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RECORDATION NO. 26959 FILED  
MAY 11 '07 11:5 AM  
SURFACE TRANSPORTATION BOARD

May 11, 2007

New Recordation No.

Dear Mr. Williams:

On behalf of Chicago Freight Car Leasing Co. I submit for filing and recording under 49 U.S.C. § 11301 (a) and the regulations applicable thereunder executed counterparts of a primary document, not previously recorded, entitled Memorandum of Lease ("Lease") dated as of November 8, 2005.

The parties to the enclosed Lease are:

Chicago Freight Car Leasing Co.  
Suite 7000  
6250 North River Road  
Rosemont, IL 60018

LESSOR

Midwest Grain Processors, LLC  
1660 428<sup>th</sup> Street  
Lakota, IA 50451

LESSEE

The said Lease, among other things, acts to lease the equipment listed in Exhibit A thereto, which units are among the units in the lease of November 8, 2005, by the Lessor to the Lessee.

The equipment covered by the instant Lease is as identified in Exhibit A thereto, namely 37 covered hoppers, CRDX 15215-15251.

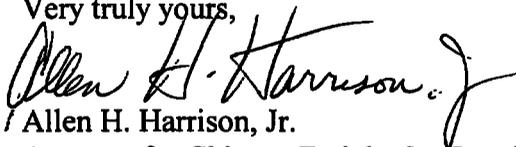
A short summary of the Lease to appear in the Surface Transportation Board Index is as follows:

"Lease of 37 covered hoppers, CRDX 15215-15251."

Enclosed is a check in the amount of thirty-four (\$34.00) dollars in payment of filing fee.

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the letter from the Surface Transportation Board acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

A handwritten signature in black ink that reads "Allen H. Harrison, Jr." with a stylized flourish at the end.

Allen H. Harrison, Jr.  
Attorney for Chicago Freight Car Leasing Co.,  
*for the purpose of this filing.*

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Enclosures:  
BY HAND

MAY 11 '07 -11 4 5 AM

MEMORANDUM OF LEASE

**SURFACE TRANSPORTATION BOARD**

CHICAGO FREIGHT CAR LEASING CO., a corporation of Delaware ("Lessor"),  
having an office at Suite 7000, 6250 North River Road, Rosemont, IL 60018, is a party to that  
certain (unfiled) lease agreement ("Lease") made and entered into November 8, 2005, as may  
be/may have been, amended, modified or supplemented, with Midwest Grain Processors LLC, a  
corporation of Delaware ("Lessee"), having an office at 1660 428th Street, Lakota, IA 50451,  
covering among the units of railcars covered in the aforesaid Lease those certain thirty-seven (37)  
covered hopper cars listed in Exhibit A hereto.

IN WITNESS WHEREOF, the undersigned has caused this Memorandum to be executed  
by a duly authorized officer as of the date first written.

I certify that I hold the title set forth below, that this instrument was signed by the Lessor  
by authority of its Board of Directors and that the execution of the foregoing instrument was the  
free act and deed of the Lessor. I further declare under the penalty of perjury that the foregoing is  
true and correct.

Executed on May 9, 2007.

CHICAGO FREIGHT CAR LEASING CO.

By: *Fred R. Sasser*  
Signature

Name: FRED R. SASSER  
Print

Title: PRESIDENT

**EXHIBIT A**

CRDX 15215 - 15251

MIDWEST

~~CONFIDENTIAL~~ SREC