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Norfolk, Virginia 23510-9241

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VIA UPS

Ms. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Room 1149
Washington, DC 20024

Dear Ms. Quinlan:

Enclosed please find four (4) counterparts, properly executed and acknowledged, of the document described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This document is a Release and Satisfaction, a secondary document, dated as of December 1, 2008. The primary document to which this is connected is recorded under Recordation No. 18143.¹

The names and addresses of the parties to the secondary document are as follows:

Lessor/Trustee: The Bank of New York Mellon (successor to Mercantile-Safe Deposit and Trust Company)
101 Barclay Street
New York, NY 10286

Lessee/Guarantor: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, VA 23510

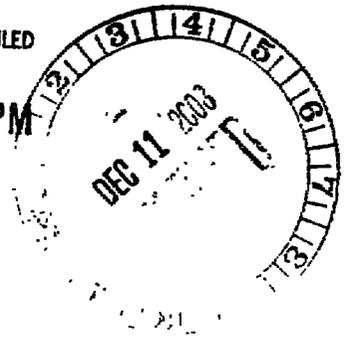
RECORDATION NO 18143-C FILED

DEC 12 '08

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SURFACE TRANSPORTATION BOARD

David A. Shelton
General Attorney



December 10, 2008
EQ000002

¹ Please note that the E-Library entry for the document with Recordation No. 18143-A appears to erroneously identify another document filed on or about September 4, 1998, by Consolidated Rail Corporation.

Ms. Anne K. Quinlan
December 10, 2008
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The equipment originally covered by the document is generally described as follows:

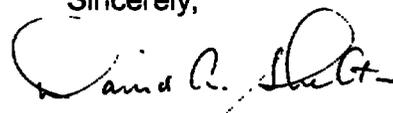
<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
25	4-axle SD70 Diesel-Electric Locomotives	B-B	2507-2531
30	8,000 cubic ft., 100-ton Steel High Side Gondola Cars	GBSR	196830-196859
206	100-ton Covered Coil Steel Gondola Cars	GBSR	168345-168549 and 168860
2	100-ton Aluminum Coal Hoppers	NS	376000-376001

A recordation fee of \$41.00 is enclosed pursuant to 49 CFR § 1002.2(f)(83). Please return the two extra counterparts and any others not needed by the Board for recordation to me at the above address.

A short summary of the document to appear in the index follows:

Release and Satisfaction dated as of December , 2008, to terminate Equipment Trust Agreement with Recordation No. 18143, dated as of March 1, 1993, as supplemented, covering 25 SD70 diesel-electric locomotives numbered 2507-2531, inclusive; 30 8,000 cubic ft., 100-ton steel high side gondola cars numbered 196830-196859, inclusive; 206 100-ton covered coil steel gondola cars numbered 168345-168549 & 168860, inclusive; and 2 100-ton aluminum coal hoppers numbered 376000-376001, inclusive.

Sincerely,



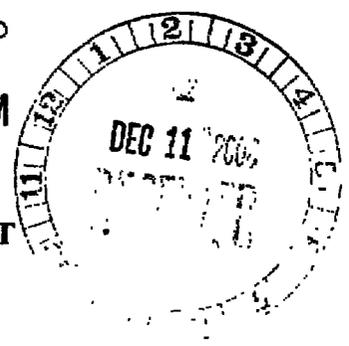
David A. Shelton

Enclosures

RECORDATION NO. 18143-C FILED

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SURFACE TRANSPORTATION BOARD
NORFOLK SOUTHERN RAILWAY EQUIPMENT TRUST
Series E

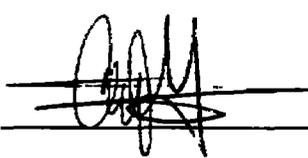
RELEASE AND SATISFACTION

KNOW ALL MEN BY THESE PRESENTS, that The Bank of New York Mellon (as successor to Mercantile-Safe Deposit and Trust Company) (the "Trustee"), as trustee under an Equipment Trust Agreement dated as of March 1, 1993, as -- if at all -- modified or supplemented to the date hereof (the "Agreement"), between the Trustee and Norfolk Southern Railway Company (the "Railroad"), establishing Norfolk Southern Railway Equipment Trust, Series E (the "Equipment Trust"), hereby certifies that all the interest on, and all the principal of, the Equipment Trust Certificates issued under said Agreement have been fully paid or payment duly provided for.

WHEREFORE, the Trustee, pursuant to Section 4.5 of the Agreement, hereby declares the Agreement to be satisfied and canceled, consents that the same be discharged of record, hereby sells, assigns, conveys, transfers, sets over, releases and quitclaims unto the Railroad, its successors and assigns, as its and their absolute property, without warranty or guaranty of any kind, whether express or implied, all the Trustee's right, title and interest in and to all the railroad equipment of every kind and character described in the Agreement, without any representation as to the present existence or condition of said equipment or whether it is now in the possession of Railroad.

IN WITNESS WHEREOF, the Trustee has caused its name to be signed hereto by one of its corporate officers this 15th day of December, 2008.

THE BANK OF NEW YORK MELLON,
as Trustee

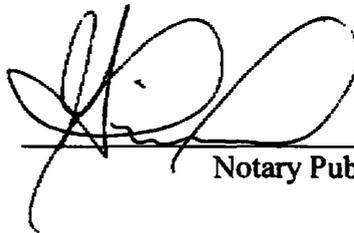
By: 

Name: CHRISTOPHER GREENE
VICE PRESIDENT

Title: _____

STATE OF NEW YORK)
)
CITY OF NEW YORK)

On this 1st day of December, 2008, before me, a Notary Public, personally appeared CHRISTOPHER GREENE, to me personally known, who, being by me duly sworn, says he is a VICE PRESIDENT of The Bank of New York Mellon, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

My commission expires:

GEROLD PICARD
Notary Public, State of New York
No. 01PI6128836
Qualified in Nassau County
Commission Expires June 20, 2009