

RECORDATION NO 22456-T FILED

September 8, 2009

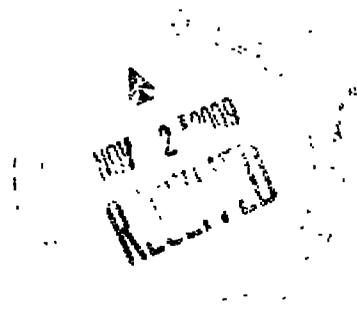
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2-53 PM

**Nathan
Sommers
Jacobs**

SURFACE TRANSPORTATION BOARD

Surface Transportation Board
1925 K Street, N.W.
Suite 700
Washington, D.C. 20423



Re: Document for Recordation

To whom it may concern:

I have enclosed one (1) original and one (1) certified copy of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The document is a release of lien and security interest dated as of September 21, 2009 (the "Release of Lien"), and is a secondary document. The primary document to which this Release of Lien is connected is recorded under Recordation No. 22456-J.

The names and addresses of the parties to the Security Agreement are as follows:

Secured Party:

Amegy Bank National Association
(formerly known as Southwest Bank of Texas, N.A.)
5 Post Oak Park
4400 Post Oak Parkway
Houston, Texas 77027

Debtor:

Texas Rail Partners, L.P.
2121 Sage, Suite 270
Houston, Texas 77056

A description of the equipment to be released under the Release of Lien is listed on Exhibit "A" attached hereto (the "Rail Cars");

A short summary of the Release of Lien to appear in the index is as follows:

Release of Lien and Security Interest dated as of September 21, 2009, between Amegy Bank National Association (formerly known as Southwest Bank of Texas, N.A.), 5 Post Oak Park, 4400 Post Oak Parkway, Houston, Texas 77027 ("Secured Party") and Texas Rail Partners, L.P,

2121 Sage, Suite 270, Houston, Texas 77056 ("Debtor"), and releasing forty-three (43) railcars listed on Exhibit "A" attached hereto (the "Rail Cars")

A fee of \$41.00 is enclosed. Please return one (1) file stamped original to the undersigned after recording.

Sincerely,



Ana M. McLaughlin

Legal Assistant

:AMM

encl

19265.51.wpd

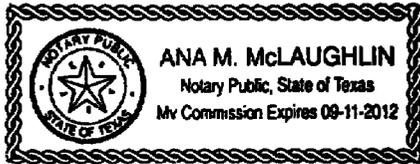
EXHIBIT "A"

Schedule of Cars

| | |
|-------------------|--------------------|
| SRIX 25022 | SRIX 33686 |
| SRIX 25023 | SRIX 33687 |
| SRIX 25024 | SRIX 33688 |
| SRIX 25025 | SRIX 33689 |
| SRIX 25026 | SRIX 33690 |
| SRIX 25027 | SRIX 33691 |
| SRIX 25032 | SRIX 33692 |
| SRIX 25033 | SRIX 33693 |
| SRIX 30153 | SRIX 33694 |
| SRIX 30154 | SRIX 33695 |
| SRIX 30155 | SRIX 21000 |
| SRIX 30156 | SRIX 21001 |
| SRIX 30157 | SRIX 21002 |
| SRIX 33678 | SRIX 21003 |
| SRIX 33679 | SRIX 253300 |
| SRIX 33680 | SRIX 253000 |
| SRIX 33681 | SRIX 253100 |
| SRIX 33682 | SRIX 30135 |
| SRIX 33683 | SRIX 30141 |
| SRIX 33684 | UTLX 3258 |
| SRIX 33685 | UTLX 3259 |
| | UTLX 3260 |

State of Texas §
 §
County of Harris §

On this 22nd day of October, 2009, I certify that the attached document is a true, exact, complete and unaltered photocopy made by me of the Release of Lien and Security Interest.



Ana M. McLaughlin

Notary Public, State of Texas