

Law Offices of

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August 26, 2009

Anne K Quinlan  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, DC 20423-0001

RECORDATION NO. 20825-14 FILED

AUG 26 '09 -11 30 AM

**SURFACE TRANSPORTATION BOARD**

Re Refinancing of UPRR 1997-A-1 Union Pacific Railroad Company  
Leveraged Lease Financing of Railroad Equipment

Dear Ms Quinlan:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two executed copies of the Memorandum of Indenture and Security Agreement (UPRR 1997-A-1), dated as of August 27, 2009, between Wilmington Trust Company (successor to Chase Bank USA, National Association, formerly known as Chase Manhattan Bank Delaware), as owner trustee of the UP 1997 Trust for AmSouth (the "Owner Trustee"), and Citibank, N A , as indenture trustee (the "Indenture Trustee"), a secondary document as defined in the Surface Transportation Board's Rules for the Recordation of Documents

The enclosed document relates to the Lease Agreement dated as of August 1, 1997 between the Union Pacific Railroad Company, as Lessee and the Owner Trustee, as Lessor, a memorandum of which was recorded with the Surface Transportation Board on August 19, 1997 at 10:49 A M under recordation number 20825.

The names and addresses of the parties to the enclosed document are as follows.

Owner Trustee	Wilmington Trust Company 1100 North Market Street Wilmington, Delaware 19890-1605 Attention Corporate Trust Administration (UPRR 1997-A-1)
Indenture Trustee:	Citibank, N A. 388 Greenwich Street, 14th Floor New York, New York 10013 Attention. Global Transaction Services (UPRR 1997-A-1)

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The equipment covered as of the date hereof by the aforesaid Memorandum of Indenture and Security Agreement consists of 746 Autoracks bearing the reporting marks and road numbers within the series UPL 92458 through UPL 93243, 134 Covered Hopper Cars bearing the reporting marks and road numbers within the series UP 218745 through 218880 and 195 Gondola Cars bearing the reporting marks and road numbers within the series UP 33100 through 33309, all as specifically described in Exhibit A attached hereto.

A short summary of the document to appear in the index follows:

Memorandum of Indenture and Security Agreement (UPRR 1997-A-1)

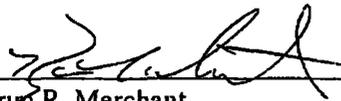
A fee of forty-one dollars (\$41 00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord  
Alvord and Alvord  
1050 Seventeenth Street, N.W  
Suite 301  
Washington, DC 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned (312-845-3465).

Sincerely,

CHAPMAN AND CUTLER LLP

By   
Karim R. Merchant

KRM dk  
Enclosures

Law Offices of  
CHAPMAN AND CUTLER LLP

EXHIBIT A

UNITS

EQUIPMENT	QUANTITY	REPORTING MARKS
Autoracks	746	UPL 92458 – UPL 92599 UPL 92601 – UPL 92678, UPL 92680 UPL 92682 – UPL 92691 UPL 92693 – UPL 92739 UPL 92741 – UPL 92803 UPL 92805 UPL 92806 UPL 92808 – UPL 92909 UPL 92911 – UPL 92929 UPL 92959 – UPL 93171 UPL 93173 – UPL 93203 UPL 93205 – UPL 93212 UPL 93214 – UPL 93243
Covered Hopper Cars	134	UP 218745 – UP 218796 UP 218798 – UP 218872 UP 218874 – UP 218880
Gondola Cars	195	UP 33100 – UP 33122 UP 33124 – UP 33134 UP 33136 – UP 33139 UP 33141 – UP 33145 UP 33147 – UP 33173 UP 33175 – UP 33192 UP 33194 UP 33198 – UP 33207 UP 33209 – UP 33218 UP 33220 – UP 33234 UP 33236 – UP 33273 UP 33276 – UP 33300 UP 33302 – UP 33309

AUG 26 '09 -11 30 AM

MEMORANDUM OF INDENTURE AND SECURITY AGREEMENT  
(UPRR 1997-A-1)

**SURFACE TRANSPORTATION BOARD**

Memorandum of Indenture and Security Agreement (UPRR 1997-A-1) effective as of August 27, 2009, by and between Wilmington Trust Company (successor to Chase Bank USA, National Association, formerly known as Chase Manhattan Bank Delaware), a Delaware banking corporation, not in its individual capacity, but solely as Owner Trustee of the UP 1997 Trust for AmSouth ("*Owner Trustee*"), and Citibank, N A , a national banking association, as Indenture Trustee ("*Indenture Trustee*").

