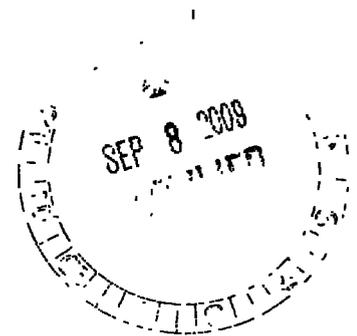




The Marmon Group LLC

A Berkshire Hathaway Company

181 West Madison Street, 26th Floor Chicago, Illinois 60602-4510
Telephone (312) 372-9500 Fax (312) 845-5305 www.marmon.com



August 25, 2009

RECORDATION NO. 17837-M FILED

Surface Transportation Board
Documents for Recordation
1925 K Street, N.W. #700
Washington, DC 20423

SEP 09 '09

10-38 AM

SURFACE TRANSPORTATION BOARD

Re: Union Tank Car Company
Lease Supplement No. 5 (L-2N)
(UTC Trust No. 1992-A)

Dear Sir or Madam:

Enclosed are two originals and two certified copies of the document described below which is to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This secondary document is dated as of July 2, 2009 and is described as follows:

Lease Supplement No. 5 (L-2N) (UTC Trust No. 1992-A) dated as of July 2, 2009 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, N.A., not in its individual capacity but solely as Owner Trustee under the Trust Agreement, Lessor and Union Tank Car Company, Lessee.

The primary document to which this is connected is recorded under Recordation No. 17837.

The names and addresses of the parties to the documents are as follows:

Lessor: U.S. Bank National Association
Corporate Trust
Goodwin Square
225 Asylum Street, 23rd Floor
Hartford, CT 06103
Attn: Crystal Deperry

Company: Union Tank Car Company
181 West Madison Street, 25th Floor
Chicago, IL 60602

Surface Transportation Board
Documents for Recordation
August 25, 2009
Page 2

The Equipment involved in this transaction is more fully described on Schedule A attached to this letter and made a part hereof.

A short summary of the document to appear in the Index follows:

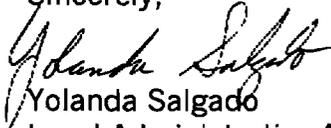
Lease Supplement No. 5 (L-2N) (UTC Trust No. 1992-A) dated as of July 2, 2009 between U.S. Bank National Association, as successor to State Street Bank and Trust Company, not in its individual capacity but solely as Owner Trustee under the Trust Agreement, Lessor and Union Tank Car Company, Lessee.

The purpose of the Lease Supplement No. 5 is to document the removal of one (1) railroad car ("Equipment") which has suffered an event of loss from the list of Equipment and to add one (1) railroad car which is being substituted therefor.

Please file the enclosed document as a supplement to the filing referred to above and return one original and two certified copies of the document, stamped to show the filing, to me at the address given herein. Please bill account No. 1000, the filing fee.

Should you have any questions regarding the enclosed, please call me at (312) 845-5322.

Sincerely,



Yolanda Salgado
Legal Administrative Assistant

Enclosures

cc: Patrick J. Allen, Esq.

**LEASE SUPPLEMENT NO. 5 (L-2N)
(UTC Trust No. 1992-A)**

SURFACE TRANSPORTATION BOARD

The Lease Supplement No. 5 (L-2N) (UTC Trust No. 1992-A) dated July 2, 2009 (this "Lease Supplement") between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, N.A., not in its individual capacity but solely as Owner Trustee (the "Lessor") under the Trust Agreement, and Union Tank Car Company, a Delaware corporation (the "Lessee");

W I T N E S S E T H:

WHEREAS, the Lessor and the Lessee have heretofore entered into that certain Equipment Lease Agreement (L-2N) (UTC Trust No. 1992-A) dated as of June 30, 1992 (the "Lease"). Unless otherwise defined herein, capitalized terms used herein shall have the meanings specified in Appendix A to the Lease;

WHEREAS, Section 11.2 of the Lease gives Lessee the option, if one or more Units covered by the Lease suffer an Event of Loss, to convey to Lessor one or more Replacement Units to be leased to Lessee under the Lease in lieu of the Unit(s) suffering an Event of Loss; and

WHEREAS, Section 11.4 of the Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for the purpose of confirming the acceptance and lease of the Replacement Unit(s) under the Lease as and when delivered by the Lessor to the Lessee in accordance with the terms thereof and for the transfer to the Lessee of all of Lessor's right, title and interest in and to the Unit(s) suffering an Event of Loss,

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, the Lessor and the Lessee hereby agree as follows:

1. Inspection and Approval. The Lessee hereby acknowledges and confirms that it has inspected and approved the Replacement Unit set forth on Lease Supplement No. 5 (L-2N) Schedule A hereto ("Schedule A") and, as between the Lessor and the Lessee, such Replacement Unit complies in all material respects with the specifications for such Replacement Unit and is in good working order.

