



Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-9241

RECORDATION NO 19173 B FILED

APR 14 '09 4-33 PM

SURFACE TRANSPORTATION BOARD
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General Attorney



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April 9, 2009
EQ000003

VIA UPS

Ms. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Room 1149
Washington, DC 20024

Dear Ms. Quinlan:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Termination of Lease Agreement, a secondary document, dated as of January 13, 2009 ("Document #1"); (2) a Release of Lessor Security Agreement, a secondary document, dated as of January 13, 2009 ("Document #2"); and (3) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of January 13, 2009 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19171, 19172 and 19173, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

Document #1:

Lessor: CL Jaguar Limited
CL Cougar Limited
c/o Mitsubishi UFJ Lease & Finance Company Limited
1-5-1 Marunouchi
Chiyoda-ku, Tokyo 100-6525
Japan

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Lessee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

Document #2:

Security Agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York
Branch
(as successor to The Tokai Bank, Limited, New York
Branch, the name used in the original filing)
1251 Avenue of the Americas
New York, New York 10020-1104

Document #3:

Secured Party: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
45	General Electric Dash 9-40C Locomotives	C-C	8764- 8808

A check in the amount of \$123.00 is enclosed to cover the recordation fee of \$41.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

Document #1:

Termination of Lease Agreement dated as of January 13, 2009, to terminate the Lease Agreement with Recordation No. 19171 dated as

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of March 1, 1996, covering 45 General Electric Dash 9-40C diesel-electric locomotives numbered 8764-8808, inclusive.

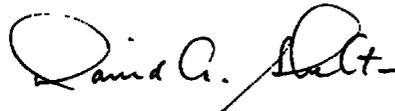
Document #2:

Release of Lessor Security Agreement dated as of January 13, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19172 dated as of March 1, 1996, covering 45 General Electric Dash 9-40C diesel-electric locomotives numbered 8764-8808, inclusive.

Document #3:

Release of Lien of Chattel Mortgage and Security Agreement dated as of January 13, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19173 dated as of March 1, 1996, covering 45 General Electric Dash 9-40C diesel-electric locomotives numbered 8764-8808, inclusive.

Sincerely,

A handwritten signature in black ink that reads "David A. Shelton". The signature is written in a cursive style with a large initial "D" and "S".

David A. Shelton

Enclosures

