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July 11, 2007

Honorable Vernon A. Williams,  
Secretary  
Surface Transportation Board  
Washington, DC 20423

RECORDATION NO. 21083-A FILED

JUL 11 '07 4 41 PM

Dear Secretary Williams:

**SURFACE TRANSPORTATION BOARD**

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Partial Satisfaction and Release, a secondary document, dated as of July 10, 2007. The primary document to which this is connected is recorded under Recordation No. 21083. We request that this document be recorded under Recordation No. 21083-A.

The names and addresses of the parties to the Instrument of Partial Satisfaction and Release are:

Lender:

National City Bank, as successor-in-interest to First of America Bank-Illinois,  
N.A.  
301 SW Adams Street  
Peoria, IL 61602

Borrower:

Keokuk Junction Railway Co.  
1318 South Johanson Road  
Peoria, IL 61607

A description of the equipment covered by the Instrument of Partial Satisfaction and Release consists of one GP8 locomotive numbered KJRY 471.

Honorable Vernon A. Williams

July 11, 2007

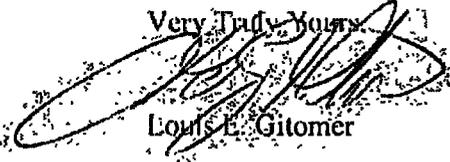
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A fee of \$35:00 is enclosed. Please return one copy to:

Louis E. Gitomer  
Law Offices of Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204

A short summary of the document to appear in the index follows: an Instrument of Partial Satisfaction and Release between National City Bank, as successor-in-interest to First of America Bank-Illinois, N.A., 301 SW Adams Street, Peoria, IL 61602, and Keokuk Junction Railway Co., 1318 South Johanson Road, Peoria, IL 61607, covering one GP8 locomotive numbered KJRY 471.

Very Truly Yours,



Louis E. Gitomer

Enclosure

JUL 11 '07 4 41 PM

INSTRUMENT OF PARTIAL SATISFACTION AND RELEASE (the "INSTRUMENT"), dated as of July 10, 2007, between NATIONAL CITY BANK, SUCCESSOR-IN-INTEREST TO FIRST OF AMERICA BANK-ILLINOIS, N.A. and KEOKUK JUNCTION RAILWAY CO.

WITNESSETH

WHEREAS, by Security Agreement (Rolling Stock and Leases) dated as of November 26, 1997 (the "Security Agreement") between National City Bank, successor-in-interest to First of America Bank-Illinois, N.A. ("NCB"), as lender, and Keokuk Junction Railway Co. ("KJRY"), as borrower, which was recorded at the Surface Transportation Board (the "STB") on December 18, 1997 at 11:10 am under Recordation No. 21083, KJRY granted NCB a security interest in various railroad locomotives including one GP8 locomotive numbered KJRY 471 (the "Locomotive"); and

WHEREAS, NCB and KJRY desire to execute this Instrument to evidence for the public record the satisfaction and release of all of their rights and obligations under the Security Agreement with respect to the Locomotive.

NOW, THEREFORE, in consideration of the premises:

1. NCB and KJRY do hereby acknowledge and confirm for the public record the satisfaction and release of all of their rights and obligations arising under the Security Agreement with respect to the Locomotive, that all of the monetary obligations under the Security Agreement with respect to the Locomotive have been fully discharged and satisfied and that NCB does hereby release its security interest in the Security Agreement with respect to the Locomotives.

2. This INSTRUMENT shall not affect the lien created by the Security Agreement on any rolling stock, equipment or other assets not identified as the Locomotive. KJRY hereby reaffirms the lien on all other rolling stock, equipment and assets under the Security Agreement not identified as the Locomotive.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

This INSTRUMENT may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Instrument.

IN WITNESS WHEREOF, NCB and KJRY have executed or caused this INSTRUMENT to be executed as of the date first above written.

NATIONAL CITY BANK

By: [Signature]

Its: [Signature]

KEOKUK JUNCTION RAILWAY CO:

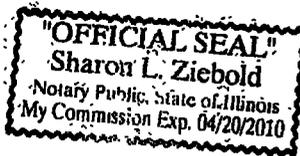
By: [Signature]

Its: [Signature]

STATE OF Illinois )  
 ) ss.  
County of Tazewell )

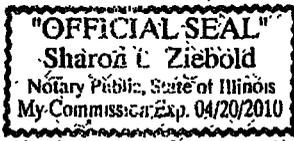
On this 10 day of July 2007, before me, Sharon L. Ziebold, the undersigned Notary Public, personally appeared Michael A. Zeller personally known to me to be the person who executed the within instrument as Senior Vice President on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

  
Notary Public for \_\_\_\_\_  
My Commission expires 4/20/10



STATE OF Illinois )  
 ) ss.  
County of Tazewell )

On this 10 day of July 2007, before me, Sharon L. Ziebold, the undersigned Notary Public, personally appeared J. Michael Carr personally known to me to be the person who executed the within instrument as President on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.



  
Notary Public for  
My Commission expires 4/20/10