

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-9241

David A. Shelton
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June 30, 2009
EQ000003

VIA UPS

RECORDATION NO 19892 B FILED

Ms. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20024

JUL 01 '09 4:15 PM

SURFACE TRANSPORTATION BOARD

Dear Ms. Quinlan:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Release of Lessor Security Agreement, a secondary document, dated as of March 31, 2009 ("Document #1"); (2) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of March 30, 2009 ("Document #2"); and (3) a Termination of Lease Agreement, a secondary document, dated as of March 31, 2009 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19892, 19893 and 19894, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

Document #1:

Mortgagee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

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Document #2:

Mortgagee: The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York
Branch (as successor to The Sanwa Bank, Limited, Atlanta
Agency, the name used in the original filing)
1251 Avenue of the Americas
New York, New York 10020-1104

Document #3:

Lessor: Taurus Lease Co., Ltd.
c/o Mitsubishi UFJ Lease & Finance Company Limited
1-5-1 Marunouchi
Chiyoda-ku, Tokyo 100-6525
Japan

Lessee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
13	General Electric Dash 9-40CW Locomotives	C-C	8889- 8901

A check in the amount of \$123.00 is enclosed to cover the recordation fee of \$41.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

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Document #1:

Release of Lessor Security Agreement dated as of March 31, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19892 dated as of December 29, 1995, covering 13 General Electric Dash 9-40CW diesel-electric locomotives numbered 8889-8901, inclusive.

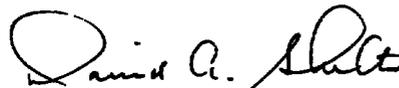
Document #2:

Release of Lien of Chattel Mortgage and Security Agreement dated as of March 30, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19893 dated as of December 29, 1995, covering 13 General Electric Dash 9-40CW diesel-electric locomotives numbered 8889-8901, inclusive.

Document #3:

Termination of Lease Agreement dated as of March 31, 2009, to terminate the Lease Agreement with Recordation No. 19894 dated as of December 29, 1995, covering 13 General Electric Dash 9-40CW diesel-electric locomotives numbered 8889-8901, inclusive.

Sincerely,

A handwritten signature in black ink, appearing to read "David A. Shelton". The signature is written in a cursive style with a large initial "D".

David A. Shelton

Enclosures

