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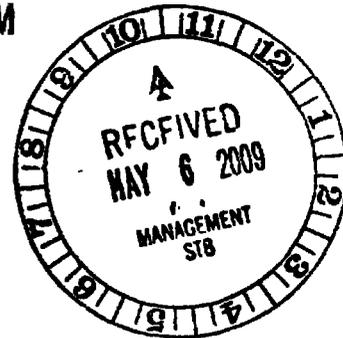
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Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-9241

SURFACE TRANSPORTATION BOARD

David A. Shelton
General Attorney



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May 5, 2009
EQ000003

VIA UPS

Ms. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Room 1149
Washington, DC 20024

Dear Ms. Quinlan:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Termination of Lease Agreement, a secondary document, dated as of March 24, 2009 ("Document #1"); (2) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of March 24, 2009 ("Document #2"); and (3) a Release of Lessor Security Agreement, a secondary document, dated as of March 24, 2009 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19313, 19314 and 19315, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

Document #1:

Lessor: SCL Feegal Co., Ltd.
c/o Sumitomo Mitsui Finance and Leasing Co., Ltd.
9-4 Nishi-Shimbashi 3-chome
Minato-ku, Tokyo 105-8464
Japan

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Lessee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

Document #2:

Security Agent: Mizuho Corporate Bank, Ltd.
(as successor to The Toyo Trust and Banking Co., Ltd.,
New York Branch, the name used in the original filing)
1251 Avenue of the Americas 31st Floor
New York, New York 10020

Document #3:

Secured Party: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
7	General Electric Dash 9-40C Locomotives	C-C	8876- 8882

A check in the amount of \$123.00 is enclosed to cover the recordation fee of \$41.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

Document #1:

Termination of Lease Agreement dated as of March 24, 2009, to terminate the Lease Agreement with Recordation No. 19313 dated as

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of March 22, 1995, covering 7 General Electric Dash 9-40C diesel-electric locomotives numbered 8876-8882, inclusive.

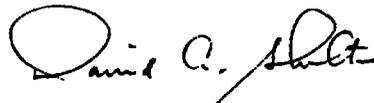
Document #2:

Release of Lien of Chattel Mortgage and Security Agreement dated as of March 24, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19314 dated as of March 22, 1995, covering 7 General Electric Dash 9-40C diesel-electric locomotives numbered 8876-8882, inclusive.

Document #3:

Release of Lessor Security Agreement dated as of March 24, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19315 dated as of March 22, 1995, covering 7 General Electric Dash 9-40C diesel-electric locomotives numbered 8876-8882, inclusive.

Sincerely,

A handwritten signature in black ink that reads "David A. Shelton". The signature is written in a cursive style with a large initial "D" and "S".

David A. Shelton

Enclosures

