

February 8, 2008

Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street S.W.
Washington D.C., 20423-0001



Dear Secretary Quinlan:

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code. This document is a Chattel Lien Notice, a primary document, dated January 31, 2008.

The names and addresses of the parties to the documents are as follows:

Lien Claimant:
Coast Engine and Equipment Corporation
4012 SR 509 S. Frontage Road
Tacoma, Washington 98421

Lien Obligee:
Golden Pacific Railroad, Inc.
430 East 25th Street Suite 202M
Tacoma, Washington 98421

A description of the equipment covered by the document follows:

One (1) 1961 General Motors Electro-Motive Division E9-A diesel-electric locomotive, serial number 61A-64, which is located on the premises of Coast Engine and Equipment Co. at 4012 SR 509 S. Frontage Rd., Tacoma, Washington 98421.

Anne K. Quinlin
February 8, 2008
Page 2

A fee of thirty five (\$35) is enclosed. Please return the original and any extra copies not needed by the Board for recording to:

David Neu
Kirkpatrick & Lockhart Preston Gates Ellis LLP
925 Fourth Avenue, Suite 2900
Seattle, WA 98104

A short summary of the document to appear in the index follows:

A Chattel Lien Notice by Coast Engine and Equipment Corporation d/b/a CEECO for \$200,198.39 for and on account of material supplied for and incorporated into the above-described locomotive, and for labor provided at the request of Golden Pacific Railroad, Inc., commencing on July 3, 2006, and completed on December 7, 2006.

Very truly yours,


KIRKPATRICK & LOCKHART PRESTON GATES ELLIS LLP

By
David C. Neu

DCN:cjk
Attachment

K:\2066084\00001\20200_CJK\20200L2030

FEB 11 '08

3-11 PM

After Recording Return To:

David C. Neu
Kirkpatrick & Lockhart Preston Gates Ellis LLP
701 5th Avenue
Suite 5000
Seattle, WA 98104

SURFACE TRANSPORTATION BOARD

CHATTEL LIEN NOTICE

Coast Engine and Equipment Corporation

CLAIMANT

Golden Pacific Railroad, Inc.

OWNER

NOTICE is hereby given that Coast Engine and Equipment Corporation d/b/a CEECO has and claims a lien upon that certain 1961 General Motors Electro-Motive Division E9-A diesel-electric locomotive, serial number 61A-64, (hereinafter the "locomotive") which is located on the premises of Coast Engine and Equipment Co. which is: 4012 SR 509 S. Frontage Rd., Tacoma, WA 98421.

The Amount of this lien claim is \$200,198.39 for and on account of material supplied for and incorporated into said locomotive, and labor provided at the request of Golden Pacific Railroad, Inc., commencing on July 3, 2006, and completed on December 7, 2006.

CLAIMANT
COAST ENGINE AND EQUIPMENT
CORPORATION

By *[Signature]*
Its PRESIDENT

STATE OF WASHINGTON)
) ss:
COUNTY OF PIERCE)

I certify that I know or have satisfactory evidence that David Swanson the person who appeared before me, and said person acknowledged that (s)he signed this instrument, and acknowledged it to be his/her free and voluntary act for the uses and purposes mentioned in the instrument.

DATED: January 31, 2008.



Linda S. Daniels
Notary Public
Print Name Linda S. Daniels
My appointment expires 10/25/2010