

RECORDATION NO. 16623 - ^L FILED

MAR 15 '12 -10 4 5 AM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A LESTER

March 15, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Notice of Termination of Lease, dated as of March 15, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 16623.

The name and address of the party to the enclosed document are:

Owner Trustee/
Lessor:

U.S. Bank National Association
(successor to Continental Bank,
National Association)
225 Asylum Street, 23rd Floor,
Hartford, CT 06103

Section Chief
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A description of the railroad equipment covered by the enclosed document is:

380 railcars TERMINATED: BFGX 1550 – BFGX 1929.

A short summary of the document to appear in the index follows:

Notice of Termination of Lease.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of each of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

MAR 15 '12 -10 4 5 AM

NOTICE OF TERMINATION OF LEASE**SURFACE TRANSPORTATION BOARD**

The undersigned, U.S. BANK NATIONAL ASSOCIATION (successor to the Connecticut National Bank), not in its individual capacity but solely as Owner Trustee, as Lessor (the "Lessor"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby gives notice that it has terminated the Lease Agreement (the "Lease") with Oxy Vinyls, LP (successor to The B.F. Goodrich Company), as Lessee (the "Lessee"), dated as of October 30, 1989, as amended and supplemented, with respect to the ACF 100-Ton covered hopper railcars with reporting marks and road numbers BFGX 1550 through BFGX 1929, inclusive (the "Railroad Equipment").

The Lease was duly filed and recorded with the Interstate Commerce Commission ("Commission") on November 22, 1989 at 1:05 p.m. under Recordation Number 16623. Subsequently thereto, the documents listed in Exhibit A relating to the Lease were duly filed with the Interstate Commerce Commission and the Surface Transportation Board. This document constitutes a release of all interests, claims, liens, or encumbrances relating to the lease of the Railroad Equipment at any time covered by the Lease and identified in the primary and secondary filings made under Recordation Number 16623.

This document does not affect the survivability of the provisions of the Lease that expressly survive the termination of the Lease.

Dated: March 15, 2012

U.S. BANK NATIONAL ASSOCIATION, not in its individual capacity but solely as Owner Trustee

By: Susan C. Chadbourne

Printed Name: Susan C. Chadbourne

Title: Vice President

State of Connecticut)
)
County of Hartford) ss.

On this 13th day of March, 2012, before me personally appeared Susan C. Chadbourne, to me personally known, who, being duly sworn did say that she is a Vice President of U.S. BANK NATIONAL ASSOCIATION, and that said instrument was signed on behalf of said corporation by authority of its board of directors, and she acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.



NOTARY PUBLIC

My commission expires:

KAREN R. FELT
Notary Public, State of Connecticut
My Commission Expires Feb 28, 2014

Schedule A

1. Lease and Indenture Agreement Supplement No. 1, dated as of October 30, 1989, among Continental Bank, National Association, Indenture Trustee, Connecticut National Bank, Lessor, and Oxy Vinyls, LP, Lessee, filed with the Commission on November 22, 1989, under Recordation Number 16623-B.
2. Lease and Indenture Agreement Supplement No. 2, dated as of March 29, 1990, among Continental Bank, National Association, Indenture Trustee, Connecticut National Bank, Lessor, and Oxy Vinyls, LP, Lessee, filed with the Commission on March 29, 1990, under Recordation Number 16623-C.
3. Lease and Indenture Amendment and Supplement No. 3, dated as of June 15, 1990, among Continental Bank, National Association, Indenture Trustee, Connecticut National Bank, Lessor, and Oxy Vinyls, LP, Lessee, filed with the Commission on March 21, 1990, under Recordation Number 16623-D.
4. Lease and Indenture Amendment and Supplement No. 4, dated as of September 17, 1990, among Continental Bank, National Association, Indenture Trustee, Connecticut National Bank, Lessor, and Oxy Vinyls, LP, Lessee, filed with the Commission on September 27, 1990, under Recordation Number 16623-E.
5. Notice of Name Change, dated as of January 11, 1993, by Shawmut Bank Connecticut, National Association, Lessor, filed with the Commission on May 26, 1993, under Recordation Number 16623-F.
6. Notice of Name Change, dated as of December 1, 1995, by Fleet National Bank of Connecticut, Lessor, filed with the Board on February 16, 1996, under Recordation Number 16623-G.
7. Notice of Name Change, dated as of April 1, 1996, by Fleet National Bank, Lessor, filed with the Board on August 2, 1996, under Recordation Number 16623-H.
8. Instrument of Acknowledgment of Succession, dated as of May 25, 2000, by State Street Bank and Trust Company, Lessor, filed with the Board on May 25, 2000, under Recordation Number 16623-I.
9. Notice of Succession of Trusteeship, dated as of August 27, 2004, by U.S. Bank National Association, Lessor, filed with the Board on September 22, 2004, under Recordation Number 16623-J.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 3/15/12

Edward M Luria
Edward M. Luria