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June 23, 2000

RECORDATION NO. 8439-B FILED

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

JUN 23 '00 11-57 AM
TS
SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release, dated as of June 21, 2000, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Trust Agreement which was previously filed with the Commission under Recordation Number 8439.

The names and addresses of the parties to the enclosed document are:

Secured Party: United States Trust Company
of New York
114 West 47th Street
New York, NY 10036

[Company: Bangor and Aroostook Railroad]

A description of the railroad equipment covered by the enclosed document is:

attached hereto.

TS

Mr. Vernon A. Williams
June 23, 2000
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

Description of Equipment	Date of Constructed or Remanufactured	Quantity	Company Road Numbers (inclusive)	Value per Unit
50-foot, 70-ton Cushioned Underframe General Service Boxcars	1972	120	<i>BAR</i> 5800/5919	\$29,000
50-foot, 70-ton Cushioned Underframe General Service Boxcars	1976	50	<i>BAR</i> 9100/9149	\$34,000
50-foot, 70-ton Cushioned Underframe General Service Boxcars	1971	24	<i>BAR</i> 9008/9010 9021/9032	\$29,000

RELEASE

JUN 23 '00 11-57 AM

KNOW ALL MEN BY THESE PRESENTS

SURFACE TRANSPORTATION BOARD

WHEREAS, Bangor and Aroostook Railroad Company (the Company), a corporation of the State of Maine, made, executed and delivered that certain Equipment Trust Agreement dated as of July 1, 1976 (the Agreement) filed with the Interstate Commerce Commission under Recordation No. 8439;

WHEREAS, the United States Trust Company of New York (the Trustee) is Trustee under the Agreement; and

WHEREAS, the Company, having performed all of its obligations under the Agreement, requests the Trustee to release all of its right, title and interest in and to the equipment (the "Equipment") subject to the Agreement, which is described below:

<u>Description of Equipment</u>	<u>Date of Constructed or Remanufactured</u>	<u>Quantity</u>	<u>Company Road Numbers (inclusive)</u>	<u>Value per Unit</u>
50-foot, 70-ton Cushioned Underframe General Service Boxcars	1972	120	5800/5919	\$29,000
50-foot, 70-ton Cushioned Underframe General Service Boxcars	1976	50	9100/9149	\$34,000
50-foot, 70-ton Cushioned Underframe General Service Boxcars	1971	24	9008/9010 9021/9032	\$29,000

NOW, THEREFORE, the Trustee, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby TERMINATE, RELEASE AND DISCHARGE all of its right, title and interest in and to the Equipment described above.

IN WITNESS WHEREOF, United States Trust Company of New York, as Trustee has caused these presents to be executed in its name by one of its assistant vice presidents, and its corporate seal to be hereunto affixed and attested by one of its assistant secretaries presented on this 21st day of June, 2000.

UNITED STATES TRUST COMPANY OF NEW YORK
as Trustee.

(Corporate Seal)
Attest


Assistant Secretary

By: 
Assistant Vice President

Subscribed And Sworn To
Before Me This 21st
day of June, 2000.


Notary Public

My Commission expires:

CHRISTINE C. COLLINS
Notary Public, State of New York
No. 09-4884725
Qualified in Bronx County
Certificate Filed in New York County
Commission Expires March 30, 2002