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Norfolk, Virginia 23510-9241

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David A. Shelton
General Attorney

SURFACE TRANSPORTATION BOARD



August 3, 2009
EQ000003

VIA UPS

Ms. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, DC 20024

Dear Ms. Quinlan:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

These documents are: (1) a Release of Lessor Security Agreement, a secondary document, dated as of June 30, 2009 ("Document #1"); (2) a Release of Lien of Chattel Mortgage and Security Agreement, a secondary document, dated as of June 25, 2009 ("Document #2"); and (3) a Termination of Lease Agreement, a secondary document, dated as of June 30, 2009 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19924, 19925 and 19926, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

Document #1:

Mortgagee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

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Document #2:

Mortgagee: The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York
Branch (as successor to The Sanwa Bank, Limited, Atlanta
Agency, the name used in the original filing)
1251 Avenue of the Americas
New York, New York 10020-1104

Document #3:

Lessor: Sable Lease Co., Ltd.
c/o Mitsubishi UFJ Lease & Finance Company Limited
1-5-1 Marunouchi
Chiyoda-ku, Tokyo 100-6525
Japan

Lessee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
41	General Electric Dash 9-40CW Locomotives	C-C	8902 - 8916 8918 - 8942 9054

A check in the amount of \$123.00 is enclosed to cover the recordation fee of \$41.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each of the documents to appear in the index follow:

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Document #1:

Release of Lessor Security Agreement dated as of June 30, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19924 dated as of January 29, 1996, covering 41 General Electric Dash 9-40CW diesel-electric locomotives numbered 8902-8916; 8918-8942; and 9054, inclusive.

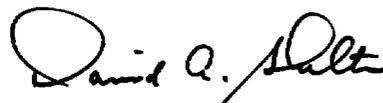
Document #2:

Release of Lien of Chattel Mortgage and Security Agreement dated as of June 25, 2009, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19925 dated as of January 29, 1996, covering 41 General Electric Dash 9-40CW diesel-electric locomotives numbered 8902-8916; 8918-8942; and 9054, inclusive.

Document #3:

Termination of Lease Agreement dated as of June 30, 2009, to terminate the Lease Agreement with Recordation No. 19926 dated as of January 29, 1996, covering 41 General Electric Dash 9-40CW diesel-electric locomotives numbered 8902-8916; 8918-8942; and 9054, inclusive.

Sincerely,

A handwritten signature in black ink, appearing to read "David A. Shelton". The signature is written in a cursive style with a large initial "D".

David A. Shelton

Enclosures

SURFACE TRANSPORTATION BOARD

RELEASE OF LIEN OF CHATTEL MORTGAGE AND SECURITY AGREEMENT

KNOW ALL MEN BY THESE PRESENTS, that The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York Branch (as successor to The Sanwa Bank, Limited, Atlanta Agency) (the "Bank"), under that certain Chattel Mortgage and Security Agreement dated as of January 29, 1996 (as supplemented by that certain Chattel Mortgage Supplement dated as of February 29, 1996 among the parties, and as may have been further supplemented, amended or otherwise modified from time to time, the "Agreement"), by Sable Lease Co., Ltd., as Borrower, in favor of the Bank, as Security Agent, hereby certifies that the Lien (as defined in the Agreement) has been terminated as contemplated by Section 11.1 of the Agreement.

WHEREFORE, the Bank, pursuant to Section 11.1 of the Agreement, hereby declares the Lien to be satisfied and released and consents that the same be discharged of record.

IN WITNESS WHEREOF, the Bank has caused its name to be signed hereto by one of its authorised signatories this 25th day of June, 2009.

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.,
NEW YORK BRANCH

By: 

Name: MARK R. MARRON
Authorized Signatory

Title:

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

On this 25th day of June, 2009, before me, a Notary Public, personally appeared Mark R. Marron to me personally known, who, being by me duly sworn, says he is an Authorized Signatory of The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York Branch, the corporation described in which executed the foregoing Release of Lien of Chattel Mortgage and Security Agreement; and that he signed his name thereto pursuant to the authority granted to him by the Board of Directors of said corporation.


Notary Public

My commission expires:

MARY AGNES CALDERARO
Notary Public, State of New York
No. 01CA6079527 
Qualified in New York County, NY
Commission Expires August 26, 2010