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**FLETCHER & SIPPEL LLC**

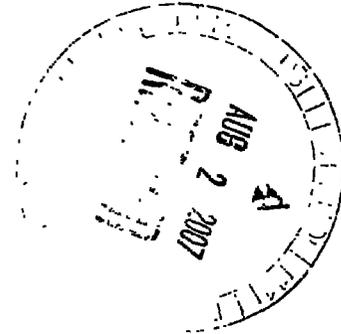
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SURFACE TRANSPORTATION BOARD

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August 1, 2007

JAMES D. HELENHOUSE  
(312) 252-1501  
j.helenhouse@fletcher-sippel.com*Via Overnight (Next Business Day) Delivery*Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20423-0001  
Attn: Office of Recordations

Dear Secretary Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are an original and two (2) copies of a Release of Security Interest, dated as of July 25, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to a Commercial Security Agreement previously filed with the Board under Recordation Number 23235.

The names and addresses of the parties to the enclosed document are:

Debtor:	Northern Illinois & Wisconsin Railway Corporation 311 Mallard Lane Sugar Grove, Illinois 60554
Secured Party:	Old Second National Bank of Aurora, Sugar Grove Branch P.O. Box 510 Sugar Grove, Illinois 60554-0510

Enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board for the recordation of this document.

Please return a stamped copy of each of the enclosed documents to me.

Respectfully submitted,

James D. Helenhouse  
Attorney for Secured Party LaSalle Bank  
National AssociationJDH:dg  
Enclosures

**RELEASE OF SECURITY INTEREST**

SURFACE TRANSPORTATION BOARD

Old Second National Bank of Aurora, Sugar Grove Branch, Cross Street at Illinois Route #47, Sugar Grove, Illinois 60554 (the "Bank"), for good and valuable consideration (the receipt and sufficiency of which are acknowledged), hereby terminates, releases and discharges its security interests, liens and other interests granted under or pursuant to the following agreements with respect to two (2) locomotives as reflected on Exhibit A attached hereto:

- (a) Commercial Security Agreement dated November 10, 2000 between Northern Illinois & Wisconsin Railway Corporation, as Debtors/Borrowers and the Bank as Secured Party and the Memorandum thereof which was filed with the United States Surface Transportation Board on November 28, 2000 under Recordation Number 23235.
- (b) Commercial Security Agreement dated March 27, 2001 between Northern Illinois & Wisconsin Railway Corporation, as Debtors/Borrowers and the Bank as Secured Party and the Memorandum thereof which was filed with the United States Surface Transportation Board on March 27, 2001 under Recordation Number 23487.

IN WITNESS WHEREOF, the undersigned has caused this release to be duly executed this 25<sup>th</sup> day of July, 2007.

OLD SECOND NATIONAL BANK OF  
AURORA, SUGAR GROVE BRANCH

By: Karen A. Signorelli  
Title: Vice President

State of Illinois     )  
                                  ) ss  
County of LaSalle    )

On the 25<sup>th</sup> day of July, 2007, before me personally appeared Karen A. Signorelli who, being duly sworn, says that (s)he is the Vice President of Old Second National Bank of Aurora, Sugar Grove Branch, and that the foregoing instrument was signed on behalf of said entity by authority of its Board of Directors.

Frances Velazquez  
Notary Public



**EXHIBIT A TO RELEASE OF SECURITY INTEREST**

**LIST OF LOCOMOTIVES**

<b>Mark</b>	<b>Number</b>	<b>Type</b>	<b>Serial #</b>	<b>Frame #</b>
NIWX	2581	SW1500	69-M2-1060	7216-3
NIWC	9251	NW2	5039	E862-6