

JAN 15 2009

3-05 PM

SURFACE TRANSPORTATION BOARD



ELECTRONIC FILING

January 15, 2009

Secretary  
Surface Transportation Board  
1925 K Street, NW  
Washington, D.C. 20423-0001

Re: WMATA 1998-MLC-B4 Trust

Dear Sir/Madam:

Enclosed for recordation pursuant to the provisions of Section 11301, title 49 of the United States Code are an original and copy of the following documents:

1. Termination of Short Form of Lease
2. Termination of Short Form of Sublease
3. Termination of Short Form of Equipment Mortgage & Pledge Agreement
4. Termination of Short Form of Loan and Security Agreement

Each document is dated as of January 14, 2009 and constitutes a secondary document as defined in the Board's Rules for the recordation of documents. For each document the connected primary document is recorded under filing number 21758.

The names and addresses of the parties to the enclosed documents are:

Termination of Short Form of Lease

Lessor:

Washington Metropolitan Area Transit Authority ("WMATA")  
600 Fifth Street, N.W.  
Washington, D.C. 20001

Washington  
Metropolitan Area  
Transit Authority

600 Fifth Street, NW  
Washington, DC 20001  
202-635-1234

By Metro Area  
Secondary Squares—Red Line  
Primary, Rapid Ch. Station—  
Red Green Line  
Yellow Lines  
B, Metro Bus  
Routes D1, D3, G6, P6  
T, T1, B3, X2

A Division of the  
Metropolitan Area  
Transit Authority

Lessee: WMATA-1998-MLC-B4 Trust  
c/o Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890

Termination of Short Form of Sublease

Sublessor: WMATA-1998-MLC-B4 Trust  
c/o Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890

Sublessee: Washington Metropolitan Area Transit  
Authority ("WMATA")  
600 Fifth Street, N.W.  
Washington, D.C. 20001

Termination of Short Form of Equipment  
Mortgage and Pledge Agreement

Mortgagor: Washington Metropolitan Area Transit  
Authority ("WMATA")  
600 Fifth Street, N.W.  
Washington, D.C. 20001

Mortgagee: WMATA-1998-MLC-B4 Trust  
c/o Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890

Termination of Short Form of Loan and  
Security Agreement

Assignor: WMATA-1998-MLC-B4 Trust  
c/o Wilmington Trust Company  
Rodney Square North  
1100 North Market Street

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Wilmington, Delaware 19890

Assignee:                   AIG-FP Funding (Cayman) Limited  
                                  c/o Maples & Calder  
                                  P.O. Box 309  
                                  Ugland House  
                                  South Church Street  
                                  Grand Cayman, Cayman Islands  
                                  British West Indies

Please cross-reference the Termination of Loan and Security Agreement under the names Washington Metropolitan Area Transit Authority and WMATA-1998-MLC-B4 Trust.

Under 49 C.F.R. § 1002.2(e)(1) of the Board's regulations, state and local government agencies are not required to pay filing fees. Please be advised that the filer herein, the Washington Metropolitan Area Transit Authority, is an interstate compact agency and instrumentality of the State of Maryland, Commonwealth of Virginia, and District of Columbia created with the consent of the United States Congress in Public Law 89-774, 80 Stat. 1324 (1966). As such, WMATA claims exemption from the filing fees for these documents.

Please stamp and return the electronic version of the original documents to:

Mark R. Pohl  
Associate General Counsel  
WMATA  
600 Fifth Street, N.W.  
Washington, D.C. 20001.  
e-mail: [mpohl@wmata.com](mailto:mpohl@wmata.com)

Please be advised that Mark R. Pohl is the in-house counsel for WMATA charged with representing WMATA in this matter. Should you have any questions, please feel free to contact me on (202) 962-2541.

