

RECORDATION NO. 30139-A FILED
March 30, 2012 9:40 AM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

March 30, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Participant Assignment and Security Agreement, dated as March 30, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease being filed with the Board under Recordation Number 30139.

The names and addresses of the parties to the enclosed document are:

Collateral Agent: RBS Asset Finance, Inc.
71 S. Wacker Drive, 28th Floor
Chicago, IL 60606

Lessor: RBS Asset Finance, Inc.
480 Jefferson Blvd.
Warwick, RI 02886

Section Chief
March 30, 2012
Page 2

A description of the railroad equipment covered by the enclosed document is:

Railcars: ETCX 4000 – ETCX 4004 and within the series ETCX 21000 – ETCX 21157, ETCX 22000 – ETCX 23006, ETCX 29058 – ETCX 29520, ETCX 30001 - ETCX 30014, ETCX 83000 – ETCX 83000 - ETCX 84009, ETCX 152000 – ETCX 152057, ETCX 222500 – ETCX 289975, ETCX 421000 – ETCX 430074, ETCX 623000 – ETCX 630569 and ETCX 821000 – ETCX 821518 as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Participant Assignment and Security Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

RECORDATION NO. 30139-A FILED
March 30, 2012 9:40 AM
SURFACE TRANSPORTATION BOARD

**FILING AND RECORDING REQUESTED BY,
AND WHEN FILED AND RECORDED RETURN TO:**

Alvord & Alvord
1050 17th Street, N.W., Suite 301
Washington, DC 20006-5556
Attention: Edward M. Luria, Esq.

-----SPACE ABOVE THIS LINE FOR RECORDER'S USE-----

MEMORANDUM OF PARTICIPANT ASSIGNMENT AND SECURITY AGREEMENT

dated as of March 30, 2012

between

RBS ASSET FINANCE, INC.,
as Collateral Agent,

RBS ASSET FINANCE, INC.,

as Lessor

THIS MEMORANDUM OF PARTICIPANT ASSIGNMENT AND SECURITY AGREEMENT ("**Memorandum**") dated as of March 30, 2012 is between RBS ASSET FINANCE, INC., not in its individual capacity but solely as Collateral Agent, with an address at S. Wacker Drive, 28th Floor, Chicago, Illinois 60606 (the "**Collateral Agent**") and RBS ASSET FINANCE, INC., as Lessor, with an address at S. Wacker Drive, 28th Floor, Chicago, Illinois 60606 ("**Lessor**").

WITNESSETH:

WHEREAS, Lessor and Eastman Chemical Company, as Lessee ("**Lessee**") have entered into that certain Lease dated as of March 30, 2012 (as from time to time amended, restated, supplemented or otherwise modified, the "**Lease**") pursuant to which Lessee has granted to Lessor, for the benefit of the Participants party to the Participation Agreement (as defined herein), a first priority security interest in all of the Units and other Collateral to secure the payment by Lessee of all sums due and payable by Lessee and the performance by Lessee of all of its obligations under the Lease, each of the Lease Supplements and the other Operative Documents; and

WHEREAS, Lessor, Collateral Agent, RBS ASSET FINANCE, INC., as Administrative Agent ("**Administrative Agent**") and the Participants identified therein have entered into that certain Participant Assignment and Security Agreement dated as of March 30, 2012 (as from time to time amended, restated, supplemented or otherwise modified, the "**Participant Assignment and Security Agreement**") pursuant to which Lessor has granted to Collateral Agent, for the benefit of the Participants, a first priority security interest in all of Lessor's interest in the Lease, each Lease Supplement entered into from time to time, all of the Units and the other Lessor Collateral to secure the payment of all sums due and payable to the Participants with respect to their Participation Interests and the performance by Lessor of its obligations to the Participants under the Participant Assignment and Security Agreement and the other Operative Documents.

NOW, THEREFORE, in consideration of the mutual premises contained herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. For all purposes hereof, the capitalized terms used herein and not otherwise defined shall have the meanings assigned thereto in Appendix 1 to that certain Participation Agreement dated as of even date herewith, among Eastman Chemical Company, as Lessee, Lessor, Administrative Agent, Collateral Agent and the Participants identified therein (as from time to time amended, restated, supplemented or otherwise modified, the "**Participation Agreement**"). The rules of interpretation set forth in such Appendix 1 shall also apply hereto.

