

LAW OFFICES OF
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February 19, 2009

Honorable Anne K. Quinlan
Acting Secretary
Surface Transportation Board
Washington, DC 20423

RECORDATION NO.

26378-B
FILED

FEB 19 '09

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Dear Acting Secretary Quinlan:

SURFACE TRANSPORTATION BOARD

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Notice of Merger, a primary document, dated as of February 11, 2009. The primary document to which this is connected is recorded under Recordation No. 26378. We request that this document be recorded under Recordation No. 26378-B.

The names and addresses of the parties to the Notice of Merger are:

Survivor:

Banc of America Leasing & Capital, LLC
2059 Northlake Parkway, 4 South
Tucker, GA 30084

Merged Entity:

LaSalle National Leasing Corporation
One West Pennsylvania Ave. Suite 1000
Towson, MD 21204

There is no change in the equipment as a result of the Notice of Merger.

A fee of \$41.00 is enclosed. Please return one copy by email to:

Melanie B. Yasbin
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Melanie@lgrailaw.com

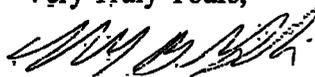
Honorable Anne K. Quinlan

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A short summary of the document to appear in the index follows: a Notice of Merger between Banc of America Leasing & Capital, LLC, 2059 Northlake Parkway, 4th Floor, Tucker, GA 30084-4431, and LaSalle National Leasing Corporation, One West Pennsylvania Ave. Suite 1000, Towson, MD 21204, resulting in no change in the equipment covered.

Very Truly Yours,

A handwritten signature in black ink, appearing to read 'Melanie B. Yasbin', written in a cursive style.

Melanie B. Yasbin

Enclosure

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NOTICE OF MERGER SURFACE TRANSPORTATION BOARD

This Notice of Merger is for the purpose of notifying the public of the merger of LaSalle National Leasing Corporation into Banc of America Leasing & Capital, LLC ("BALC") effective December 31, 2008.

IN WITNESS WHEREOF, BALC has caused this Notice of Merger to be executed by its duly authorized officer as of this 11th day of February 2009.

Banc of America Leasing & Capital, LLC
By: [Signature]
Name: Terri J. Preston
Title: Vice President

STATE OF MARYLAND)
) SS:
County of Baltimore)

On this 11 day of February 2009, before me appeared Terri Preston, the person who signed this instrument, who acknowledged that she is the Vice President of BANC OF AMERICA LEASING & CAPITAL, LLC and that, being duly authorized, she signed such instrument as a free act on behalf of said corporation.

[Signature]
Notary Public.

My Commission expires 1/26/11

