

RECORDATION NO. 19534-P FILED

AUG 28 07 -1 49 PM

SURFACE TRANSPORTATION BOARD

OF COUNSEL  
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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

August 28, 2007

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Re: GATX Trust No. 95-1C

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Partial Release, dated as of January 10, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Lease Agreement (GATX Trust No. 95-1C) and Trust Indenture and Security Agreement (GATX Trust No. 95-1C) previously filed with the Board under Recordation Numbers 19534 and 19534-A.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: US Bank National Association  
(as successor to State Street Bank and Trust Company)  
225 Franklin Street  
Boston, MA 02110

Indenture Trustee: J.P. Morgan Trust Company, N.A.  
(successor in interest to Bank One, National Association)  
One First National Plaza  
Chicago, IL 60670

Mr. Vernon A. Williams  
August 28, 2007  
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A description of the railroad equipment covered by the enclosed document is:

1 railcar RELEASED: GATX 89379.

A short summary of the document to appear in the index is:

Bill of Sale and Partial Release.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Robert W. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/sem  
Enclosures

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SURFACE TRANSPORTATION BOARD

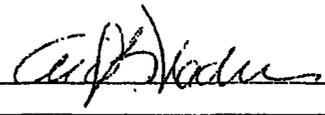
**BILL OF SALE AND PARTIAL RELEASE**

U.S. Bank National Association as successor to State Street Bank and Trust Company, not in its individual capacity, but solely as Trustee under GATC Trust 95-1C (the "Lessor") under an Equipment Lease Agreement (GATC Trust 95-1C) dated as of July 14, 1995 (the "Lease") between the Lessor and GATX Financial Corporation successor by merger to GATX Rail Corporation (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GATX 089379 (the "Unit") "as is," "where is," without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated.

The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GATC Trust 95-1C) dated as of July 14, 1995 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Indenture and hereby acknowledge that the Unit is no longer subject to the Lease.

Dated: January 10, 2007

U.S. Bank National Association, as successor to State Street Bank and Trust Company, not in its individual capacity, but solely as Owner Trustee

By:   
Title: \_\_\_\_\_

The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, not in its individual capacity, but solely Indenture Trustee

By: \_\_\_\_\_  
Title: \_\_\_\_\_

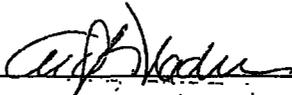
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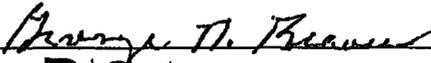
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Dated: January 10, 2007

U.S. Bank National Association, as successor to State Street Bank and Trust Company, not in its individual capacity, but solely as Owner Trustee

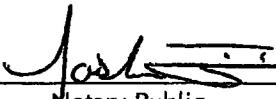
By:   
Title: \_\_\_\_\_

The Bank of New York Trust Company, N.A. , successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, not in its individual capacity, but solely Indenture Trustee

By:   
Title: President

State of Massachusetts )  
 ) SS:  
County of Suffolk )

On the 16 day of August, 2007, before me personally appeared ALISON D.B. NADFEA to me known, who being by me duly sworn, says that (s)he is a VICE PRESIDENT of U.S. Bank National Association as successor to State Street Bank and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

[Notarial Seal]

My commission expires: 2/7/08

State of Illinois )  
 ) SS:  
County of Cook )

On the \_\_\_ day of \_\_\_\_\_, 2007 before me personally appeared \_\_\_\_\_, to me known, who being by me duly sworn, say that (s)he is a \_\_\_\_\_ of The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

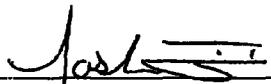
\_\_\_\_\_  
Notary Public

[Notarial Seal]

My commission expires:

State of Massachusetts )  
 ) SS:  
County of Suffolk )

On the 16 day of August, 2007, before me personally appeared ~~ALISON D.B. NADEAU~~ to me known, who being by me duly sworn, says that (s)he is a ~~VICE PRESIDENT~~ of U.S. Bank National Association as successor to State Street Bank and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

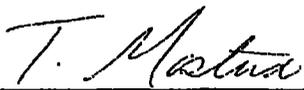
[Notarial Seal]

My commission expires: 2/1/08

State of Illinois )  
 ) SS:  
County of Cook )

On the 27<sup>th</sup> day of August, 2007 before me personally appeared ~~GEORGE N. REAVES~~ to me known, who being by me duly sworn, say that (s)he is a ~~Vice President~~ of The Bank of New York Trust Company, N.A., successor-in-interest to JPMorgan Trust Company, N.A. successor-in-interest to Bank One, National Association, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



  
\_\_\_\_\_  
Notary Public

[Notarial Seal]

My commission expires: 1/22/09

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 8/28/07



\_\_\_\_\_  
Robert W. Alvord