2. This Memorandum evidences of record the Participant Assignment and Security Agreement, and all references herein or in the other Operative Documents to the Participant Assignment and Security Agreement shall be deemed to include this Memorandum.

3. Pursuant to the terms of the Participant Assignment and Security Agreement, Lessor has granted to Collateral Agent a first priority security interest in all of the Lessor

Collateral, including without limitation the Lease, each Lease Supplement and the Units identified in those certain Lease Supplements No. 1 through 9, dated as of March 30, 2012, and which are listed on Annex A attached hereto.

B. The parties hereto wish to show for public record this Memorandum and accordingly have caused this Memorandum to be executed by their officers thereunto duly authorized, as of the date first above written.

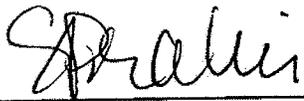
C. This Memorandum may be executed in counterparts, each such counterpart shall be binding on both parties hereto, notwithstanding that both parties are not signatories to the same counterpart.

[Signatures on next page]

IN WITNESS WHEREOF, each of the parties hereto has caused this Memorandum to be duly executed by an officer thereunto duly authorized as of the date and year first above written.

COLLATERAL AGENT:

RBS ASSET FINANCE, INC.

By: 
Name Printed: Soula Perakis
Title: Vice President

LESSOR:

RBS ASSET FINANCE, INC.

By: 
Name Printed: Soula Perakis
Title: Vice President

ACKNOWLEDGMENT- COLLATERAL AGENT

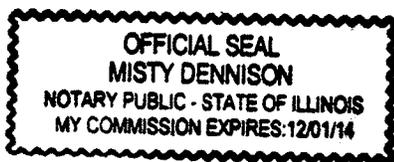
STATE OF Illinois)

COUNTY OF Cook)

On March 28, 2012, before me, Misty Dennison, a Notary Public in and for said State, personally appeared Soula Perakis and Soula Perakis, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature Misty Dennison (Seal)



ANNEX A

Description of Units

1. Lease Supplement No. 1

Railcar Identification Number	Type	Year Built	Purchase Price
ECTX 276586	Hopper Car	1974	\$13,000
ECTX 276597	Hopper Car	1974	\$13,000
ECTX 276611	Hopper Car	1974	\$13,000
ECTX 276615	Hopper Car	1974	\$13,000
ECTX 276621	Hopper Car	1974	\$13,000
ECTX 276631	Hopper Car	1974	\$13,000
ECTX 276636	Hopper Car	1974	\$13,000
ECTX 276639	Hopper Car	1974	\$13,000
ECTX 276645	Hopper Car	1974	\$13,000
ECTX 276646	Hopper Car	1974	\$13,000
ECTX 277543	Hopper Car	1974	\$13,000
ECTX 277903	Hopper Car	1979	\$19,500
ECTX 278156	Hopper Car	1978	\$17,800
ECTX 278323	Hopper Car	1978	\$17,800
ECTX 278326	Hopper Car	1978	\$17,800
ECTX 278383	Hopper Car	1978	\$17,800
ECTX 278393	Hopper Car	1978	\$17,800
ECTX 278397	Hopper Car	1978	\$17,800
ECTX 279256	Hopper Car	1979	\$19,500
ECTX 279572	Hopper Car	1980	\$22,000
ECTX 279591	Hopper Car	1981	\$22,000
ECTX 279593	Hopper Car	1981	\$22,000
ECTX 279596	Hopper Car	1981	\$22,000
ECTX 279602	Hopper Car	1981	\$22,000
ECTX 279611	Hopper Car	1981	\$22,000
ECTX 279612	Hopper Car	1981	\$22,000
ECTX 279614	Hopper Car	1981	\$22,000
ECTX 289782	Hopper Car	1978	\$17,800
ECTX 289836	Hopper Car	1979	\$19,500
ECTX 289838	Hopper Car	1979	\$19,500
ECTX 289840	Hopper Car	1979	\$19,500
ECTX 289841	Hopper Car	1979	\$19,500
ECTX 289842	Hopper Car	1979	\$19,500

