

RECORDATION NO. 18407-L FILED

MAR 28 '11 -9 00 AM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

March 28, 2011

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Trust Indenture and Security Agreement (GATX Trust No. 93-A), dated as of March 23, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Trust Indenture and Security Agreement previously filed with the Commission under Recordation Number 18407-A.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890

Indenture Trustee: U.S. Bank National Association  
(successor to State Street Bank and  
Trust Company of Connecticut, N.A.)  
225 Franklin Street  
Boston, MA 02110

Chief  
Section of Administration  
March 28, 2011  
Page 2

A description of the railroad equipment covered by the enclosed document is:

All railroad equipment subject to the Trust Indenture and Security Agreement previously filed with the Board under Recordation Number 18407-A.

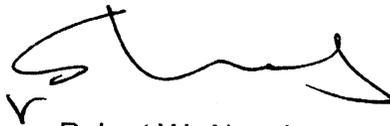
A short summary of the document to appear in the index is:

Termination of Trust Indenture and Security Agreement (GATX Trust No. 93-A).

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/sem  
Enclosures

MAR 28 '11 -9 00 AM

Execution Version

## SURFACE TRANSPORTATION BOARD

TERMINATION OF TRUST INDENTURE AND SECURITY AGREEMENT  
(GATX TRUST NO.93-A)

This TERMINATION OF TRUST INDENTURE AND SECURITY AGREEMENT (GATX TRUST NO. 93-A) is made and entered into as of March 23, 2011 by and between Wilmington Trust Company, a Delaware banking corporation, not in its individual capacity, but solely as Owner Trustee ("Owner Trustee") and U.S. Bank National Association, a national banking association (successor to State Street Bank and Trust Company of Connecticut, National Association), as Indenture Trustee ("Indenture Trustee").

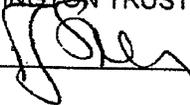
1. The Owner Trustee and Indenture Trustee have heretofore entered into that certain Trust Indenture and Security Agreement (GATX Trust No. 93-A), dated as of September 1, 1993 (as amended, supplemented or modified prior to the date hereof, the "Indenture"), by which the Owner Trustee granted a security interest in certain railroad equipment to the Indenture Trustee in order to secure the Owner Trustee's performance of its obligations as described in the Indenture.

The Indenture was duly recorded with the Interstate Commerce Commission (as predecessor to the Surface Transportation Board) on September 24, 1993 at 10:40a.m. under Recordation Number 18407-A. Capitalized terms used herein without definition have the meanings assigned to them in the Indenture.

2. The Indenture is terminated effective as of the date hereof with respect to all the units of railroad equipment subject thereto.
3. This Termination of Trust Indenture and Security Agreement shall neither impair nor terminate the rights and obligations of the parties under the Indenture which expressly survive this termination.
4. This Termination of Trust Indenture and Security Agreement (GATX Trust NO. 93-A) has been executed by Wilmington Trust Company ("WTC") not in its individual capacity but solely in its capacity as Owner Trustee and for all purposes of this Termination of Trust Indenture and Security Agreement (GATX Trust NO. 93-A), in the performance of any duties or obligations of the Owner Trustee hereunder, the Owner Trustee and WTC shall be entitled to the benefits of the terms and provisions of the Trust Agreement dated as of September 1, 1993, by and between Banc of America Leasing & Capital, LLC and WTC.

IN WITNESS WHEREOF, the parties hereto have each caused this Termination of Trust Indenture and Security Agreement to be duly executed by their respective officers duly authorized as of the date and year first above written.

WILMINGTON TRUST COMPANY, as Owner Trustee

By:  \_\_\_\_\_

Name: \_\_\_\_\_ Jacqueline Solone  
Financial Services Officer

Title: \_\_\_\_\_

U.S. BANK, NATIONAL ASSOCIATION  
(successor to State Street Bank and Trust  
Company of Connecticut, National Association),  
as Indenture Trustee

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_



IN WITNESS WHEREOF, the parties hereto have each caused this Termination of Trust Indenture and Security Agreement to be duly executed by their respective officers duly authorized as of the date and year first above written.

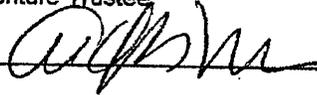
WILMINGTON TRUST COMPANY, as Owner Trustee

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

U.S. BANK NATIONAL ASSOCIATION  
(successor to State Street Bank and Trust  
Company of Connecticut, National Association),  
as Indenture Trustee

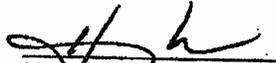
By:  \_\_\_\_\_

Name: Alison D.B. Nadeau  
Vice President

Title: \_\_\_\_\_

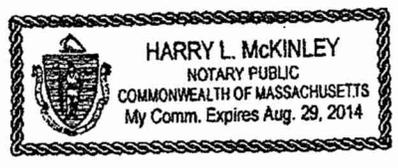
State of MASSACHUSETTS )  
 ) SS:  
County of SUFFOLK )

On the 17 day of MARCH, 2011, before me personally appeared Alison D.B. Nadeau, to me personally known, who being by me duly sworn, says that (s)he is a Vice President of U.S. Bank National Association, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public

[Notarial Seal]

My commission expires:



**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 3/28/11



\_\_\_\_\_  
Robert W. Alvord