

RECORDATION NO. 27798-A  
FILED

DEC 23 '10 -2 30 PM

**SURFACE TRANSPORTATION BOARD**

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

December 23, 2010

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Release of Security Agreement, dated as of December 23, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement previously filed with the Board under Recordation Number 27798.

The name and address of the party to the enclosed document are:

Collateral Agent: U.S. Bank National Association  
800 Nicollet Mall  
Minneapolis, MN 55402

[Grantor: Chicago Freight Car Leasing Co.  
One O'Hare Center  
6250 North River Road, Suite 7000  
Rosemont, IL 60018]

Chief  
Section of Administration  
December 23, 2010  
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A description of the railroad equipment covered by the enclosed document is:

All railroad equipment and railroad inventory owned by CHICAGO FREIGHT CAR LEASING CO. on the date the security interest was first granted, or whether thereafter acquired during the period the security interest was in force.

A short summary of the document to appear in the index is:

Notice of Full Release of Security Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem  
Enclosures

**NOTICE OF FULL RELEASE OF SECURITY INTEREST**

The undersigned, U.S. BANK NATIONAL ASSOCIATION, acting in the capacity described below, publishes this notice that it has terminated, released and discharged all its blanket security interest in, and all rights, obligations and interests in and to, the Collateral referred to in the document described below, which includes all railroad equipment and railroad inventory owned by CHICAGO FREIGHT CAR LEASING CO., as Grantor, on the date the security interest was first granted, or whether thereafter acquired during the period the security interest was in force.

Said security interest was originally granted pursuant to the Security Agreement, dated as of July 7, 2006, between U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent for the Lenders, and Grantor filed with the Surface Transportation Board ("STB") on January 15, 2009 at 11:40 am under Recordation Number 27798.

IN WITNESS WHEREOF, U.S. BANK NATIONAL ASSOCIATION has caused this instrument to be executed by its officer thereunto duly authorized this 23<sup>rd</sup> day of December, 2010.

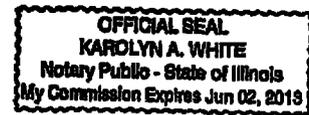
U.S. BANK NATIONAL ASSOCIATION  
By: [Signature]  
Name: Jeffrey S. Johnson  
Title: Vice President

State of IL )  
County of Cook ) ss:

On this 22 day of December, 2010, before me personally appeared Jeffrey S. Johnson, to me personally known, who being by me duly sworn, says that (s)he is a Vice President of U.S. BANK NATIONAL ASSOCIATION, and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]  
NOTARY PUBLIC

My Commission expires:  
6/02/2013



**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated:

12/23/10



Robert W. Alvord