ECTX 289843	Hopper Car	1979	\$19,500
ECTX 289846	Hopper Car	1979	\$19,500
ECTX 289849	Hopper Car	1979	\$19,500
ECTX 289853	Hopper Car	1979	\$19,500
ECTX 289855	Hopper Car	1979	\$19,500
ECTX 289858	Hopper Car	1979	\$19,500
ECTX 289859	Hopper Car	1979	\$19,500
ECTX 289860	Hopper Car	1979	\$19,500
ECTX 289861	Hopper Car	1979	\$19,500
ECTX 289864	Hopper Car	1979	\$19,500
ECTX 289872	Hopper Car	1979	\$19,500
ECTX 289874	Hopper Car	1979	\$19,500
ECTX 289876	Hopper Car	1979	\$19,500
ECTX 289878	Hopper Car	1979	\$19,500
ECTX 289881	Hopper Car	1979	\$19,500
ECTX 289882	Hopper Car	1979	\$19,500
ECTX 289884	Hopper Car	1979	\$19,500
ECTX 289886	Hopper Car	1979	\$19,500
ECTX 289888	Hopper Car	1979	\$19,500
ECTX 289893	Hopper Car	1979	\$19,500
ECTX 289896	Hopper Car	1979	\$19,500
ECTX 289898	Hopper Car	1979	\$19,500
ECTX 289904	Hopper Car	1979	\$19,500
ECTX 289910	Hopper Car	1979	\$19,500
ECTX 289911	Hopper Car	1979	\$19,500
ECTX 289912	Hopper Car	1979	\$19,500
ECTX 289920	Hopper Car	1979	\$19,500
ECTX 289921	Hopper Car	1979	\$19,500
ECTX 289928	Hopper Car	1979	\$19,500
ECTX 289930	Hopper Car	1979	\$19,500
ECTX 289931	Hopper Car	1979	\$19,500
ECTX 289935	Hopper Car	1979	\$19,500
ECTX 289938	Hopper Car	1979	\$19,500
ECTX 289940	Hopper Car	1979	\$19,500
ECTX 289943	Hopper Car	1979	\$19,500
ECTX 289944	Hopper Car	1979	\$19,500
ECTX 289948	Hopper Car	1979	\$19,500
ECTX 289949	Hopper Car	1979	\$19,500
ECTX 289951	Hopper Car	1979	\$19,500
ECTX 289963	Hopper Car	1979	\$19,500
ECTX 289964	Hopper Car	1979	\$19,500

ECTX 289965	Hopper Car	1979	\$19,500
ECTX 289970	Hopper Car	1979	\$19,500
ECTX 289971	Hopper Car	1979	\$19,500
ECTX 289972	Hopper Car	1979	\$19,500
ECTX 289973	Hopper Car	1979	\$19,500

2. Lease Supplement No. 2

Railcar Identification Number	Type	Year Built	Purchase Price
ECTX 277639	Hopper Car	1976	\$15,300
ECTX 277653	Hopper Car	1976	\$15,300
ECTX 277755	Hopper Car	1976	\$15,300
ECTX 277782	Hopper Car	1975	\$14,500
ECTX 277786	Hopper Car	1975	\$14,500
ECTX 277788	Hopper Car	1975	\$14,500
ECTX 277790	Hopper Car	1975	\$14,500
ECTX 277793	Hopper Car	1975	\$14,500
ECTX 277799	Hopper Car	1975	\$14,500
ECTX 277808	Hopper Car	1975	\$14,500
ECTX 277811	Hopper Car	1975	\$14,500
ECTX 277812	Hopper Car	1975	\$14,500
ECTX 277818	Hopper Car	1975	\$14,500
ECTX 277825	Hopper Car	1975	\$14,500
ECTX 277850	Hopper Car	1975	\$14,500
ECTX 277851	Hopper Car	1975	\$14,500
ECTX 277868	Hopper Car	1975	\$14,500
ECTX 277879	Hopper Car	1975	\$14,500
ECTX 277884	Hopper Car	1975	\$14,500
ECTX 277890	Hopper Car	1975	\$14,500
ECTX 277895	Hopper Car	1975	\$14,500
ECTX 277978	Hopper Car	1977	\$16,500
ECTX 277982	Hopper Car	1977	\$16,500
ECTX 278235	Hopper Car	1977	\$16,500
ECTX 278238	Hopper Car	1977	\$16,500
ECTX 278239	Hopper Car	1977	\$16,500
ECTX 278344	Hopper Car	1977	\$16,500
ECTX 289830	Hopper Car	1977	\$16,500
ECTX 289831	Hopper Car	1977	\$16,500
ECTX 289832	Hopper Car	1977	\$16,500
ECTX 289845	Hopper Car	1977	\$16,500