Sincerely,



Mark R. Pohl  
Associate General Counsel

Enclosures as stated

JAN 19 2009

3-05 PM

RECORDING REQUESTED BY  
AND WHEN RECORDED MAIL TO:

SURFACE TRANSPORTATION BOARD

Mark R. Pohl, Esq.  
Office of General Counsel  
Washington Metropolitan Area Transit Authority  
600 Fifth Street NW  
Washington, DC 20001

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**TERMINATION OF SHORT FORM OF LEASE**

**(This Is a Secondary Document associated with Document 21758)**

The Short Form of Head Lease dated as of October 29, 1998 and recorded as Document 21758 by and among the Washington Metropolitan Area Transit Authority, a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia and having an address at 600 Fifth Street, NW, Washington, DC 20001 and WMATA 1998-MLC-B4 Trust, a Delaware statutory business trust having an address in care of Wilmington Trust Company, 1100 North Market Street, Wilmington, Delaware 19890-0001 is hereby terminated as of December 4, 2008 by agreement of the parties as contained in the Termination Agreement dated as of December 4, 2008 by and among the said Washington Metropolitan Area Transit Authority and WMATA 1998-MLC-B4 Trust and others.

**WASHINGTON METROPOLITAN AREA  
TRANSIT AUTHORITY**

By: Raj Srinath  
Raj Srinath  
Treasurer

**ACKNOWLEDGMENT PURSUANT TO 49 C.F.R. § 1177.3**

I, Loyda Sequeira-Castillo, certify that I am the Board Secretary of the Washington Metropolitan Area Transit Authority ("WMATA"), a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia, that the seal affixed to the foregoing instrument is the seal of WMATA, that the instrument was signed and sealed on behalf of WMATA by authority of its Board of Directors, and that I acknowledge that the execution of the foregoing instrument was the free act and deed of WMATA. I further declare under penalty of perjury that the foregoing is true and correct.

Executed on January 14, 2009.

A handwritten signature in black ink, appearing to read "Loyda Sequeira-Castillo", written over a horizontal line.

Loyda Sequeira-Castillo  
Board Secretary

RECORDING REQUESTED BY  
AND WHEN RECORDED MAIL TO:

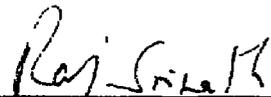
Mark R. Pohl, Esq.  
Office of General Counsel  
Washington Metropolitan Area Transit Authority  
600 Fifth Street NW  
Washington, DC 20001

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**TERMINATION OF SHORT FORM OF SUBLEASE**  
**(This Is a Secondary Document associated with Document 21758-A)**

The Short Form of Sublease dated as of October 29, 1998 and recorded as Document 21758-A by and among the Washington Metropolitan Area Transit Authority, a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia and having an address at 600 Fifth Street, NW, Washington, DC 20001 and WMATA 1998-MLC-B4 trust, a Delaware statutory business trust having an address in care of Wilmington Trust Company, 1100 North Market Street, Wilmington, Delaware 19890-0001 is hereby terminated as of December 4, 2008 by agreement of the parties as contained in the Termination Agreement dated as of December 4, 2008 by and among the said Washington Metropolitan Area Transit Authority and WMATA 1998-MLC-B4 Trust and others.

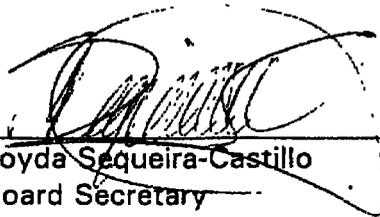
**WASHINGTON METROPOLITAN AREA  
TRANSIT AUTHORITY**

By:   
Raj Srinath  
Treasurer

**ACKNOWLEDGMENT PURSUANT TO 49 C.F.R. § 1177.3**

I, Loyda Sequeira-Castillo, certify that I am the Board Secretary of the Washington Metropolitan Area Transit Authority ("WMATA"), a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia, that the seal affixed to the foregoing instrument is the seal of WMATA, that the instrument was signed and sealed on behalf of WMATA by authority of its Board of Directors, and that I acknowledge that the execution of the foregoing instrument was the free act and deed of WMATA. I further declare under penalty of perjury that the foregoing is true and correct.

