

LAW OFFICES OF  
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June 4, 2008

Honorable Anne K. Quinlan  
Acting Secretary  
Surface Transportation Board  
Washington, DC 20423

RECORDATION NO. 23309-A FILED

JUN 04 '08 -11 57 AM

Dear Acting Secretary Quinlan:

**SURFACE TRANSPORTATION BOARD**

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release Letter, a secondary document, dated as of December 12, 2007. The primary document to which this is connected is recorded under Recordation No. 23309. We request that the copy of this document be recorded under Recordation No. 23309-A.

The names and addresses of the parties to the Release Letter are:

Lender:

General Electric Capital Corporation  
401 Merritt Seven, Second Floor  
Norwalk, CT 06851

Borrower:

The Louisiana and North West Railroad Company, L.L.C.  
304 West Main Street  
Homer, LA 71040

A description of the equipment covered by the Release Letter consists of 31 box cars numbered LNW 12002-12004, inclusive, 12006-12008, inclusive, 13001-13012, inclusive, and 13014-13026, inclusive, and eight locomotives consisting of one GP7R-D numbered LNW 50, one GP9R-D numbered LNW 51, two GP7's numbered LNW 52 and 53, one GP35 numbered LNW 54, one GP11-2 numbered LNW 55, and two GP40-1's numbered LNW 56 and 57.

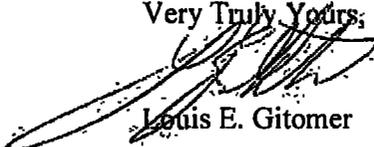
Honorable Anne K. Quinlan  
June 4, 2008  
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A fee of \$35.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204  
Lou\_Gitomer@verizon.net

A short summary of the document to appear in the index follows: a Release Letter between General Electric Capital Corporation, 401 Merritt Seven, Second Floor, Norwalk, CT 06851, and The Louisiana and North West Railroad Company, L.L.C., 304 West Main Street, Homer, LA 71040, covering 31 box cars numbered LNW 12002-12004, inclusive, 12006-12008, inclusive, 13001-13012, inclusive, and 13014-13026, inclusive, and eight locomotives consisting of one GP7R-D numbered LNW 50, one GP9R-D numbered LNW 51, two GP7's numbered LNW 52 and 53, one GP35 numbered LNW 54, one GP11-2 numbered LNW 55, and two GP40-1's numbered LNW 56 and 57.

Very Truly Yours,



Louis E. Gitomer

Enclosures

RECORDATION NO. 23309-A FILED

JUN 04 '08 -11 57 AM

SURFACE TRANSPORTATION BOARD

December 12, 2007

Surface Transportation Board  
Attn: Barbara Saddler  
395 E. Street, S.W.  
Washington, DC 20423-0001

Dear Ms. Saddler:

This Release Letter (the "Release") references the Railcar and Locomotive Mortgage and Security Agreement (the "Agreement") by and between The Louisiana and North West Railroad Company, L.L.C. (f/k/a The Louisiana and North West Railroad Company) ("Borrower") and General Electric Capital Corporation ("Lender"). The Agreement is recorded under Recordation No. 23309 filed January 4, 2001 and includes thirty-one (31) railcars and eight (8) locomotives. A full description of the railcars and locomotives is evidenced in the attached Schedule 1.

Following the recordation of the Release, please forward a copy to Lender and Borrower at the following addresses:

Lender: General Electric Capital Corporation  
401 Merritt Seven, Second Floor  
Norwalk, CT 06851

Borrower: The Louisiana and North West Railroad Company, L.L.C.  
304 West Main Street  
Homer, LA 71040

Very truly yours,

General Electric Capital Corporation

By: Ann Bassett  
Name: Ann Bassett  
Title: Duly Authorized Signatory

STATE OF Connecticut  
COUNTY OF Fairfield )ss.

The foregoing instrument was acknowledged before me this 12<sup>th</sup> day of December, 2007 by Susan Bassett as Duly Authorized Signator of General Electric Capital Corporation, a Delaware corporation, on behalf of the corporation.

Mary E. Procaccini  
Notary

My Commission Expires:

04/30/2010

**MARY E. PROCACCINI**  
**NOTARY PUBLIC**  
MY COMMISSION EXPIRES APR. 30, 2010

**SCHEDULE 1**

**COLLATERAL DESCRIPTION**

**Railcars**

<b><u>Description</u></b>	<b><u>AAR Mechanical Designation</u></b>	<b><u>Identifying Marks</u></b>	<b><u>Series Number</u></b>	<b><u>No. of Cars</u></b>
Boxcar - 50 ft.	XM	LNW	12002-12004	3
Boxcar - 50 ft.	XM	LNW	12006-12008	3
Boxcar - 50 ft.	XM	LNW	13001-13012	12
Boxcar - 50 ft.	XM	LNW	13014-13026	13

**Locomotives**

<b><u>Builder</u></b>	<b><u>Model</u></b>	<b><u>Identifying Marks</u></b>	<b><u>Number</u></b>	<b><u>Horsepower</u></b>
EMD-GM	GP7R-D	LNW	50	1500
EMD-GM	GP9R	LNW	51	1500
EMD-GM	GP7	LNW	52	1500
EMD-GM	GP7	LNW	53	1500
EMD-GM	GP35	LNW	54	2500
EMD-GM	GP11-2	LNW	55	1850
EMD-GM	GP40-1	LNW	56	3000
EMD-GM	GP40-1	LNW	57	3000