

OCT 03 '08

2-35 PM ALLEN & OVERY

SURFACE TRANSPORTATION BOARD



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Mr. Vernon Williams
Secretary
Surface Transportation Board
395 E St., SW
Washington, D.C. 20423

Our ref 51231-00008 NY:4115327.1

October 1, 2008

Dear Mr. Williams:

Enclosed is an original and one counterpart of the documents described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This document is an Amendment, a secondary document, dated September 17, 2008. The primary document to which it is connected is recorded under Recordation Number 23150.

The names and addresses of the parties to the enclosed documents are:

- Trustee: U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut
225 Asylum Street, 23rd Floor
Hartford, Connecticut 06103
- Lessee: General Electric Capital Corporation
120 Long Ridge Road
Stamford, Connecticut 06927

A description of the equipment covered by the documents follows:

Railcars within the various series described in Schedules A and B.

A fee of \$41.00 is enclosed.

A short summary of the document to appear in the index follows:

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Amendment to a Memorandum of Lease and Lease Supplement with Recordation Number 23150, dated September 27, 2000 and covering railcars with the various series described in Schedules A and B.

Yours sincerely,

Erika Singer
Associate

A handwritten signature in black ink, appearing to read 'Erika Singer', with a long horizontal flourish extending to the right.

Encl

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SURFACE TRANSPORTATION BOARD

MEMORANDUM OF AMENDMENT TO MEMORANDUM OF LEASE AGREEMENT AND LEASE SUPPLEMENT

This Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement with Recordation Number 23150 is made and entered into as of September 19, 2008, by and between U.S. BANK NATIONAL ASSOCIATION, as successor to State Street Bank and Trust Company of Connecticut (hereinafter "Trustee") and GENERAL ELECTRIC CAPITAL CORPORATION (hereinafter "Lessee") respecting the Replacement Lease Supplement dated on or around August 1, 2008, which supplemented the Lease Agreement (RAIL-2000-COM) dated September 27, 2000, and the Lease Supplement dated September 27, 2000 (collectively "the Lease") between Trustee and Lessee.

Pursuant to the provisions of the Lease, Trustee and Lessee hereby affirm and acknowledge that:

1. For good and valuable consideration, (x) Trustee has agreed to lease to the Lessee and the Lessee has agreed to lease from the Trustee, under the Lease as supplemented, the Replacement Items of Equipment described in Schedule A attached hereto and (y) the Items of Equipment described in Schedule B hereto are hereby deleted from the Lease and are no longer deemed Items of Equipment for any purpose and subject to the terms defined in the Lease.
2. Trustee and Lessee further acknowledge and affirm that this Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement is not a summary of the Lease nor a complete recitation of the terms and provisions thereof. Accordingly, Trustee and Lessee hereby agree that in the event of a conflict between this Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement and the provisions of the Lease, the provisions of the Lease, as the case may be, shall control.
3. This Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement is being recorded with the Surface Transportation Board pursuant to 49 U.S.C. §11301.
4. This Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement is being recorded with the Registrar General of Canada pursuant to Section 105 of the Canada Transportation Act.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement to be duly executed in its corporate name by its officers, thereunto duly authorized, all as of the date first written above.

TRUSTEE:

U.S. BANK NATIONAL
ASSOCIATION (as successor in
interest to State Street Bank and
Trust Company of Connecticut), not
in its individual capacity but solely
as Owner Trustee

By: *Susan C. Merker*

Name: Susan C. Merker
Vice President

Title: _____

STATE OF Connecticut)

) SS:

COUNTY OF Hartford)

On this 19th of Sept, 2009, before me personally appeared Joseph Makin to me personally known, who being duly sworn, state that he is Vice President of U.S. BANK NATIONAL ASSOCIATION, that said instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public Susan P. McNally

My Commission expires

SUSAN P. McNALLY
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 2010

LESSEE:

GENERAL ELECTRIC CAPITAL
CORPORATION

By: Joseph P. [Signature]

Name: Joseph P. [Signature]

Title: VP

STATE OF ILLINOIS)

SS:

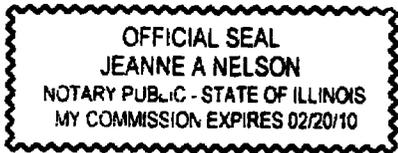
COUNTY OF COOK)

On this 1 August, 2008, before me personally appeared Joseph A LaHanzio
to me personally known, who being duly sworn, state that he is V.P. of
GENERAL ELECTRIC CAPITAL CORPORATION, that said instrument was signed on behalf of said
corporation by authority of its board of directors, and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said corporation.



Notary Public

My Commission expires 2-20-2010



Schedule A

REPLACEMENT ITEMS

Car Mark	Car Type	Built Date	CC #
NATX 301283-A AAS EH	Tank	2004	709179
NATX 301285-A AAS EII	Tank	2004	709181
NATX 301288-A AAS-EII	Tank	2004	709184
NATX 400287-A AAT FQ	Tank	2005	717629
NATX 302303-A AAT FQ	Tank	2006	726219
NATX 302344-A AAT FQ	Tank	2006	726260

Schedule B

ITEMS TO BE REPLACED

Car Mark	Car Type	Built Date	CC #
NATX 250096	Tank	1997	325215
CWEX 006078	Coal	1997	381161
CWEX 008061	Coal	1997	383096
CWEX 008002	Coal	1997	383037
CWEX 008103	Coal	1997	383138
CWEX 008057	Coal	1997	383092
CWEX 008199	Coal	1997	383234
CWEX 008215	Coal	1997	383250
UCEX 098102	Coal	1997	385482
TIMX 520131	GON/OT	1997	376247