

# OSTER Researching Services

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September 28, 2007

RECORDATION NO. 27185 FILED

SEP 28 '07 -3 2 7 PM

SURFACE TRANSPORTATION BOARD

Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Sir:

Enclosed for recording with the Surface Transportation Board is a Memorandum of Lease Agreement dated 9/21/07 including the following parties and railroad equipment:

- Lessee: Reliant Holdings, Ltd.
- Reliant Group, LLC
- Reliant Employment Services, Ltd.
- Reliant Dry Ice Ltd.
- Reliant Transportation Ltd.
- Reliant Manufacturing Ltd.
- FLOCO2 Ltd.
- Reliant Gases Ltd.
- Reliant Distribution Ltd.
- Reliant Processing Ltd.
- Reliant Employment Group LLC
- Reliant Dry Ice Group LLC
- Reliant Transportation Group LLC
- Reliant Manufacturing Group LLC
- FLOCO2 Management Group LLC
- Reliant Supply Group LLC
- Reliant Distribution Group LLC
- Reliant Processing Group, LLC
- Reliant Lonestar Management, LLC
- Reliant Equipment Leasing, LLC
- Reliant Dry Ice Pacific, LLC

3609 Kermit Highway  
Odessa, TX 79764

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Lessor: Wells Fargo Equipment Finance, Inc.  
Investors Building, Suite 700  
733 Marquette Avenue  
Minneapolis, MN 55402

Assignee: National City Commercial Capital Company LLC  
2300 Cabot Drive, Suite 355  
Lisle, IL 60532

Equipment: 20, Tank Cars  
FCOX 1025-1044

Please record this agreement as a primary document. The filing fee of \$35 is enclosed.

Summary: Memorandum of Lease Agreement dated 9/21/07 between Wells Fargo Equipment Finance, Inc. as Lessor, National City Commercial Capital Company LLC as Assignee, and the Lessees as stated above including 20 Tank Cars, FCOX 1025-1044.

Sincerely,



Mary Ann Oster  
Research Consultant

SEP 28 '07 -3 2 7 PM



Wells Fargo Equipment Finance, Inc.  
Investors Building, Suite 700  
733 Marquette Ave.  
Minneapolis, MN 55402

SURFACE TRANSPORTATION BOARD

Memorandum of Lease Agreement

This MEMORANDUM OF LEASE AGREEMENT is made and entered into as of SEPTEMBER 21, 2007 by and between WELLS FARGO EQUIPMENT FINANCE, INC. ("Lessor") and Reliant Holdings, Ltd., Reliant Group, LLC, Reliant Employment Services, Ltd., Reliant Dry Ice Ltd., Reliant Transportation Ltd., Reliant Manufacturing Ltd., FLOCO2 Ltd., Reliant Gases Ltd., Reliant Distribution Ltd., Reliant Processing Ltd., Reliant Employment Group LLC, Reliant Dry Ice Group LLC, Reliant Transportation Group LLC, Reliant Manufacturing Group LLC, FLOCO2 Management Group LLC, Reliant Supply Group LLC, Reliant Distribution Group LLC, Reliant Processing Group LLC, Reliant Lonestar Management, LLC, Reliant Equipment Leasing, LLC, Reliant Dry Ice Pacific, LLC ("Lessees") and NATIONAL CITY COMMERCIAL CAPITAL COMPANY LLC, ("Assignee") as Assignee of Lessor with reference to the following:

1. Pursuant to a Lease of Railroad Equipment dated September 21, 2007 (the "Lease"), Lessor has agreed to lease to Lessee, and Lessee has agreed to lease from Lessor, the railroad equipment described in the Attachment hereto (the "Equipment").
2. The Lease shall be effective as of the date hereof and shall be subject to the term specified in the Lease, and any extension of such term to the extent provided for in the Lease.
3. This Memorandum of Lease Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Lease Agreement.

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Lease Agreement to be executed as of the date first above written.

