

RECORDATION NO. 19632-000 FILED

JUN 25 '07 -11 45 AM

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SURFACE TRANSPORTATION BOARD

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June 25, 2007

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination and Release of Security Interests and Liens, dated as of June 22, 2007 a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Amended and Restated Loan and Security Agreement previously filed with the Commission under Recordation Number 19632.

The name and address of the party to the enclosed document are:

Lender: LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document is:

3 locomotives: NREX 2026; NREX 2032 and NREX 2036.

A short summary of the document to appear in the index is:

Partial Termination and Release of Security Interests and Liens.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND LIENS

LaSalle Bank National Association (formerly known as LaSalle National Bank ("LaSalle"), this 22nd day of June 2007, releases all of its right, title and interest in and to the locomotives with reporting marks and road numbers as set forth in Schedule A attached hereto, all leases of said locomotives, and all proceeds of the foregoing (collectively, the "Locomotives") from the security interests created under: (1) the Loan and Security Agreement, dated as of December 18, 1991 (the "Loan and Security Agreement") recorded at the Interstate Commerce Commission (the "ICC") on December 19, 1991 under Recordation Number 17836; (2) the Amended and Restated Loan and Security Agreement dated as of July 14, 1995 (the "Amended Security Agreement") recorded at the ICC on September 29, 1995 under recordation number 19632; and (3) the Amended and Restated Locomotive Security Agreement dated as of December 27, 2005 (the "Locomotive Security Agreement") recorded at the Surface Transportation Board on January 6, 2006 under recordation number 24626-K.

WHEREAS, LaSalle desires to execute this instrument to evidence for the public record the satisfaction and release of all the rights and obligations of National Railway Equipment Company, under the Loan and Security Agreement, Amended Security Agreement, and the Locomotive Security Amendment with respect to the Locomotives, and hereby authorizes the recording of this instrument with the Surface Transportation Board.

NOW, THEREFORE, in consideration of the premises, LaSalle agrees that the liens on the Locomotives created by the Loan and Security Agreement, the Amended Security Agreement, and the Locomotive Security Amendment are released.

IN WITNESS WHEREOF, LaSalle has executed or caused this instrument to be executed as of the date first above written.

LASALLE BANK NATIONAL ASSOCIATION

By: [Signature]
Its: Senior Vice President

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STATE OF IL)
County of COOK)

ss.

SURFACE TRANSPORTATION BOARD

On this 22 day of June 2007, before me, Connie Brinner the undersigned Notary Public, personally appeared Marcus Montanye personally known to me to be the person who executed the within instrument as Senior Vice President on behalf of the national banking association therein named, and acknowledged to me that the national banking association executed it.



Connie J. Brinner
Notary Public for LaSalle Bank National Association
My Commission expires 9-15-09

SCHEDULE A

SD-20 diesel-electric Locomotives

NREX 2026

NREX 2032

NREX 2036

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 6/25/07



Robert W. Alvord