Executed on January 14, 2009.



Loyda Sequeira-Castillo  
Board Secretary

RECORDING REQUESTED BY  
AND WHEN RECORDED MAIL TO:

Mark R. Pohl, Esq.  
Office of General Counsel  
Washington Metropolitan Area Transit Authority  
600 Fifth Street NW  
Washington, DC 20001

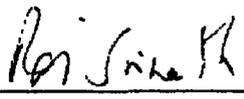
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**TERMINATION OF SHORT FORM OF EQUIPMENT MORTGAGE AND  
PLEDGE AGREEMENT**

**(This Is a Secondary Document associated with Document 21758-B)**

The Short Form of Equipment Mortgage and Pledge Agreement dated as of October 29, 1998 and recorded as Document 21759-B by and among the Washington Metropolitan Area Transit Authority, a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia and having an address at 600 Fifth Street, NW, Washington, DC 20001 and WMATA 1998-MLC-B4 Trust, a Delaware statutory business trust having an address in care of Wilmington Trust Company, 1100 North Market Street, Wilmington, Delaware 19890-0001 is hereby **terminated** as of December 4, 2008 by agreement of the parties as contained in the Termination Agreement dated as of December 4, 2008 by and among the said Washington Metropolitan Area Transit Authority and WMATA 1998-MLC-B4 Trust and others.

**WASHINGTON METROPOLITAN AREA  
TRANSIT AUTHORITY**

By:   
\_\_\_\_\_  
Raj Srinath  
Treasurer

**ACKNOWLEDGMENT PURSUANT TO 49 C.F.R. § 1177.3**

I, Loyda Sequeira-Castillo, certify that I am the Board Secretary of the Washington Metropolitan Area Transit Authority ("WMATA"), a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia, that the seal affixed to the foregoing instrument is the seal of WMATA, that the instrument was signed and sealed on behalf of WMATA by authority of its Board of Directors, and that I acknowledge that the execution of the foregoing instrument was the free act and deed of WMATA. I further declare under penalty of perjury that the foregoing is true and correct.

Executed on January 14, 2009.

  
\_\_\_\_\_  
Loyda Sequeira-Castillo  
Board Secretary

RECORDING REQUESTED BY  
AND WHEN RECORDED MAIL TO:

Mark R. Pohl, Esq.  
Office of General Counsel  
Washington Metropolitan Area Transit Authority  
600 Fifth Street NW  
Washington, DC 20001

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**TERMINATION OF SHORT FORM OF LOAN AND SECURITY AGREEMENT  
(This Is a Secondary Document associated with Document 21758-C)**

The Short Form of Loan and Security Agreement dated as of October 29, 1998 and recorded as Document 21758-C by and among the WMATA 1998-MLC-B4 Trust, a Delaware statutory business trust having an address in care of Wilmington Trust Company, 1100 North Market Street, Wilmington, Delaware 19890-0001 and AIG-FP Funding (Cayman) Limited, a company with limited liability organized under the laws of the Cayman Islands, with an address in care of Maples & Calder, P.O. Box 309, Umland House, South Church Street, Grand Cayman, Cayman Islands, British West Indies is hereby terminated as of November 6, 2008 by agreement of the parties as contained in the Termination Agreement dated as of November 6, 2008 by and among the said WMATA 1998-MLC-B4 Trust, AIG-FP Funding (Cayman) Limited, Washington Metropolitan Area Transit Authority, a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia and having an address at 600 Fifth Street, NW, Washington, DC 20001, and others.

**WASHINGTON METROPOLITAN AREA  
TRANSIT AUTHORITY**

By: Raj Srinath  
Raj Srinath  
Treasurer

**ACKNOWLEDGMENT PURSUANT TO 49 C.F.R. § 1177.3**

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Executed on January 14, 2009.



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Loyda Sequeira-Castillo  
Board Secretary