

RECORDATION NO. 23201-A FILED

APR 24 07 -11 45 AM

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SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A LESTER

ELIAS C ALVORD (1942)
ELLSWORTH C ALVORD (1964)

April 24, 2007

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Lease, dated as of April 24, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the Memorandum of Lease previously filed with the Board under Recordation Number 23201.

The names and addresses of the parties to the enclosed document are:

Lessors: General Electric Railcar Services Corporation
1600 Summer Street
Stamford, CT 06927

General Electric Company
2901 East Lake Road
Erie, PA 16531

[Lessee: Burlington Northern Santa Fe Railroad
Company
2650 Lou Menk Dr
Fort Worth TX 76131]

Mr. Vernon A. Williams
April 24, 2007
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A description of the railroad equipment covered by the enclosed document is:

4 Dash 9-44CW locomotives: 5422, 5423, 5426 and 5427.

A short summary of the document to appear in the index is:

Notice of Termination of Lease.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

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NOTICE OF TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

The undersigned, GENERAL ELECTRIC COMPANY and GENERAL ELECTRIC CAPITAL CORPORATION, Lessors, publish this notice that the Locomotive Lease Agreement originally entered into on September 15, 2000 with The Burlington Northern and Santa Fe Railway Company, as Lessee, (the "Lease") covering the locomotives identified on Schedule A attached hereto is hereby terminated except with respect to those obligations, if any, of Lessors and Lessee under the Lease which expressly survive any termination thereof.

A Memorandum of the Lease was originally filed with the Surface Transportation Board on October 25, 2000 at 3:40 p.m. under Recordation Number 23201.

GENERAL ELECTRIC CAPITAL CORPORATION

By: [Signature]

Name: RICK STURGEON

Title: ATTORNEY-IN-FACT

GENERAL ELECTRIC COMPANY

By: [Signature]

Name: SHANE M. WRIGHT

Title: CFO, GE TRANSPORTATION

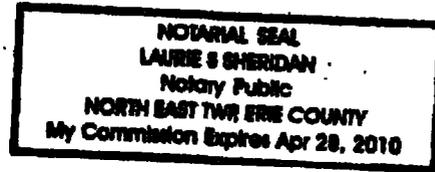
Commonwealth of Pennsylvania)
) ss:
County of Erie)

On this 24th day of April, 2007, before me, the undersigned officer, personally appeared SHANE M. WRIGHT who acknowledged himself to be CFO of General Electric Company's Transportation Systems Business Operations, a corporation, and that he is CFO, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as CFO.

In witness whereof, I hereunto set my hand and official seal.

Laurie S. Sheridan
NOTARY PUBLIC

My commission expires:



State of Connecticut)
) ss:
County of Fairfield)

On this 23rd day of April, 2007, before me, the undersigned officer, personally appeared RIK STURGEON who acknowledged himself to be ATTORNEY-IN-FACT of General Electric Capital Corporation, a corporation, and that he is ATTORNEY-IN-FACT, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as ATTORNEY-IN-FACT.

In witness whereof, I hereunto set my hand and official seal.

Diane Marie Simalchik
NOTARY PUBLIC

My commission expires:

DIANE MARIE SIMALCHIK
NOTARY PUBLIC
MY COMMISSION EXPIRES NOV. 30, 2010

SCHEDULE A

Road Numbers
5422, 5423, 5426 and 5427

Model
Model Dash 9-44 CW

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 4/24/07



Robert W. Alvord