



September 18, 2007

Secretary Surface Transportation Board
Documents for Recordation
395 E Street, S.W.
Washington, DC 20423-0001

RECORDATION NO. 25283-A FILED

SEP 29 '08 4:32 PM

SURFACE TRANSPORTATION BOARD

To Whom It May Concern;

Enclosed for recordation is the release of Memorandum of Chattel Mortgage and Security Agreement, dated as of October 18, 2004.

A description of the railroad equipment covered by the enclosed document is: 75 railcars: 74 railcars within the series PBLX 2004 – PBLX 20195 as more particularly set forth in the equipment schedule attached to the document, and NAHX 20001.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee for releasing.

Thank you for your assistance regarding this matter and if you have any questions please call me at 314-810-3713.

Sincerely,
Cathy Kriegshauser
Cathy Kriegshauser
Loan Servicing Representative

enclosures

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SURFACE TRANSPORTATION BOARD

RELEASE OF CHATTEL MORTGAGE AND SECURITY AGREEMENT

This is Release of Collateral (the "Release") dated as of **September 18, 2008**, is entered into by and between **Bakery Trading Railcar LLC**, an Illinois Limited Liability Company (the "Borrower") and **ENTERPRISE BANK**, a Missouri bank (the "Lender").

WHEREAS, the Borrower and the Lender, entered into the Security Agreement dated as of **October 18 2004**, pursuant to which the Borrower assigned, mortgaged, pledged, hypothecated, transferred and set over to the Lender and granted the Lender a first priority lien on and security interest in all of the Borrower's right, title and interest in and to, among other things, certain railroad cars and related leases, to secure a certain loan made to the Borrower pursuant to that certain Term Loan Agreement dated as of **October 18, 2004** (as amended and supplemented, the "Loan Agreement"), among the Borrower and the Lender;

WHEREAS, the Security Agreement was recorded on **November 3, 2004**, with the Surface Transportation Board, Recordation No. **25283**, and deposited with the Registrar General of Canada on **November 5, 2004**; and

WHEREAS, in connection with the full performance and satisfaction of the Borrower's Obligations (as defined in the Security Agreement) on the day hereof, the Borrower has requested pursuant to Section 7.5 of the Security Agreement that the Lender release its lien on and its security interest in all of railcars and leases related thereto and all other property of the Borrower related thereto subject to the lien created by the Security Agreement and the Lender has agreed to such release.

NOW, THEREFORE, for good and valuable consideration the parties hereto hereby agree as follows:

1. **Release of Security Interest.** The Lender hereby releases, and terminates its security interest in, and all of its rights, title and interest in and to the following Collateral described in paragraphs (a), (b) and (c) hereof:

(a) All of the railroad rolling stock and standard gauge rolling stock listed on **Schedule A** hereto together with all parts, attachments, accessions, accessories, equipment, appurtenances and additions that are at any time appertaining, attached, affixed or related thereto and all substitutions, renewals or replacements thereof and additions, improvements, accessions and accumulations thereto, wherever located, together with all records, rents, mileage credits earned, issues, income, profits, avails and other proceeds (including insurance proceeds) therefrom (the "Equipment").

(b) All right, title, interest, claims and demands of the Borrower in, to and under each and every lease, including without limitation the leases listed on **Schedule A** hereto, (whether or not such lease is in writing or is for a term certain, including, without limitation, per diem leases) now or hereafter entered into relating to the Equipment but to and only to the extent relating to the Equipment (each such portion of such lease being an "Equipment Lease"), including any extensions of the term of every Equipment Lease, all of Borrower's rights under any Equipment Lease to make determinations, to exercise any election (including, but not limited to, election of remedies) or option or to give or receive any notice, consent, waiver or approval together with full power and authority with respect to any Equipment Lease to demand, receive, enforce, collect or give receipt for any of the foregoing rights or any property which is the subject of any of the Equipment Leases, to enforce or execute any checks, or other instruments or orders, to file any claims and to take any action which (in the opinion of the Lender) may be necessary or advisable in connection with any of the foregoing insofar, but only insofar, as such rights relate to the Equipment which is subject to such Equipment Leases, all records related to the Equipment Leases and all payments due and to become due under any Equipment Lease, whether as contractual obligations, damages, casualty payments, insurance proceeds or otherwise to the extent such payments are derived from the Equipment.

(c) All products and proceeds of any of the foregoing in whatever form, including (without limitation) insurance proceeds and any claims against third parties for loss or damage to or destruction of any or all of the foregoing and cash, negotiable instruments and other instruments for the payment of money, chattel paper, security agreements or other documents.

2. Interpretation. Except as otherwise defined in this Release, terms defined in the Security Agreement or by reference therein or in the Loan Agreement or by reference therein are used herein as defined therein.

3. Counterparts. This Release may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and any of the parties hereto may execute this Release by signing any such counterpart.

IN WITNESS WHEREOF, the parties hereto have executed and delivered this Release in one or more counterparts as of the **18th** day of **September, 2008**.

ENTERPRISE BANK & TRUST, as Lender

By: Marilyn D. Russo

Name: Marilyn D. Russo

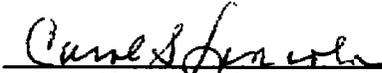
Title: Loan Servicing Supervisor

STATE OF MISSOURI)
)SS
COUNTY OF ST. LOUIS)

On this **18** day of **September, 2008**, before me appeared **Marilyn D. Russo** to me personally known, who being by me duly sworn, did say that he/she is the **Loan Servicing Supervisor** of **ENTERPRISE BANK & TRUST**, a Missouri bank, and that said instrument was signed in behalf of said bank, by authority of its Board of Directors; and said **Marilyn D. Russo** acknowledged said instrument to be the free act and deed of said bank.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

My Commission Expires:



Notary Public

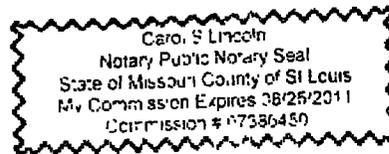


EXHIBIT A

DESCRIPTION OF RAILCARS

Seventy-five (75) covered hopper railcars bearing car marks and numbers as follows:

PBLX	20004	PBLX	20102
PBLX	20005	PBLX	20105
PBLX	20006	PBLX	20111
PBLX	20010	PBLX	20115
PBLX	20014	PBLX	20117
PBLX	20015	PBLX	20120
PBLX	20016	PBLX	20121
PBLX	20020	PBLX	20123
PBLX	20022	PBLX	20124
PBLX	20023	PBLX	20126
PBLX	20024	PBLX	20129
PBLX	20028	PBLX	20130
PBLX	20031	PBLX	20131
PBLX	20033	PBLX	20134
PBLX	20036	PBLX	20137
PBLX	20039	PBLX	20140
PBLX	20044	PBLX	20143
PBLX	20045	PBLX	20145
PBLX	20050	PBLX	20147
PBLX	20053	PBLX	20148
PBLX	20054	PBLX	20149
PBLX	20057	PBLX	20150
PBLX	20060	PBLX	20151
PBLX	20064	PBLX	20154
PBLX	20068	PBLX	20156
PBLX	20072	PBLX	20161
PBLX	20074	PBLX	20162
PBLX	20076	PBLX	20165
PBLX	20078	PBLX	20167
PBLX	20082	PBLX	20169
PBLX	20085	PBLX	20172
PBLX	20089	PBLX	20178
PBLX	20091	PBLX	20182
PBLX	20094	PBLX	20184
PBLX	20095	PBLX	20192
PBLX	20096	PBLX	20195
PBLX	20098	NAHX	20001
PBLX	20100		