

RECORDATION NO 26221-G FILED

DEC 12 '07 11:44 AM

SURFACE TRANSPORTATION BOARD



PO BOX 2058 Milwaukee, WI 53201-2058

November 17, 2007

Secretary
Surface Transportation Board
395 E. Street, S.W.
Washington, DC 20423-0001

RE: Assignment of Security Interest
Recordation Number 26221

Dear Madam or Sir:

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the United States Code.

This document is an assignment of a security interest, a secondary document, dated November 17, 2007.

The primary document to which this is connected is recorded under Recordation Number 26221.

We hereby request that this assignment be cross-indexed.

The names and addresses of the parties to the assignment are as follows:

Debtor: Trinity Chemical Leasing LLC
8801 South Yale
Suite 210
Tulsa, Oklahoma 74137

Assignor of Security Interest: M&I Marshall & Ilsley Bank
Successor by Merger to Gold Bank
770 North Water Street
Milwaukee, Wisconsin 53202

**ASSIGNMENT OF SECURITY INTEREST SURFACE TRANSPORTATION BOARD
(Rail Cars)**

FOR VALUE RECEIVED, the undersigned, M&I MARSHALL & ILSLEY BANK, a Wisconsin state-chartered bank ("M&I Bank") and Successor by Merger to GOLD BANK, hereby sells, assigns, transfers and sets over to ARVEST BANK, an Arkansas state-chartered bank, all of its right, title and interest in and to the Security Agreement, dated February 8, 2006 ("Security Agreement"), between TRINITY CHEMICAL LEASING LLC, an Oklahoma limited liability company, as borrower, and Gold Bank, as original creditor, and any amendments thereto, together with all agreements, instruments, documents and other writings executed in connection therewith or relating thereto, and all of M&I Bank's rights and obligations thereunder, including, without limitation, all collateral and guarantees thereunder.

The Property described in the Security Agreement is as follows:

39 Tank Cars, Type DOT 111A100W3 & AAR, Mechanical Designation T104, Identifying Marks: TCIX, Identification Numbers 21013, 21015, 21016, 21017, 21018, 21019, 21020, 21024, 21026, 21029, 21034, 21041, 21044, 21001, 21005, 21006, 21008, 21011, 21021, 21022, 21027, 21028, 21032, 21036, 21037, 21040, 21042, 21043, 21045, 21046, 21048, 21049, 21002, 21003, 21004, 21007, 21009, 21010, 21012.

This Assignment is made in connection with and is subject to the terms of the Branch Sale Agreement, dated July 24, 2007, between M&I Marshall & Ilsley Bank and Arvest Bank.

IN WITNESS WHEREOF, M&I Marshall & Ilsley Bank has executed this Assignment as of this 17th day of November, 2007.

M&I MARSHALL & ILSLEY BANK

By: [Signature]
Name: John A. Muroi
Title: Vice President

ACKNOWLEDGMENT

STATE OF WISCONSIN)
)
) ss.
COUNTY OF WAUKESHA)

The foregoing instrument was acknowledged before me this 17th day of November, 2007, by John A. Muroi, the Vice President of M&I Marshall & Ilsley Bank, Milwaukee, Wisconsin, a Wisconsin state-chartered bank, on behalf of the bank.



[Signature]
Matthew Plotz, Notary Public
My Commission expires on: October 16, 2011