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SURFACE TRANSPORTATION BOARD

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February 1, 2012

VIA ELECTRONIC FILINGMs. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E. Street, S.W.
Washington, D.C. 20423
Attn: Office of Recordations

Dear Ms. Brown:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) is a Partial Release of Lien, dated as of January 31, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to certain Security Agreements, Assignments of Rents and Leases, and Promissory Notes which were previously filed with the Board under the following recordation numbers:

- | | | |
|---------------------------|--------------------|-----------|
| 1. 23501 | 5. 27544 / 27544-A | 9. 29204 |
| 2. 23904 | 6. 27559 / 27559-A | 10. 29321 |
| 3. 26502 / 26502-A | 7. 27686 / 27686-A | 11. 29730 |
| <u>4. 26980 / 26980-A</u> | 8. 28087 | |

The names of the parties to the enclosed document are:

SECURED PARTY:The Huntington National Bank
on behalf of itself and as successor-in-interest to
The Second National Bank of Warren and Sky
Bank**BORROWER:**

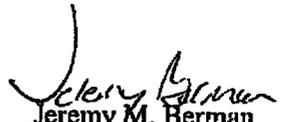
LHAGS, Inc.

The Partial Release of Lien releases the Secured Party's security interest with respect to three (3) Ballast Railcars, bearing the reporting marks CLC 6002, CLC 6003, and CLC 6004.

Additionally a check made payable to the order of the Surface Transportation Board in the amount of \$451.00, which I understand to be the appropriate fee for the recordation of this document under the 11 recordation numbers above, is being provided via overnight mail.

Ms. Cynthia Brown
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Respectfully submitted,


Jeremy M. Berman

JMB/jb
Enclosures

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PARTIAL RELEASE OF LIEN**SURFACE TRANSPORTATION BOARD**

This Partial Release of Lien ("Partial Release") releases all liens created by certain Security Agreements, Assignments of Rents and Leases, and Promissory Notes recorded with the Surface Transportation Board under the Recordation Numbers listed below ("Agreements") between LHAGS, Inc. ("Debtors") and The Huntington National Bank, on behalf of itself and as successor-in-interest to The Second National Bank of Warren and Sky Bank, ("Secured Party"), with respect to three (3) Ballast Railcars, bearing the reporting marks CLC 6002, CLC 6003, and CLC 6004, ("Equipment") covered by the Agreements.

The Agreements include certain Security Agreements, Assignments of Rents and Leases, and Promissory Notes recorded with the STB under the following numbers:

- | | |
|---------------------------|--------------------|
| 1. 23501 | 7. 27686 / 27686-A |
| 2. 23904 | 8. 28087 |
| 3. 26502 / 26502-A | 9. 29204 |
| 4. <u>26980 / 26980-A</u> | 10. 29321 |
| 5. 27544 / 27544-A | 11. 29730 |
| 6. 27559 / 27559-A | |

WHEREAS, Secured Party and Debtors executed the Agreements relating to the Equipment; and

WHEREAS, all interest of the Secured Party in the Equipment arising pursuant to the Agreements has been terminated.

NOW, THEREFORE, in consideration of the promises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party submits the following:

1. All interest of the Secured Party in the Equipment arising pursuant to the Agreements has been terminated.

2. The Secured Party hereby releases any lien created by or arising out of the Agreements with respect to the Equipment.

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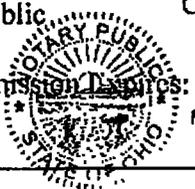
IN WITNESS WHEREOF, Secured Party has caused this Partial Release to be duly executed by its authorized officers as of the 31st day of January, 2012.

THE HUNTINGTON NATIONAL BANK
on behalf of itself and as successor-in-interest to
The Second National Bank of Warren and Sky Bank

By: [Signature]
Its: Suzanne Myers - Sr. Vice President

STATE OF Ohio)
COUNTY OF Menard) SS:

On this 31st day of January, 2012, before me, a Notary Public of the County and State aforesaid, personally appeared Suzanne Myers to me personally known, who being by me duly sworn, says that (s)he is the Sr. Vice President of The Huntington National Bank, a(n) Ohio corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Christine Hofmann
Notary Public
My Commission Expires: Dec 16, 2013
 CHRISTINE HOFMANN
Notary Public, State of Ohio
My Commission Expires Dec 16, 2013