

RECORDATION NO. 20981-R FILED

MAY 23 '07

10-33 AM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL  
URBAN A LESTER

May 23, 2007

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated as of May 1, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Amended and Restated Trust Indenture and Security Agreement previously filed with the Board under Recordation Number 20981-B.

The name and address of the party to the enclosed document are:

Indenture Trustee: Bank of New York Trust Company, N.A.  
(as successor-in-interest to JPMorgan  
Chase Bank, successor-in-interest to  
Bank One, National Association)  
601 Travis St., 16th Floor  
Houston, TX 77002

[Owner Trustee: Wilmington Trust Company  
1100 North Market Street  
Wilmington, DE 19890]

Mr. Vernon A. Williams  
May 23, 2007  
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A description of the railroad equipment covered by the enclosed document  
is:

1 railcar: ETCX 58508.

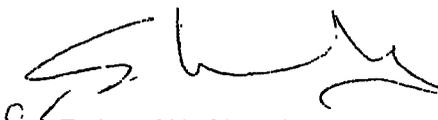
A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$35.00 payable to the order of  
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the  
undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem  
Enclosures

**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated:

5/23/07



\_\_\_\_\_  
Robert W. Alvord