WELLS FARGO EQUIPMENT FINANCE, INC.  
As Lessor

By: [Signature]  
Name: Isabelina Barrera  
Title: AVP

Reliant Transportation, Ltd.,  
By: Reliant Transportation Group, LLC, its General Partner  
As Lessee

By: [Signature]  
Name: Ray Yockum  
Title: Chief Financial Officer

FROM :

FAX NO. :

Sep. 29 2007 02:21AM P5

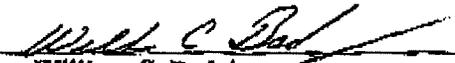
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MAIL BOXES ETC

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NATIONAL CITY COMMERCIAL CAPITAL COMPANY LLC  
As Assignee

By:   
Name: William C. Badgio  
Title: Senior Vice President

**ATTACHMENT**

Equipment Description: Twenty (20) Trinity T06063 21964WG, 1021D, NC&I DOT 105S500W Railroad Tank Cars with the following reported markings:

FC0X1032, FC0X1035, FC0X1039, FC0X1038, FC0X1033, FC0X1041, FC0X1037
FC0X1025, FC0X1027, FC0X1028, FC0X1026
FC0X1029, FC0X1030, FC0X1031, FC0X1034
FC0X1036, FC0X1043, FC0X1044
FC0X1040, FC0X1042

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WELLS FARGO

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State of Texas )  
County of Ector ) ss:

On this 21 day of September, 2007 before me personally appeared Ray Yookum, to me personally known, who being duly sworn, says that he is Ray Yookum of Wells Fargo Equipment Finance, Inc., that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

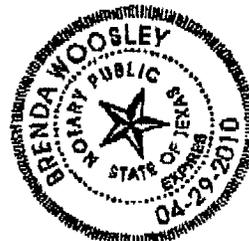
\_\_\_\_\_  
Notary Public

My Commission expires on: \_\_\_\_\_

State of Texas )  
County of Ector ) ss:

On this 21 day of September, 2007, before me personally appeared Ray Yookum, to me personally known, who being duly sworn, says that he is CFO of Reliant Transportation Group, LLC, that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

Brenda Woosley  
Notary Public



My Commission expires on: \_\_\_\_\_

State of \_\_\_\_\_ )  
County of \_\_\_\_\_ ) ss:

On this \_\_\_ day of September, 2007, before me personally appeared \_\_\_\_\_, to me personally known, who being duly sworn, says that he is \_\_\_\_\_ of National City Commercial Capital Company LLC, that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

\_\_\_\_\_  
Notary Public

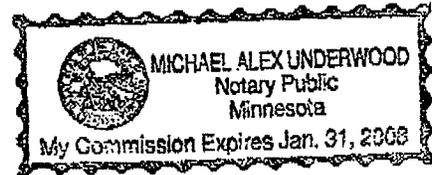
My Commission expires on: \_\_\_\_\_

State of Minnesota )  
County of Hennepin ) ss:

On this 28<sup>th</sup> day of September, 2007 before me personally appeared Jacqueline Baragan, to me personally known, who being duly sworn, says that he is AVP of Wells Fargo Equipment Finance, Inc., that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

Michael Underwood  
Notary Public

My Commission expires on: January 31, 2008



State of \_\_\_\_\_ )  
County of \_\_\_\_\_ ) ss:

On this \_\_\_ day of September, 2007, before me personally appeared \_\_\_\_\_, to me personally known, who being duly sworn, says that he is \_\_\_\_\_ of \_\_\_\_\_, that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

\_\_\_\_\_  
Notary Public

My Commission expires on: \_\_\_\_\_

State of Georgia )  
County of Gwinnett ) ss:

On this 28<sup>th</sup> day of September, 2007, before me personally appeared William Daddio, to me personally known, who being duly sworn, says that he is William Daddio of National City Commercial Capital Company LLC, that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

Debra E. Manning  
Notary Public

My Commission expires on: 3-1-09

