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**HELM****FINANCIAL CORPORATION** 505 Sansome Street, Suite 1800 San Francisco CA 94111  
(415) 398-4510 (415) 398-4816 (fax) www.hlmx.com

SURFACE TRANSPORTATION BOARD

Via STB E-Filing

July 24, 2009

The Honorable Anne K. Quinlan  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423-0001

**RE: PARTIAL TERMINATION OF SECURITY INTEREST ("Partial Termination")** dated as of May 13, 2009, made by **CREDIT SUISSE**, as the Collateral Agent for the Secured Parties (as defined in the GCLA described below), for the benefit of **ORIENT EXPRESS ACQUISITION COMPANY**, a California corporation; **LONG HAUL HOLDING CORP.**, a Delaware corporation; **HELM FINANCIAL CORPORATION**, a California corporation ("HFC"); and the Subsidiary Loan Party **HELM LOCOMOTIVE LEASING CORPORATION**.

Dear Ms. Quinlan:

On behalf of HFC, I submit for filing and recordation under 49 U.S.C. Section 11303(a) and the regulations promulgated there under the following document:

Three (3) fully executed original copies of the above referenced Partial Termination.

In connection with the recording of this Partial Termination, please note the following information:

Name and Address for Helm: Helm Financial Corporation  
505 Sansome Street, Suite 1800  
San Francisco, CA 94111

Name and Address for Credit Suisse: Credit Suisse First Boston LLC  
11 Madison Avenue  
New York, NY 10010-3629

Equipment: One (1), SW1500 locomotive: **HLCX 1515**, built date January 1966.

Please record this Partial Termination as a supplement agreement to STB Recordation No. 25701 filed on July 8, 2005 at 3:20 p.m. Please apply the STB's filing fee to Lessor's account.

**Summary: PARTIAL TERMINATION OF SECURITY INTEREST** dated Made 13, 2009, made by **CREDIT SUISSE**, as the Collateral Agent for the Secured Parties, for the benefit of **ORIENT EXPRESS ACQUISITION COMPANY**, a California corporation; **LONG HAUL HOLDING CORP.**, a Delaware corporation; **HELM FINANCIAL CORPORATION**, a California corporation; and the Subsidiary Loan Party **HELM LOCOMOTIVE LEASING CORPORATION**, for one SW1500 locomotive **HLCX 1515** built January 1966, to be filed as a supplemental agreement to **STB Recordation No. 25701**.

Yours truly,



Cecilia Mostaghim  
Contract Administrator

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**PARTIAL TERMINATION OF SECURITY INTEREST**

**SURFACE TRANSPORTATION BOARD**

**THIS PARTIAL TERMINATION OF SECURITY INTEREST ("Partial Termination") is dated as of May 13, 2009, and is made by CREDIT SUISSE ("Credit Suisse"), as the Collateral Agent ("Collateral Agent") for the Secured Parties (as defined in the GCIA described below), for the benefit of ORIENT EXPRESS ACQUISITION COMPANY, a California corporation ("MergerCo"); LONG HAUL HOLDING CORP., a Delaware corporation ("Holdings"); HELM FINANCIAL CORPORATION, a California corporation ("HFC"); and the Subsidiary Loan Party HELM LOCOMOTIVE LEASING CORPORATION (collectively, together with MergerCo, Holdings and the Borrowers, the "Loan Parties").**

**1. Recitals.** HFC owns the rail equipment bearing the Association of American Railroads reporting marks and numbers as described in Exhibit A attached hereto (the "Unit"). HFC has granted to the Collateral Agent a security interest in substantially all of its assets now owned or hereafter acquired, upon the terms and conditions provided in that certain Memorandum of Guarantee and Collateral and Intercreditor Agreement dated as of July 8, 2005, between the Loan Parties and the Collateral Agent (the "Memorandum"), as filed with the Surface Transportation Board of the Department of Transportation ("STB") on July 8, 2005 at 3:20 p.m. under Recordation No. 25701. The Memorandum was executed in connection with that certain Guarantee and Collateral and Intercreditor Agreement (the "GCIA") dated as of July 8, 2005, among the Loan Parties, the Collateral Agent, Credit Suisse, as TLB/RC Agent (as defined therein) and Credit Suisse, as TLC Agent (as defined therein).

HFC intends to sell the Unit to a third party (the "Sale") and desires that such Sale shall be free and clear of any lien or security interest of the Collateral Agent. Accordingly, HFC requests the Collateral Agent to terminate the lien and security interest in the Unit created by the Memorandum and the GCIA.

**2. Representation.** HFC hereby represents and warrants to the Collateral Agent that the Sale and the application of the proceeds thereof comply with the terms of the GCIA and each of the Credit Agreements (as defined in GCIA).

**3. Partial Release and Termination.** The Collateral Agent hereby forever releases any and all liens and security interests in the Units granted to it under the Memorandum and the GCIA. All such liens and security interests in the Units shall be forever terminated and shall be null and void upon the filing of this Partial Termination with the STB. The release of liens and security interests hereunder is made without recourse to, or representation or warranty by, the Collateral Agent.

This Partial Termination shall have no effect on the Collateral Agent's lien and security interest in any Collateral other than the Units, and said lien and security interest in such other Collateral is hereby reaffirmed.

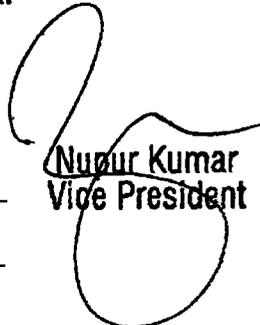
**IN WITNESS WHEREOF**, pursuant to due authority, the Collateral Agent has executed this Partial Termination of Security Interest as of the date first above written.

**CREDIT SUISSE, Cayman Islands Branch,  
as Administrative Agent and Collateral Agent.**

By: 

Print Name: JAMES MORAN  
MANAGING DIRECTOR

Its: \_\_\_\_\_

  
Nupur Kumar  
Vice President

STATE OF NEW YORK )  
 ) S.S.  
COUNTY OF NEW YORK )

On MAY 14, 2008<sup>9</sup>, before me, MARJORIE E. BULL, personally appeared JAMES MORAN - MDR ANUPUR KUMAR - VP of CREDIT SUISSE, Cayman Islands Branch.

X personally known to me -OR-

\_\_\_\_\_ proved to me on the basis of satisfactory evidence

to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

Witness my hand and official seal.

MARJORIE E. BULL  
NOTARY PUBLIC, State Of New York  
No. 018U6655282  
Qualified In New York County  
Commission Expires February 20, 2011

  
SIGNATURE OF THE NOTARY

[Notarial Seal]

**EXHIBIT A**

**To the PARTIAL TERMINATION OF SECURITY INTEREST dated as of May 13, 2009**

**THE UNIT**

**Description of the Unit: SW1500 Locomotive**

**Unit Mark & Number: HLCX 1515**