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SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

October 29, 2009

Anne K. Quinlan, Esquire
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

Dear Ms Quinlan.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination and Release of Memorandum of Trust Indenture and Security Agreement, dated as of September 29, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Commission under Recordation Numbers 16685 and 16685-A.

The names and addresses of the parties to the enclosed document are:

Lessee: Occidental Chemical Corporation
Occidental Tower, 5005 LBJ Freeway
Dallas, TX 75244

Owner Trustee/
Lessor: U.S. Bank National Association, not in its
Individual capacity but solely as Owner Trustee
(successor to The Connecticut National Bank)
225 Asylum Street, 23rd Floor
Hartford, CT 06103

Indenture Trustee: The Bank of New York Mellon (successor to
Mercantile-Safe Deposit and Trust Company)
not in its individual capacity but solely as
Indenture Trustee
One Wall Street
New York, NY 10286

Anne K. Quinlan, Esquire
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A description of the railroad equipment covered by the enclosed document is:

400 railcars: ALAX 61001 - ALAX 61400.

A short summary of the document to appear in the index is:

Termination and Release of Memorandum of Trust Indenture and Security Agreement.

Also enclosed is a check in the amount of \$41 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



✓ Robert W. Alvord

RWA/sem
Enclosures

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SURFACE TRANSPORTATION BOARD

F-490L-B (16685-A)*

TERMINATION AND RELEASE OF
MEMORANDUM OF TRUST INDENTURE AND SECURITY AGREEMENT

Reference is made to that certain Trust Indenture and Security Agreement, dated as of December 2, 1989 (as amended, supplemented or otherwise modified, the "Indenture"), by and between U S Bank National Association (successor to The Connecticut National Bank) (not in its individual capacity but solely as Owner Trustee (the "Lessor")) and The Bank of New York Mellon (successor to Mercantile-Safe Deposit and Trust Company) (not in its individual capacity but solely as Indenture Trustee (the "Indenture Trustee")).

Occidental Chemical Corporation (successor to Oxy Petrochemicals Inc.) and Lessor are parties to that certain Assignment and Purchase Agreement (1989) (the "First Assignment"), as recorded with the Interstate Commerce Commission (now known as the Surface Transportation Board ("STB")) on December 28, 1989, under recordation number 16685. Lessor and Indenture Trustee are parties to that certain Memorandum of Trust Indenture and Security Agreement, dated as of December 2, 1989 (the "Indenture Memorandum"), as recorded with the STB on December 28, 1989, under recordation number 16685-A. The First Assignment, the Indenture and the Indenture Memorandum are with respect to the railcars identified on Schedule A hereto.

The undersigned parties do hereby give notice of the termination of the Indenture

All conditions precedent under the Indenture in connection with this Termination and Release have been satisfied

The Indenture Trustee does hereby release Lessor from each and all of its obligations and any claims and demands of every kind and nature, known and unknown, suspected and unsuspected, disclosed and undisclosed, arising out of or in connection with the Indenture and the Memorandum of Trust Indenture and Security Agreement, each of which is hereby terminated; provided, however, that Indenture Trustee does not release Lessor from any obligations, claims or demands arising from indemnifications or liabilities contained in the Indenture or Memorandum of Trust Indenture and Security Agreement, which by their respective terms, expressly survive the expiration or termination of the Indenture or Memorandum of Trust Indenture and Security Agreement.

The parties hereto authorize the recordation of this instrument with the Surface Transportation Board in order to give effect to the foregoing.

Each signing officer certifies that he holds the title set forth below by his name and that this instrument was signed on behalf of the party for whom he signed by authority of its board of directors and he acknowledges that the execution of the foregoing instrument was the free act of such party. Each signing officer declares under penalty of perjury under the laws of the United States of America that the foregoing set out in this paragraph is true and correct.

Dated: September 29, 2009

OCCIDENTAL CHEMICAL CORPORATION

By: M. P. Miller

Name: M. P. Miller
Title: Assistant Treasurer

U.S. BANK NATIONAL ASSOCIATION, not in its individual capacity but solely as
Owner Trustee

By: EC Hammer

Name: ELIZABETH C. HAMMER
Title: VICE PRESIDENT

THE BANK OF NEW YORK MELLON, not in its individual capacity, but solely as
Indenture Trustee

By: Rafael E. Miranda

Name: RAFAEL E. MIRANDA
Title: VICE PRESIDENT

SCHEDULE A

Railcar Equipment Schedule

List of Railcars

Railcar Number	Description
ALAX 61001 through ALAX 61400	Plastics Covered Hopper Car

090929b

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated

10/29/09



Robert W Alvord