

RECORDATION NO. 26829-C FILED

DEC 31 '08 -12 00 PM

SURFACE TRANSPORTATION BOARD

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URBAN A. LESTER

December 31, 2008

Anne K. Quinlan, Esquire
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination and Release of Security Interest, dated as of December 31, 2008, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of U.S. Security Agreement previously filed with the Board under Recordation Number 26829.

The name and address of the party to the enclosed document are:

Collateral Agent: Citicorp North America, Inc.
2 Penns Way, Suite 200
New Castle, DE 19720

Anne K. Quinlan, Esquire
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A description of the railroad equipment covered by the enclosed document is:

4 SD70M02 locomotives: FEC 104 - FEC 107.

A short summary of the document to appear in the index is:

Partial Termination and Release of Security Interest.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a horizontal flourish extending to the right.

Robert W. Alvord

RWA/sem
Enclosures

2-158215

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/31/08



Robert W. Alvord