ECTX 289862	Hopper Car	1977	\$16,500
ECTX 289865	Hopper Car	1977	\$16,500
ECTX 289866	Hopper Car	1977	\$16,500
ECTX 289868	Hopper Car	1977	\$16,500
ECTX 289873	Hopper Car	1977	\$16,500
ECTX 289875	Hopper Car	1977	\$16,500
ECTX 289883	Hopper Car	1977	\$16,500
ECTX 289890	Hopper Car	1977	\$16,500
ECTX 289906	Hopper Car	1977	\$16,500
ECTX 289913	Hopper Car	1977	\$16,500
ECTX 289914	Hopper Car	1977	\$16,500
ECTX 289915	Hopper Car	1977	\$16,500
ECTX 289919	Hopper Car	1977	\$16,500
ECTX 289923	Hopper Car	1977	\$16,500
ECTX 289925	Hopper Car	1977	\$16,500
ECTX 289926	Hopper Car	1977	\$16,500
ECTX 289929	Hopper Car	1977	\$16,500
ECTX 289932	Hopper Car	1977	\$16,500
ECTX 289933	Hopper Car	1977	\$16,500
ECTX 289934	Hopper Car	1977	\$16,500
ECTX 289942	Hopper Car	1977	\$16,500
ECTX 289945	Hopper Car	1977	\$16,500
ECTX 289946	Hopper Car	1977	\$16,500
ECTX 289947	Hopper Car	1977	\$16,500
ECTX 289950	Hopper Car	1977	\$16,500
ECTX 289955	Hopper Car	1977	\$16,500
ECTX 289957	Hopper Car	1977	\$16,500
ECTX 289975	Hopper Car	1977	\$16,500

3. Lease Supplement No. 3

Railcar Identification Number	Type	Year Built	Purchase Price
ECTX 152000	Hopper Car	2006	\$75,000
ECTX 152001	Hopper Car	2006	\$75,000
ECTX 152002	Hopper Car	2006	\$75,000
ECTX 152003	Hopper Car	2006	\$75,000
ECTX 152004	Hopper Car	2006	\$75,000
ECTX 152005	Hopper Car	2006	\$75,000
ECTX 152006	Hopper Car	2006	\$75,000
ECTX 152007	Hopper Car	2006	\$75,000

ECTX 152008	Hopper Car	2006	\$75,000
ECTX 152009	Hopper Car	2006	\$75,000
ECTX 152010	Hopper Car	2006	\$75,000
ECTX 152011	Hopper Car	2006	\$75,000
ECTX 152012	Hopper Car	2006	\$75,000
ECTX 152013	Hopper Car	2006	\$75,000
ECTX 152014	Hopper Car	2006	\$75,000
ECTX 152015	Hopper Car	2006	\$75,000
ECTX 152016	Hopper Car	2006	\$75,000
ECTX 152017	Hopper Car	2006	\$75,000
ECTX 152018	Hopper Car	2006	\$75,000
ECTX 152019	Hopper Car	2006	\$75,000
ECTX 152020	Hopper Car	2006	\$75,000
ECTX 152021	Hopper Car	2006	\$75,000
ECTX 152022	Hopper Car	2006	\$75,000
ECTX 152023	Hopper Car	2006	\$75,000
ECTX 152024	Hopper Car	2006	\$75,000
ECTX 152025	Hopper Car	2006	\$75,000
ECTX 152026	Hopper Car	2006	\$75,000
ECTX 152027	Hopper Car	2006	\$75,000
ECTX 152028	Hopper Car	2006	\$75,000
ECTX 152029	Hopper Car	2006	\$75,000
ECTX 152030	Hopper Car	2006	\$75,000
ECTX 152031	Hopper Car	2006	\$75,000
ECTX 152032	Hopper Car	2006	\$75,000
ECTX 152033	Hopper Car	2006	\$75,000
ECTX 152034	Hopper Car	2006	\$75,000
ECTX 152035	Hopper Car	2006	\$75,000
ECTX 152036	Hopper Car	2006	\$75,000
ECTX 152037	Hopper Car	2006	\$75,000
ECTX 152038	Hopper Car	2006	\$75,000
ECTX 152039	Hopper Car	2006	\$75,000
ECTX 152040	Hopper Car	2006	\$75,000
ECTX 152041	Hopper Car	2006	\$75,000
ECTX 152042	Hopper Car	2006	\$75,000
ECTX 152043	Hopper Car	2006	\$75,000
ECTX 152044	Hopper Car	2006	\$75,000
ECTX 152045	Hopper Car	2006	\$75,000
ECTX 152046	Hopper Car	2006	\$75,000
ECTX 152047	Hopper Car	2006	\$75,000
ECTX 152048	Hopper Car	2006	\$75,000

