

RECORDATION NO. 17942-0 FILED

MAY 22 '07 -3 18 PM

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SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A LESTER

May 22, 2007

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Partial Termination of Lease, dated as of May 2, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease Schedule 803 previously filed with the Commission under Recordation Number 17942 and assigned to Wilmington Trust Company under 17942-H (q.v. 17040-F).

The name and address of the party to the enclosed document are:

Lessor

Owner-Trustee: Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, DE 19890-0001

[Lessee:

Eastman Chemical Company
P. O. Box 511
Kingsport, TN 37662]

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document
is:

1 railcar: ETCX 58508.

A short summary of the document to appear in the index is:

Notice of Partial Termination of Lease.

Also enclosed is a check in the amount of \$35.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

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NOTICE OF PARTIAL TERMINATION OF LEASE
SURFACE TRANSPORTATION BOARD

The undersigned, Wilmington Trust Company, not in its individual capacity, but solely in its capacity as Owner-Trustee ("Lessor"), publishes this notice of partial termination of Lease to Schedule 803 to the Equipment Lease Agreement No. 0057059, dated as of September 18, 1992, as subsequently amended or modified (the "Lease"), between Wilmington Trust Company, Lessor and Eastman Chemical Company.

The Lease was originally filed with the Interstate Commerce Commission (now the Surface Transportation Board) on September 22, 1992 under Recordation Number 17942 (with Eastman Kodak Company as the original lessee). Wilmington Trust Company hereby terminates, releases and discharges its interest in the following railcar under the Lease.

One (1) Thrall Hopper Car 5800 Capacity car number ETCX 058508

This Partial Termination of Lease shall not impair or terminate the rights and obligations of the parties under the Lease with respect to the remaining railroad equipment covered by said Lease, as to which the Lease remains in full force and effect.

This Partial Termination of Lease has been executed by Wilmington Trust Company, not in its individual capacity but solely as Owner-Trustee under the PBG Equipment Trust Agreement dated as of November 1, 1997, between the Owner-Trustee and PBG Capital Partners L.L.C. (the "Trust Agreement"), and in no event shall Wilmington Trust Company in its individual capacity or as Owner Trustee have any liability for the representations, warranties, covenants, agreements or other obligations of the other parties hereunder or in any of the other documents executed and delivered pursuant hereto, as to all of which recourse shall be had solely to the Trust Estate (as defined in the Trust Agreement). For all purposes of this Partial Termination of Lease, in the performance of any duties or obligations hereunder, the Owner-Trustee shall be entitled to the benefits of the terms and provisions of the Trust Agreement.

IN WITNESS WHEREOF, Wilmington Trust Company has caused this instrument to be executed by its officer thereunto duly authorized this 2nd day of May, 2007.

Wilmington Trust Company, not individually but solely in its capacity as Owner-Trustee

By: [Signature]
Name: Erwin M. Soriano
Title: Assistant Vice President

STATE OF Delaware
COUNTY OF New Castle

On this 2nd day of May, 2007, before me personally appeared ERWIN SORIANO, to me personally know, who being by me duly sworn, said that he/she is ASSISTANT VICE PRESIDENT of Wilmington Trust Company, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

[Signature]
NOTARY PUBLIC

SUSANNE M. GULA
Notary Public - State of Delaware
My Comm. Expires Nov. 21, 2007

My commission expires:

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

5/24/07



Robert W. Alvord