

RECORDATION NO. 27118-C FILED

JUN 4 '09 -3 0 0 PM

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**SURFACE TRANSPORTATION BOARD**

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June 4, 2009

Anne K. Quinlan, Esquire  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Amendment to Security Agreement, dated as of May 15, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security Agreement previously filed with the Board under Recordation Number 27118-A. The schedule attached to the Amendment is intended to provide, where appropriate, an updated schedule of the current reporting marks and road numbers of certain units of the railroad equipment and any change, where appropriate, in the lessee of such equipment subject to the Security Agreement.

The names and addresses of the parties to the enclosed document are:

Debtor/Assignor: Infinity Rail, LLC  
1355 Peachtree Street  
Suite 750 - South Tower  
Atlanta, GA 30309

Secured Party/  
Assignee: The CIT Group/Equipment Financing, Inc.  
30 South Wacker, Suite 3000  
Chicago, IL 60606

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A description of the railroad equipment covered by the enclosed document is:

60 boxcars within the series IFRX 1000 - IFRX 1073 as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Amendment to Security Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem  
Enclosures

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**SURFACE TRANSPORTATION BOARD**

**MEMORANDUM OF AMENDMENT TO SECURITY AGREEMENT**

1. A Memorandum of Security Agreement, dated August 14, 2007, between The CIT Group/Equipment Financing, Inc. ("CIT") and Infinity Rail, LLC, a Georgia limited liability company ("IR") was recorded with the Surface Transportation Board on August 15, 2007 and given recordation number 27118-A (the "Memorandum"). Said Memorandum was filed pursuant to the Security Agreement identified below, whereby IR granted to CIT, as security for certain obligations of IR to CIT, a security interest in all of IR's right, title, and interest in and to certain railroad equipment identified on Schedule 4(a) attached to the Memorandum.

2. "Security Agreement" means the Security Agreement dated as of June 7, 2005, between IR and CIT.

3. The Security Agreement has been updated to provide the current marks and current road numbers for certain items of railroad equipment identified on Schedule I attached hereto.

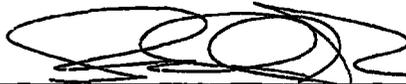
4. The parties wish to show for the public record the updates to said car marks and road numbers by the filing of this Memorandum of Amendment to Security Agreement. For the avoidance of doubt, the changes to the railroad equipment reflected on Schedule I hereto shall be incorporated by this reference into Schedule 4(a) of the Memorandum.

5. This Memorandum of Amendment to Security Agreement may be signed in counterpart or duplicate copies, and any signed counterpart or duplicate copy shall be equivalent to a signed original for all purposes.

[Execution on next page; remainder of this page intentionally left blank]



THE CIT GROUP/EQUIPMENT FINANCING, INC.

By:   
Name: Richard Rossi  
Title: Senior Director

State of Illinois        )  
                                  ) ss:  
County of Cook         )

On May 15, 2009, personally appeared before me Richard Rossi, to me personally known, who being by me duly sworn, said that he is a Senior Director of The CIT Group/Equipment Financing, Inc., that such instrument was signed on behalf of such corporation by the authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

  
Notary Public  
My commission expires:

[NOTARIAL SEAL]



**SCHEDULE I**

Customer Name	Start Date	Car Type	Original Mark	Original Number	Intermediate Mark	Intermediate Number	Current Mark	Current Number	CAR Code
Essroc	May 1, 2007	100-ton Boxcar	NOPB	7228	ATW	277228	IFRX	1067	A302
Essroc	May 1, 2007	100-ton Boxcar	NOPB	7236	ATW	277236	IFRX	1069	A302
Essroc	May 1, 2007	100-ton Boxcar	NOPB	7241	ATW	277241	IFRX	1071	A302
Essroc	May 1, 2007	100-ton Boxcar	NOPB	7242			IFRX	1061	A302
Essroc	May 1, 2007	100-ton Boxcar	NOPB	7246	ATW	277246	IFRX	1072	A302
Essroc	May 1, 2007	100-ton Boxcar	NOPB	7248	ATW	277248	IFRX	1073	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7801			IFRX	1000	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7802			IFRX	1001	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7803			IFRX	1002	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7809			IFRX	1003	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7810			IFRX	1004	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7812			IFRX	1005	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7814			IFRX	1006	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7815			IFRX	1007	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7816			IFRX	1008	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7819			IFRX	1009	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7820			IFRX	1010	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7821			IFRX	1011	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7822			IFRX	1012	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7827			IFRX	1013	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7828			IFRX	1014	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7830			IFRX	1015	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7832			IFRX	1016	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7833			IFRX	1017	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7835			IFRX	1018	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7836			IFRX	1019	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7838			IFRX	1020	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7840			IFRX	1021	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7846			IFRX	1022	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7849			IFRX	1023	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7850			IFRX	1024	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7851			IFRX	1025	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7856			IFRX	1026	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7857			IFRX	1027	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7858			IFRX	1028	J311
Essroc	May 1, 2007	100-ton Boxcar	ONT	7862			IFRX	1029	J301
Essroc	May 1, 2007	100-ton Boxcar	ONT	7863			IFRX	1030	J301
Essroc	May 1, 2007	100-ton Boxcar	ONT	7866			IFRX	1031	J301
Essroc	May 1, 2007	100-ton Boxcar	ONT	7868			IFRX	1032	J301
Essroc	May 1, 2007	100-ton Boxcar	ONT	7870			IFRX	1033	J301
Essroc	May 1, 2007	100-ton Boxcar	ONT	7872			IFRX	1034	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7874			IFRX	1035	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7875			IFRX	1036	A302

Customer Name	Start Date	Car Type	Original Mark	Original Number	Intermediate Mark	Intermediate Number	Original Mark	Original Number	CAR Code
Essroc	May 1, 2007	100-ton Boxcar	ONT	7879			IFRX	1037	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7880			IFRX	1038	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7881			IFRX	1039	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7882			IFRX	1040	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7884			IFRX	1041	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7886			IFRX	1042	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7888			IFRX	1043	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7889			IFRX	1044	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7892			IFRX	1045	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7893			IFRX	1046	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7894			IFRX	1047	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7902			IFRX	1048	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7904			IFRX	1049	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7907			IFRX	1050	A302
Essroc	May 1, 2007	100-ton Boxcar	ONT	7909			IFRX	1051	A302
Essroc	May 1, 2007	100-ton Boxcar	RMGX	7207	ATW	277207	IFRX	1063	A302
Essroc	May 1, 2007	100-ton Boxcar	RMGX	7214	ATW	277214	IFRX	1065	A302

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 6/4/09



\_\_\_\_\_  
Robert W. Alvord