

RECORDATION NO. 19633-P FILED

JUL 01 '09 -8 0 0 AM

SURFACE TRANSPORTATION BOARD

OF COUNSEL
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

June 30, 2009

Anne K. Quinlan, Esquire
Acting Secretary
Surface Transportation Board
395 E-Street, S.W.
Washington, D.C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of Notice of Termination of Lease, dated as of June 30, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease previously filed with the Commission under Recordation Numbers 19633.

The names and addresses of the parties to the enclosed document are:

Owner Trustee/ Lessor:	U.S. Bank National Association (successor in interest to Shawmut Bank Connecticut, National Association) Two Liberty Place 50 South 16 th Street Philadelphia, PA 19102
Lessee:	Kyle Railroad Company 3rd and Railroad Company Phillipsburg, KS 67661

Anne K. Quinlan, Esq
June 30, 2009
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A description of the railroad equipment covered by the enclosed document is:

200 railcars: ADMX 56001 - ADMX 56050 and KRIX 56051 - KRIX 56200.

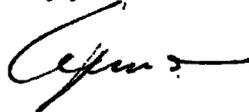
A short summary of the document to appear in the index is:

Notice of Termination of Lease.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

JUL 01 '09

-8 0 0 AM

SURFACE TRANSPORTATION BOARD

NOTICE OF TERMINATION OF LEASE

The undersigned U.S. Bank National Association, a national banking corporation, solely in its capacity as Owner Trustee under that certain Trust Agreement dated as of September 15, 1995 as successor in interest to Shawmut Bank Connecticut, National Association ("Trustee"), as lessor, hereby publishes this notice that the Equipment Lease dated as of September 15, 1995 originally between Shawmut Bank Connecticut, National Association, solely in its capacity as Owner Trustee (predecessor in interest to Trustee), as lessor, and Kyle Railroad Company (predecessor in interest to General Electric Railcar Services Corporation), as lessee (as amended, the "Lease"), as (a) amended pursuant to Amendment No. 1 to Equipment Lease dated October 27, 1995 originally between Shawmut Bank Connecticut, National Association, solely in its capacity as Owner Trustee, and Kyle Railroad Company (the "First Amendment") and (b) assigned pursuant to that certain Master Assignment and Assumption Agreement dated as of June 1, 1998 among Kyle Railways, Inc., Kyle Railroad Company and General Electric Railcar Services Corporation, has been terminated. In connection with the Lease, Kyle Railroad Company granted the lessor under the Lease collateral assignments of subleases of the railcars subject to the Lease pursuant to the following documents. (1) the Collateral Assignment of Sublease dated October 31, 1995 from Kyle Railroad Company to Shawmut Bank Connecticut, National Association (the "ADMX Collateral Assignment"), (2) the Collateral Assignment of Sublease dated December 11, 1995 from Kyle Railroad Company to Shawmut Bank Connecticut, National Association with respect to 100 railcars ("KRIX Collateral Assignment 1") and (3) the Collateral Assignment of Sublease dated December 11, 1995 from Kyle Railroad Company to Shawmut Bank Connecticut, National Association with respect to 50 railcars ("KRIX Collateral Assignment 2"). Each of the foregoing collateral assignments has been terminated in connection with the termination of the Lease.

The Lease was originally filed with the Interstate Commerce Commission on September 29, 1995 at 3:45 pm under Recordation Number 19633 and covers the following railcars:

200 railcars originally marked ADMX 56001 through ADMX 56050 and KRIX 56051 through KRIX 56200

The First Amendment was filed with the Interstate Commerce Commission on October 30, 1995 at 2:25 pm under Recordation Number 19633-B. The ADMX Collateral Assignment was filed with the Interstate Commerce Commission on November 3, 1995 at 2:00 pm under Recordation Number 19633-E. KRIX Collateral Assignment 1 was filed with the Interstate Commerce Commission on December 28, 1995 at 11:30 am under Recordation Number 19633-F. KRIX Collateral Assignment 2 was filed with the Surface Transportation Board on January 4, 1996 at 2:00 pm under Recordation Number 19633-G. A Notice of Name Change was filed with the Surface Transportation Board to record the change in name of the Owner Trustee from Shawmut Bank Connecticut, National Association to Fleet National Bank of Connecticut on December 1, 1995 at 11:25 am under Recordation Number 19633-I. Another Notice of Name Change was filed with the Surface Transportation Board to record the change in name of the Owner Trustee from Fleet National Bank of Connecticut to Fleet National Bank on April 1, 1996 at 12:35 pm under Recordation Number 19633-J. An Instrument of Acknowledgement of Succession was

filed with the Surface Transportation Board when State Street Bank and Trust Company succeeded to the obligations of Fleet National Bank as Owner Trustee on June 13, 2000 at 9:32 am under Recordation Number 19633-K. Another Instrument of Acknowledgement of Succession was, filed with the Surface Transportation Board when U.S. Bank National Association succeeded to the obligations of State Street Bank and Trust Company as Owner Trustee on September 22, 2004 at 10:22 am under Recordation Number 19633-L.

IN WITNESS WHEREOF, the Trustee has caused this instrument to be executed by a duly authorized officer this 9th day of July, 2009.

U.S. BANK NATIONAL ASSOCIATION, solely in its capacity as Owner Trustee under that certain Trust Agreement dated as of September 15, 1995

By: *Kathy L. Mitchell*
Name: Kathy L. Mitchell
Title: Vice President

ACKNOWLEDGEMENT

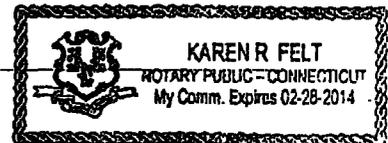
State of Connecticut

County of Hartford, ss.

On this 9th day of July, 2009 before me personally appeared Kathy L. Mitchell, to me personally known, who being by me duly sworn, says that she is the Vice President of U.S. Bank National Association, that said instrument was signed and sealed on behalf of said national banking association by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of U.S. Bank National Association.

Karen R. Felt
Name: KAREN R. FELT
Notary Public

My Commission Expires: _____



CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated:

6/30/09



Robert W. Alvord