2. Delivery and Acceptance. The Lessor hereby confirms delivery and lease to the Lessee, and the Lessee hereby confirms acceptance and lease from the Lessor, under the Lease as hereby supplemented, of the Replacement Unit listed on Schedule A.

3. Warranty. The Lessee hereby represents and warrants that no Event of Loss has occurred with respect to the Replacement Unit set forth on Schedule A as of the date hereof.

4. Units Suffering Event of Loss. Subject to the execution and delivery of Indenture Supplement No. 5 (UTC Trust No. 1992-A) (L-2N) by Owner Trustee and Indenture Trustee releasing the Unit from the Lien of the Indenture, the Lessor hereby

releases from the Lease the Unit which suffered an Event of Loss and which are set forth on Schedule A as of the date hereof.

5. Confirmation. The Lessee hereby confirms its agreement, in accordance with the Lease as supplemented by this Lease Supplement, to pay Rent to the Lessor for each Replacement Unit leased hereunder as though such Replacement Unit were the Unit suffering an Event of Loss identified on Schedule A.

6. Incorporation into Lease. This Lease Supplement shall be construed in connection with and as part of the Lease, and all terms, conditions and covenants contained in the Lease, as supplemented by this Lease Supplement, shall be and remain in full force and effect.

7. References. Any and all notices, requests, certificates and other instruments executed and delivered concurrently with or after the execution and delivery of this Lease Supplement may refer to the "Equipment Lease Agreement, dated as of June 30, 1992", the "Lease Agreement, dated as of June 30, 1992", or the "Lease, dated as of June 30, 1992", or may identify the Lease in any other respect without making specific reference to this Lease Supplement, but nevertheless all such references shall be deemed to include this Lease Supplement, unless the context shall otherwise require.

8. Counterparts. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed and delivered on the day and year first above written.

LESSOR:

U.S. BANK NATIONAL ASSOCIATION, not in
its individual capacity but solely as Owner
Trustee

By: Crystal Deperry
Name: **Crystal Deperry**
Title: **Assistant Vice President**

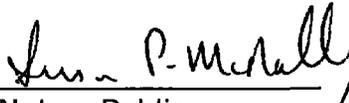
LESSEE:

UNION TANK CAR COMPANY

By: Mark J. Garrette
Name: **Mark J. Garrette**
Title: **Vice President**

02N/0030 5
STATE OF Connecticut)
) SS
COUNTY OF Hartford)

On this 27 day of July, 2009 before me personally appeared Crystal Deperri, to me personally known, who being by me duly sworn, says that she is the Assistant Vice President of U.S. Bank National Association, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

SUSAN P. McNALLY
Notary Public - Connecticut
My Commission Expires Mar. 31, 2010

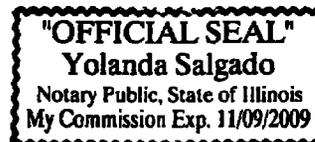
[NOTARIAL SEAL]

My commission expires: _____

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 28 day of July, 2009, before me personally appeared Mark J. Garrette, to me personally known, who being by me duly sworn, says that he is the Vice President of UNION TANK CAR COMPANY, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public



[NOTARIAL SEAL]

My commission expires: _____

LEASE SUPPLEMENT NO. 5 (L-2N) SCHEDULE A

Unit(s) Suffering an Event of Loss

<u>Built Month</u>	<u>Mark</u>	<u>Car No.</u>	<u>AAR Code</u>	<u>DOT Class</u>
7/91	UTLX	127039	C712	HOPPER

Replacement Unit(s)

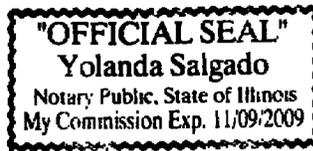
<u>Built Month</u>	<u>Mark</u>	<u>Car No.</u>	<u>AAR Code</u>	<u>DOT Class</u>
9/98	PROX	43033	T107	111A100W1

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

CERTIFICATE

The undersigned, Yolanda Salgado, a Notary Public is and for said County and State, hereby states that she has compared the attached copy of the Lease Supplement No. 5 (L-2N) dated as of July 2, 2009, with the original document thereof and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

IN WITNESS WHEREOF, the undersigned has set her hand and seal this 25th day of August, 2009.



Yolanda Salgado

Notary Public