WITNESSETH:

1. The undersigned have entered into that certain Indenture and Security Agreement (UPRR 1997-A-1), dated as of August 27, 2009 (the "*Indenture*"), by which the Owner Trustee has granted a security interest in certain railroad equipment bearing reporting marks as listed on Exhibit A attached hereto to the Indenture Trustee (with certain exclusions and exceptions specified in the Indenture) in order to secure the Owner Trustee's performance of its obligations as described in the Indenture

2. This Memorandum of said Indenture may be executed in any number of counterparts, all of which together shall constitute a single instrument

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

WILMINGTON TRUST COMPANY, not in its individual capacity, but solely as Owner Trustee

By   
Name Mark H. Brzoska  
Title Financial Services Officer

Executed on this 14<sup>th</sup> day of August, 2009

CITIBANK, N.A., not in its individual capacity but solely as Indenture Trustee

By \_\_\_\_\_  
Name:  
Title:

Executed on this \_\_\_\_ day of August, 2009

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written

WILMINGTON TRUST COMPANY, not in its individual capacity, but solely as Owner Trustee

By \_\_\_\_\_  
Name  
Title

Executed on this \_\_\_ day of August, 2009.

CITIBANK, N.A., not in its individual capacity, but solely as Indenture Trustee

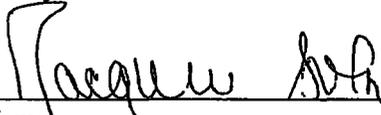
By \_\_\_\_\_  
Name. **John Hannon**  
Title. **Vice President**

Executed on this 20<sup>th</sup> day of August, 2009

STATE OF DELAWARE )  
 ) SS  
COUNTY OF NEW CASTLE )

On this, the 17 day of August, 2009, before me, a Notary Public in and for said County and State, personally appeared Mark H. Brzoska, who being by me duly sworn, says that (s)he is the Financial Services Officer of WILMINGTON TRUST COMPANY, that said instrument was signed on August 17, 2009 on behalf of said banking corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said banking corporation

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned

  
\_\_\_\_\_  
Name:  
Notary Public  
My Commission Expires  
Residing in JACQUELINE SOLONE  
Notary Public - State of Delaware  
My Comm Expires March 28, 2011

(SEAL)

STATE OF NEW YORK )  
 ) SS..  
COUNTY OF KINGS )

On this, the \_\_\_\_\_ day of August, 2009, before me, a Notary Public in and for said County and State, personally appeared \_\_\_\_\_, who being by me duly sworn, says that (s)he is the \_\_\_\_\_ of CITIBANK, N A , that said instrument was signed on August \_\_\_\_, 2009 on behalf of said association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said association

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned

\_\_\_\_\_  
Name:  
Notary Public  
My Commission Expires  
Residing in \_\_\_\_\_

(SEAL)

STATE OF DELAWARE )  
 ) SS  
COUNTY OF NEW CASTLE )

On this, the \_\_\_\_\_ day of August, 2009, before me, a Notary Public in and for said County and State, personally appeared \_\_\_\_\_, who being by me duly sworn, says that (s)he is the \_\_\_\_\_ of WILMINGTON TRUST COMPANY, that said instrument was signed on August \_\_\_\_, 2009 on behalf of said banking corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said banking corporation

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned

\_\_\_\_\_  
Name.  
Notary Public  
My Commission Expires  
Residing in \_\_\_\_\_

(SEAL)

STATE OF NEW YORK )  
 ) SS  
COUNTY OF KINGS )

On this, the 20<sup>th</sup> day of August, 2009, before me, a Notary Public in and for said County and State, personally appeared John Hanne, who being by me duly sworn, says that (s)he is the President of CITIBANK, N A, that said instrument was signed on August 20, 2009 on behalf of said association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said association

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned

Zenaida Santiago  
Name:  
Notary Public  
My Commission Expires 9 18 2010  
Residing in New York

(SEAL)

ZENaida SANTIAGO  
NOTARY PUBLIC-STATE OF NEW YORK  
No 01SA6152564  
Qualified in Kings County  
My Commission Expires September 18, 2010

EXHIBIT A

UNITS

EQUIPMENT	QUANTITY	REPORTING MARKS
Autoracks	746	UPL 92458 – UPL 92599 UPL 92601 – UPL 92678 UPL 92680 UPL 92682 – UPL 92691 UPL 92693 – UPL 92739 UPL 92741 – UPL 92803 UPL 92805 UPL 92806 UPL 92808 – UPL 92909 UPL 92911 – UPL 92929 UPL 92959 – UPL 93171 UPL 93173 – UPL 93203 UPL 93205 – UPL 93212 UPL 93214 – UPL 93243
Covered Hopper Cars	134	UP 218745 – UP 218796 UP 218798 – UP 218872 UP 218874 – UP 218880
Gondola Cars	195	UP 33100 – UP 33122 UP 33124 – UP 33134 UP 33136 – UP 33139 UP 33141 – UP 33145 UP 33147 – UP 33173 UP 33175 – UP 33192 UP 33194 UP 33198 – UP 33207 UP 33209 – UP 33218 UP 33220 – UP 33234 UP 33236 – UP 33273 UP 33276 – UP 33300 UP 33302 – UP 33309

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: \_\_\_\_\_

8/26/09



\_\_\_\_\_  
Robert W Alvord