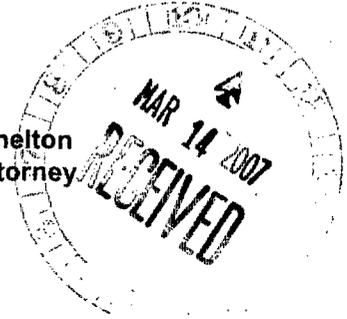


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**SURFACE TRANSPORTATION BOARD**

David A. Shelton  
General Attorney



Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-9241

**Writer's Direct Dial Number**

(757) 629-2834

(757) 823-5781 (fax)

E-mail: David.Shelton@nscorp.com

March 8, 2007  
EQ000003

**VIA AIRBORNE EXPRESS**

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, DC 20423-0001

Dear Mr. Williams:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Termination of Lease Agreement, a secondary document, dated as of February 13, 2007 ("Document #1"); (2) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of February 9, 2007 ("Document #2"); and (3) a Release of Lessor Security Agreement, a secondary document, dated as of February 13, 2007 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19254, 19255 and 19256, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

**Document #1:**

Lessor:                   Dia Muscat Ltd.  
                                  c/o Diamond Lease Company Ltd.  
                                  3-1 Marunouchi 3-chome  
                                  Chiyoda-ku  
                                  Tokyo 100-8462  
                                  Japan

Mr. Vernon A. Williams  
March 8, 2007  
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Lessee: Norfolk Southern Railway Company  
(the name Norfolk Southern Corporation being used  
incorrectly in the original filing)  
Three Commercial Place  
Norfolk, Virginia 23510

Document #2:

Security Agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York  
Branch,  
(formerly known as The Mitsubishi Bank, Limited, New  
York Branch, the name used in the original filing)  
1251 Avenue of the Americas  
New York, New York 10020-1104

Document #3:

Secured Party: Norfolk Southern Railway Company  
(the name Norfolk Southern Corporation being used  
incorrectly in the original filing)  
Three Commercial Place  
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
20	Model Dash 9-40C Diesel-Electric Locomotives (General Electric Company)	NS	8828 and 8830-8848

A check in the amount of \$102.00 is enclosed to cover the recordation fee of \$34.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return

Mr. Vernon A. Williams  
February 13, 2007  
Page 3

any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

Document #1:

Termination of Lease Agreement dated as of February 13, 2007, to terminate the Lease Agreement with Recordation No. 19254 dated as of February 13, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8828 and 8830-8848, inclusive.

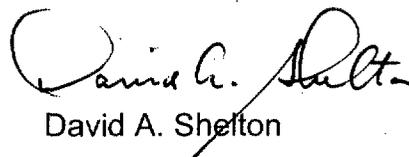
Document #2:

Release of Lien of Chattel Mortgage and Security Agreement dated as of February 9, 2007, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19255 dated as of February 13, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8828 and 8830-8848, inclusive.

Document #3:

Release of Lessor Security Agreement dated as of February 13, 2007, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19256 dated as of February 13, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8828 and 8830-8848, inclusive.

Sincerely,

  
David A. Shelton

Enclosures

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RELEASE OF LIEN OF CHATTEL MORTGAGE AND SECURITY AGREEMENT SURFACE TRANSPORTATION BOARD

KNOW ALL MEN BY THESE PRESENTS, that The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York Branch (formerly known as The Bank of Tokyo-Mitsubishi, Ltd., New York Branch, formerly known as The Mitsubishi Bank, Limited, New York Branch) (the "Bank"), under that certain Chattel Mortgage and Security Agreement dated as of February 13, 1995 (as supplemented by that certain Chattel Mortgage Supplement dated February 28, 1995 among the parties, and as may have been further supplemented, amended or otherwise modified from time to time, the "Agreement"), by Dia Muscat Ltd., as Borrower, in favor of the Bank, as Security Agent, hereby certifies that the Lien (as defined in the Agreement) has been terminated as contemplated by Section 11.1 of the Agreement.

WHEREFORE, the Bank, pursuant to Section 11.1 of the Agreement, hereby declares the Lien to be satisfied and released and consents that the same be discharged of record.

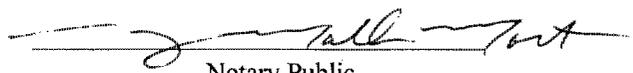
IN WITNESS WHEREOF, the Bank has caused its name to be signed hereto by one of its authorised signatories this 9<sup>th</sup> day of February 2007.

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.,  
NEW YORK BRANCH

By:   
Name: Mark Marron  
Title: Authorized Signatory

STATE OF NEW YORK     )  
  )  
COUNTY OF NEW YORK    )

On this 6 day of February 2007, before me, a Notary Public, personally appeared Mark Marron, to me personally known, who, being by me duly sworn, says he is an Authorized Signatory of The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York Branch, the corporation described in which executed the foregoing Release of Lien of Chattel Mortgage and Security Agreement; and that he signed his name thereto pursuant to the authority granted to him by the Board of Directors of said corporation.

  
Notary Public

My commission expires:

**NANCY MALLM MORTON**  
**NOTARY PUBLIC, State of New York**  
**No. 01MO4934097**  
**Qualified in New York County**  
**Commission Expires Aug. 9, 2010**