

RECORDATION NO. 17943 FILED <sup>K</sup>

MAR 31 '11 -11 50 AM

**SURFACE TRANSPORTATION BOARD**

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

March 31, 2011

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 "E" Street, S.W.  
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Security Interest, dated as of March 31, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Equipment Trust Agreement previously filed with the Commission under Recordation Number 17943-A.

The name and address of the party to the enclosed document are:

Equipment Trustee: Wilmington Trust Company, not in its individual capacity but solely as Trustee  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890-0001

[Owner-Trustee: U.S. Bank National Association (successor to Meridian Trust Company)  
2 Liberty Place  
50 South 16th Street, Suite 2000  
Philadelphia, Pennsylvania 19102]

Chief, Section of Administration  
March 31, 2011  
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A description of the railroad equipment covered by the enclosed document is:

All railroad equipment previously covered by the Equipment Trust Agreement previously filed in Recordation Number 17490-A, as supplemented and amended in subsequent secondary filings under Recordation Number 17943, is released.

A short summary of the document to appear in the index is:

Full Release of Security Interest.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

RWA/EML/bhs  
Enclosures

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**FULL RELEASE OF SECURITY INTEREST**

**SURFACE TRANSPORTATION BOARD**

The undersigned, WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Equipment Trust Trustee (the "Equipment Trustee"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment, the Lease Agreement (the "Lease") between Meridian Trust Company, and successors thereto, as Owner Trustee/Lessor, and Consolidated Rail Corporation, as Lessee (the "Lessee"), dated as of August 1, 1992, and each Lease amendment, supplement and sublease delivered under the Lease granted pursuant to the Equipment Trust Agreement, dated as of August 1, 1992, between U.S. Bank National Association (successor to Meridian Trust Company, as Owner Trustee (the "Owner Trustee"), the Lessee and the Equipment Trustee, as amended and supplemented.

The Equipment Trust Agreement was duly filed and recorded with the Interstate Commerce Commission on September 24, 1992 at 10:55 a.m. under Recordation Number 17943-A. Subsequently thereto, the documents listed in Exhibit A relating to the Equipment Trust Agreement were duly filed with the Interstate Commerce Commission and the Surface Transportation Board. This document constitutes a release of all interests, claims, liens, or encumbrances over all railroad equipment at any time covered by the Equipment Trust Agreement and identified in the primary and secondary filings made under Recordation Number 17943.

Dated: March 31, 2011

WILMINGTON TRUST COMPANY not in its individual capacity but solely as Equipment Trust Trustee

By: [Signature]  
Printed Name: Jose L. Paredes  
Title: Assistant Vice President

State of DELAWARE  
County of NEW CASTLE

ss.

On this 24 day of March, 2011, before me personally appeared JOSE PAREDES, to me personally known, who, being duly sworn did say that (s)he is a A.V.P of WILMINGTON TRUST COMPANY, and that said instrument was signed on behalf of said corporation by authority of its board of directors, and (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

My commission expires:

[Signature]  
NOTARY PUBLIC  
LISA A. PITTACCIO  
Notary Public - State of Delaware  
My Comm. Expires May 10, 2011  
LISA A. PITTACCIO  
NOTARY PUBLIC  
STATE OF DELAWARE  
EXPIRES  
MAY 10, 2011

## Schedule A

1. Equipment Trust Agreement, dated as of August 1, 1992, between Meridian Trust Company, Owner Trustee, and Wilmington Trust Company, as Equipment Trust Trustee, filed with the Commission on September 24, 1992, at 10:55 a.m., under Recordation Number 17943-A and filed with the Registrar General of Canada (the "RGC") on September 24, 1992 under Document Key 5143.
2. Lease and Equipment Trust Agreement Supplement No. 1, dated as of September 24, 1992, among Wilmington Trust Company, as Equipment Trust Trustee, Meridian Trust Company, Lessor/Owner Trustee, and Consolidated Rail Corporation, Lessee, filed with the Commission on September 24, 1992, under Recordation Number 17943-B and filed with the Registrar General of Canada (the "RGC") on September 24, 1992 under Document Key 5144.
3. Lease and Equipment Trust Agreement Supplement No. 2, dated as of December 18, 1992, among Wilmington Trust Company, as Equipment Trust Trustee, Meridian Trust Company, Lessor/Owner Trustee, and Consolidated Rail Corporation, Lessee, filed with the Commission on December 18, 1992, under Recordation Number 17943-C and filed with the RGC on January 4, 1993 under Document Key 5175.
4. First Amendment Agreement to Equipment Trust Agreement, dated as of December 31, 1992, among Wilmington Trust Company, as Equipment Trust Trustee, Meridian Trust Company, Lessor/Owner Trustee, and Consolidated Rail Corporation, Lessee, filed with the Commission on January 4, 1993, under Recordation Number 17943-D and filed with the RGC on January 4, 1993 under Document Key 5176.
5. Statement of New Reporting Marks, dated as of April 9, 1998, by Consolidated Rail Corporation, Lessee, filed with the Board on April 10, 1998, under Recordation Number 17943-E.
6. Amendment Agreement No. 2, dated as of August 27, 2004, between Consolidated Rail Corporation and Wilmington Trust Company, as Equipment Trust Trustee, filed with the Board on August 26, 2004, at 4:10 p.m., under Recordation Number 17943-J and filed with the RGC on August 26, 2004 under Document Key 15829.

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 3/31/11



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Robert W. Alvord