ECTX 152049	Hopper Car	2006	\$75,000
ECTX 152050	Hopper Car	2006	\$75,000
ECTX 152051	Hopper Car	2006	\$75,000
ECTX 152052	Hopper Car	2006	\$75,000
ECTX 152053	Hopper Car	2006	\$75,000
ECTX 152054	Hopper Car	2006	\$75,000
ECTX 152055	Hopper Car	2006	\$75,000
ECTX 152056	Hopper Car	2006	\$75,000
ECTX 152057	Hopper Car	2006	\$75,000
ECTX 252020	Hopper Car	1996	\$46,000
ECTX 252041	Hopper Car	1996	\$46,000
ECTX 252150	Hopper Car	2006	\$75,000
ECTX 252151	Hopper Car	2006	\$75,000
ECTX 252152	Hopper Car	2006	\$75,000
ECTX 252153	Hopper Car	2006	\$75,000
ECTX 252154	Hopper Car	2006	\$75,000
ECTX 252155	Hopper Car	2006	\$75,000
ECTX 252156	Hopper Car	2006	\$75,000
ECTX 252157	Hopper Car	2006	\$75,000
ECTX 252158	Hopper Car	2006	\$75,000
ECTX 252161	Hopper Car	2006	\$75,000
ECTX 252302	Hopper Car	2006	\$75,000
ECTX 252527	Hopper Car	2006	\$75,000

4. Lease Supplement No. 4

Railcar Identification Number	Type	Year Built	Purchase Price
ECTX 421007	Tank Car	1997	\$78,000
ECTX 421023	Tank Car	1997	\$78,000
ECTX 421024	Tank Car	1997	\$78,000
ECTX 421025	Tank Car	1997	\$78,000
ECTX 421027	Tank Car	1997	\$78,000
ECTX 421028	Tank Car	1997	\$78,000
ECTX 421029	Tank Car	1997	\$78,000
ECTX 421032	Tank Car	1997	\$78,000
ECTX 421034	Tank Car	1997	\$78,000
ECTX 421035	Tank Car	1997	\$78,000
ECTX 421036	Tank Car	1997	\$78,000
ECTX 421037	Tank Car	1997	\$78,000
ECTX 421038	Tank Car	1997	\$78,000

ECTX 421039	Tank Car	1997	\$78,000
ECTX 421040	Tank Car	1997	\$78,000
ECTX 421041	Tank Car	1997	\$78,000
ECTX 421042	Tank Car	1997	\$78,000
ECTX 421043	Tank Car	1997	\$78,000
ECTX 421044	Tank Car	1997	\$78,000
ECTX 421045	Tank Car	1997	\$78,000
ECTX 421046	Tank Car	1997	\$78,000
ECTX 421047	Tank Car	1997	\$78,000
ECTX 421048	Tank Car	1997	\$78,000
ECTX 421049	Tank Car	1997	\$78,000
ECTX 421050	Tank Car	1997	\$78,000
ECTX 421051	Tank Car	1997	\$78,000
ECTX 421052	Tank Car	1997	\$78,000
ECTX 421053	Tank Car	1997	\$78,000
ECTX 421054	Tank Car	1997	\$78,000
ECTX 421055	Tank Car	1997	\$78,000
ECTX 421056	Tank Car	1997	\$78,000
ECTX 421057	Tank Car	1997	\$78,000
ECTX 421058	Tank Car	1997	\$78,000
ECTX 421059	Tank Car	1997	\$78,000
ECTX 421060	Tank Car	1997	\$78,000
ECTX 421061	Tank Car	1997	\$78,000
ECTX 421062	Tank Car	1997	\$78,000
ECTX 421063	Tank Car	1997	\$78,000
ECTX 421064	Tank Car	1997	\$78,000
ECTX 421065	Tank Car	1997	\$78,000
ECTX 421066	Tank Car	1997	\$78,000
ECTX 421067	Tank Car	2004	\$165,000
ECTX 421068	Tank Car	2004	\$165,000
ECTX 421069	Tank Car	2004	\$165,000
ECTX 421070	Tank Car	2004	\$165,000
ECTX 421071	Tank Car	2004	\$165,000
ECTX 421072	Tank Car	2004	\$165,000
ECTX 421073	Tank Car	2004	\$165,000
ECTX 421074	Tank Car	2004	\$165,000
ECTX 421075	Tank Car	2005	\$165,000
ECTX 421076	Tank Car	2005	\$165,000
ECTX 421077	Tank Car	2005	\$165,000
ECTX 421078	Tank Car	2005	\$165,000
ECTX 421079	Tank Car	2005	\$165,000

