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SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

November 13, 2007

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Release of Security Interests, dated as of November 9, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Railroad Equipment Security Agreement previously filed with the Board under Recordation Number 25555-A.

The name and address of the party to the enclosed document are:

Noteholder Agent: General Motors Corporation
300 Renaissance Center
Detroit, MI 48265

[Debtors: Electro-Motive Diesel, Inc.
Electro-Motive International
EMD International Holdings, Inc.
9310 West 55th Street
LaGrange, IL 60525-3211

Electro-Motive Canada Co.
EMD Canada Holdings Co.
Suite 900, 1959 Upper Water Street
Halifax, Nova Scotia B3J 2X2 Canada]

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A description of the railroad equipment covered by the enclosed document is:

All now owned and hereafter acquired locomotives and other rolling stock of the Debtors.

A short summary of the document to appear in the index is:

Notice of Full Release of Security Interests.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee..

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

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NOTICE OF FULL RELEASE OF SECURITY INTERESTS

SURFACE TRANSPORTATION BOARD

The undersigned, GENERAL MOTORS CORPORATION, acting as noteholder agent under both agreements described below, publishes this notice that, effective as of November 9, 2007, it has terminated, released and discharged all its blanket security interest in and all rights, obligations and interests in and to any and all of:

- (i) Electro-Motive Diesel, Inc.'s locomotives and rolling stock and the locomotives and rolling stock of all of the other signatories (including Electro-Motive Canada Co.) to the Railroad Equipment Security Agreement dated April 8, 2005 (as filed with the Surface Transportation Board on April 21, 2005, at 4:30 pm under Recordation Number 25555), and
- (ii) Electro-Motive Canada Co.'s locomotives and rolling stock pursuant to the other Railroad Equipment Security Agreement dated April 8, 2005 (as filed with the Registrar General of Canada on April 22, 2005, at 12:30 pm with document key 16542).

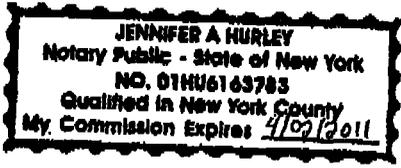
whether owned by Electro-Motive Diesel, Inc, Electro-Motive Canada Co. or any other signatories thereto on the date the security interests were first granted, or whether acquired during the period the security interests were in force or thereafter.

IN WITNESS WHEREOF, GENERAL MOTORS CORPORATION has caused this instrument to be executed by its officer thereunto duly authorized this 9th day of ~~September~~, 2007.

November

GENERAL MOTORS CORPORATION

By: Walter G. BorstName: Walter G. BorstTitle: Treasurer



State of New York)
County of New York)

ss:

On this 9th day of November, 2007, before me personally appeared Walter G. Borst, to me personally known, who being by me duly sworn, says that (s)he is a _____, of GENERAL MOTORS CORPORATION, and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jennifer A. Hurley
NOTARY PUBLIC

My Commission expires: 4/02/2011

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 11/13/07



Robert W. Alvord