



Mitsui Rail Capital, LLC
71 South Wacker Drive
Suite 1800
Chicago, Illinois 60606

Main (312) 803-8880
Fax (312) 803-8890

February 16, 2012

RECORDATION NO. 26437-F FILED

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

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U.S. SURFACE TRANSPORTATION BOARD

Dear Section Chief:

Please find attached one (1) copy of a Memorandum of Termination of Lease dated October 1, 2011 between the following parties:

Lessor: Mitsui Rail Capital, LLC
71 S. Wacker Drive, Suite 1800
Chicago, IL 60606

Lessee: Eastern Maine Railway Company
84 Harlow Street
Bangor, ME 04401

The enclosed document relates to the Memorandum of Assignment and Assumption Agreement previously filed with the Board under Recordation Number 26437-A.

A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the Memorandum of Assignment and Assumption Agreement on file under Recordation Number 26437-A are RELEASED.

This filing is to appear in the index as follows: Memorandum of Termination of Lease.

Please file this as a secondary document as defined in the Board's Rules for the Recordation of Documents. The filing fee in the amount of \$41.00 can be charged to our account.

Should you have any questions or need further information, please do not hesitate to contact me at (312) 803-8836.

Sincerely,

/s/ Christine Peterson

Christine Peterson
Manager, Contract Administration
Paralegal

Enclosure

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MEMORANDUM OF TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

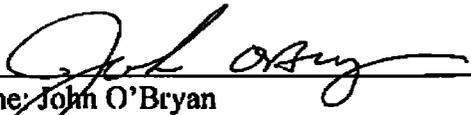
Memorandum of Termination of Lease dated as of October 1, 2011 by Mitsui Rail Capital, L.L.C, a Delaware limited liability company, as successor in interest to Greenbrier Leasing Company LLC ("*Lessor*").

WITNESSETH:

1. Lessor and Eastern Maine Railway Company (the "*Lessee*") are parties to that certain Lease Agreement (the "*Lease Agreement*"), made and entered into March 20, 2006 and effective as of August 1, 2005, and Rider No. 1 thereto made and entered into March 20, 2006 and effective as of August 1, 2005 (the "*Rider*"), whereby Lessor leased to the Lessee and the Lessee leased from Lessor certain railroad cars described in such Rider. (The Rider, incorporating the terms of the Lease Agreement, is herein referred to as the "*Lease*.")
2. Notice of the Lease has been put of record by the filing of a Memorandum of Lease Agreement and Rider No. 1 dated as of March 20, 2006 and effective August 1, 2005 with the Surface Transportation Board on July 3, 2006 under Recordation Number 26437.
3. The Lease has been terminated.

IN WITNESS WHEREOF, the undersigned has caused this memorandum to be duly executed by its officer duly authorized as of the date hereof.

MITSUI RAIL CAPITAL, LLC

By: 
 Name: John O'Bryan
 Title: President

STATE OF ILLINOIS

COUNTY OF COOK

On this 13th day of February, 2012 before me personally appeared John O'Bryan, to me personally known, who being by me duly sworn, says that he is the President of Mitsui Rail Capital, LLC that the foregoing instrument was signed on behalf of said company, and he acknowledged that the execution of the said instrument was his free act and deed.


 NOTARY PUBLIC

My commission expires: July 7, 2012