ECTX 421080	Tank Car	2005	\$165,000
ECTX 625100	Tank Car	1998	\$50,000
ECTX 625101	Tank Car	1998	\$50,000
ECTX 625102	Tank Car	1998	\$50,000
ECTX 625103	Tank Car	1998	\$50,000
ECTX 625104	Tank Car	1998	\$50,000
ECTX 625105	Tank Car	1998	\$50,000
ECTX 625106	Tank Car	1998	\$50,000
ECTX 625107	Tank Car	1998	\$50,000
ECTX 625108	Tank Car	1998	\$50,000
ECTX 625109	Tank Car	1998	\$50,000
ECTX 625110	Tank Car	1998	\$50,000
ECTX 625111	Tank Car	1998	\$50,000
ECTX 625112	Tank Car	1998	\$50,000
ECTX 625113	Tank Car	1998	\$50,000
ECTX 625114	Tank Car	1998	\$50,000
ECTX 625115	Tank Car	1998	\$50,000
ECTX 625116	Tank Car	1998	\$50,000
ECTX 625117	Tank Car	1998	\$50,000
ECTX 625118	Tank Car	1998	\$50,000
ECTX 625119	Tank Car	1998	\$50,000
ECTX 625120	Tank Car	1998	\$50,000
ECTX 625121	Tank Car	1998	\$50,000
ECTX 821000	Tank Car	2007	\$215,000
ECTX 821001	Tank Car	2007	\$215,000
ECTX 821002	Tank Car	2007	\$215,000
ECTX 821003	Tank Car	2007	\$215,000
ECTX 821004	Tank Car	2007	\$215,000
ECTX 821005	Tank Car	2007	\$215,000
ECTX 821006	Tank Car	2007	\$215,000
ECTX 821007	Tank Car	2007	\$215,000
ECTX 821008	Tank Car	2007	\$215,000
ECTX 821009	Tank Car	2007	\$215,000
ECTX 821010	Tank Car	2007	\$215,000
ECTX 821011	Tank Car	2007	\$215,000
ECTX 821012	Tank Car	2007	\$215,000
ECTX 821013	Tank Car	2007	\$215,000
ECTX 821014	Tank Car	2007	\$215,000
ECTX 821015	Tank Car	2007	\$215,000
ECTX 821016	Tank Car	2007	\$215,000
ECTX 821017	Tank Car	2007	\$215,000

ECTX 821018	Tank Car	2007	\$215,000
ECTX 821019	Tank Car	2007	\$215,000
ECTX 821020	Tank Car	2007	\$215,000
ECTX 821021	Tank Car	2007	\$215,000
ECTX 821022	Tank Car	2007	\$215,000
ECTX 821023	Tank Car	2007	\$215,000
ECTX 821024	Tank Car	2007	\$215,000

