

JUN 19 '07

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LAW OFFICES OF  
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June 19, 2007

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release and Termination of Trust Indenture and Security Agreement, a secondary document, dated as of June 19, 2007. The primary document to which this is connected is recorded under Recordation No. 17635. We request that this document be recorded under Recordation No. 17635-B.

The name and address of the party to the Release and Termination of Trust Indenture and Security Agreement is:

Indenture Trustee:

The Bank of New York Trust Company, N.A.  
601 Travis Street, 16th Floor  
Houston, TX 77002

A description of the equipment covered by the Release and Termination of Trust Indenture and Security Agreement consists of all rail equipment.

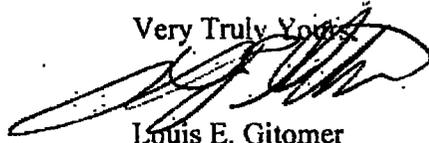
Honorable Vernon A. Williams  
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A fee of \$35.00 is enclosed. Please return one copy to:

Louis E. Gitomer  
Law Offices of Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204

A short summary of the document to appear in the index follows: a Release and Termination of Trust Indenture and Security Agreement by The Bank of New York Trust Company, N.A., 601 Travis Street, 16th Floor, Houston, TX 77002, covering all rail equipment.

Very Truly Yours,

A handwritten signature in black ink, appearing to read 'L. Gitomer', is written over the typed name 'Louis E. Gitomer'.

Louis E. Gitomer

Enclosure

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RELEASE AND TERMINATION OF  
TRUST INDENTURE AND SECURITY AGREEMENT

SURFACE TRANSPORTATION BOARD

This Release and Termination of Trust Indenture and Security Agreement, dated as of June ~~12~~<sup>19</sup>, 2007 (the "Release"), is made by The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Chase Bank, National Association, successor-by-merger to Bank One Trust Company, N.A., successor-by-merger to The First National Bank of Chicago (the "Indenture Trustee").

WHEREAS, the Indenture Trustee and Wilmington Trust Company, the Grantor, entered a Memorandum of Trust Indenture and Security Agreement dated as of November 6, 1997 (the "Indenture"), which was recorded at the Surface Transportation Board (the "STB") on November 6, 1997 at 2:30 pm under Recordation No. 20981.<sup>1</sup>

WHEREAS, the Indenture Trustee and the Grantor entered a Memorandum of Supplement No. 1 to Trust Indenture and Security Agreement dated as of November 6, 1997 ("Supplement No. 1"), which was recorded at the STB on November 10, 1997 at 1:15 pm under Recordation No. 20981-A and 18847-K.

WHEREAS, the Indenture Trustee and the Grantor entered a A Memorandum of Amended and Restated Trust Indenture and Security Agreement dated as of June 30, 1998 (the "Amended Indenture"), which was recorded at the STB on June 30, 1998 at 11:20 am under Recordation No. 20981-B.<sup>2</sup>

WHEREAS, as of the date hereof, all obligations and sums due under the Indenture, the Supplement No. 1, and the Amended Indenture have been discharged and satisfied in full.

WHEREAS, the Indenture Trustee desires to execute this Release to evidence for the public record the satisfaction and release of all of its rights and interests in and under the Indenture, the Supplement No. 1, and the Amended Indenture, and in all of the equipment thereunder.

**[THE REMAINDER OF THIS PAGE HAS INTENTIONALLY BEEN LEFT BLANK]**

<sup>1</sup> Also recorded under Recordation Nos. 16722-B, 17040-G, 17635-B, 17978-E, 18452-B, 18509-K, 18633-D, 19321-T, 19370-F, 19604-B, 20339-B, and 20340-B.

<sup>2</sup> Also recorded under Recordation Nos. 16722-C, 17040-H, 17635-C, 17978-F, 18452-C, 18509-M, 18633-E, 19321-V, 19370-G, 19604-C, 20339-C, and 20340-C.