5. Lease Supplement No. 5

Railcar Identification Number	Type	Year Built	Purchase Price
ECTX 222500	Tank Car	1997	\$55,000
ECTX 222501	Tank Car	1997	\$55,000
ECTX 222502	Tank Car	1997	\$55,000
ECTX 222503	Tank Car	1997	\$55,000
ECTX 222600	Tank Car	2006	\$81,500
ECTX 222601	Tank Car	2006	\$81,500
ECTX 222602	Tank Car	2006	\$81,500
ECTX 222603	Tank Car	2006	\$81,500
ECTX 222604	Tank Car	2006	\$81,500
ECTX 222605	Tank Car	2006	\$81,500
ECTX 222606	Tank Car	2006	\$81,500
ECTX 222608	Tank Car	2006	\$81,500
ECTX 222609	Tank Car	2006	\$81,500
ECTX 222610	Tank Car	2006	\$81,500
ECTX 222611	Tank Car	2006	\$81,500
ECTX 222612	Tank Car	2006	\$81,500
ECTX 222613	Tank Car	2006	\$81,500
ECTX 222614	Tank Car	2006	\$81,500
ECTX 222615	Tank Car	2006	\$81,500
ECTX 222616	Tank Car	2006	\$81,500
ECTX 222617	Tank Car	2006	\$81,500
ECTX 222618	Tank Car	2006	\$81,500
ECTX 222620	Tank Car	2006	\$81,500
ECTX 222621	Tank Car	2006	\$81,500
ECTX 222622	Tank Car	2006	\$81,500
ECTX 222623	Tank Car	2006	\$81,500
ECTX 222624	Tank Car	2006	\$81,500
ECTX 222625	Tank Car	2006	\$81,500
ECTX 222626	Tank Car	2006	\$81,500

ECTX 222627	Tank Car	2006	\$81,500
ECTX 222628	Tank Car	2006	\$81,500
ECTX 222629	Tank Car	2006	\$81,500
ECTX 222630	Tank Car	2006	\$81,500
ECTX 222631	Tank Car	2006	\$81,500
ECTX 222632	Tank Car	2006	\$81,500
ECTX 222633	Tank Car	2006	\$81,500
ECTX 222634	Tank Car	2006	\$81,500
ECTX 222635	Tank Car	2006	\$81,500
ECTX 222636	Tank Car	2006	\$81,500
ECTX 222637	Tank Car	2006	\$81,500
ECTX 222638	Tank Car	2006	\$81,500
ECTX 222639	Tank Car	2006	\$81,500
ECTX 222640	Tank Car	2006	\$81,500
ECTX 222641	Tank Car	2006	\$81,500
ECTX 222642	Tank Car	2006	\$81,500
ECTX 222643	Tank Car	2006	\$81,500
ECTX 222644	Tank Car	2006	\$81,500
ECTX 222646	Tank Car	2006	\$81,500
ECTX 222647	Tank Car	2006	\$81,500
ECTX 222648	Tank Car	2006	\$81,500
ECTX 222649	Tank Car	2006	\$81,500
ECTX 222650	Tank Car	2006	\$81,500
ECTX 222651	Tank Car	2006	\$81,500
ECTX 222652	Tank Car	2006	\$81,500
ECTX 222653	Tank Car	2006	\$81,500
ECTX 222654	Tank Car	2006	\$81,500
ECTX 222656	Tank Car	2006	\$81,500
ECTX 222657	Tank Car	2006	\$81,500
ECTX 222658	Tank Car	2006	\$81,500
ECTX 222659	Tank Car	2006	\$81,500
ECTX 222661	Tank Car	2006	\$81,500
ECTX 222662	Tank Car	2006	\$81,500
ECTX 222663	Tank Car	2006	\$81,500
ECTX 222664	Tank Car	2006	\$81,500
ECTX 222665	Tank Car	2006	\$81,500
ECTX 222666	Tank Car	2006	\$81,500
ECTX 222667	Tank Car	2006	\$81,500
ECTX 222668	Tank Car	2006	\$81,500
ECTX 222669	Tank Car	2006	\$81,500
ECTX 222670	Tank Car	2006	\$81,500

ECTX 222671	Tank Car	2006	\$81,500
ECTX 222673	Tank Car	2006	\$81,500
ECTX 222674	Tank Car	2006	\$81,500
ECTX 222675	Tank Car	2006	\$81,500
ECTX 222676	Tank Car	2006	\$81,500
ECTX 222677	Tank Car	2006	\$81,500
ECTX 222678	Tank Car	2006	\$81,500
ECTX 222679	Tank Car	2006	\$81,500
ECTX 222680	Tank Car	2006	\$81,500
ECTX 222681	Tank Car	2006	\$81,500
ECTX 222682	Tank Car	2006	\$81,500
ECTX 222683	Tank Car	2006	\$81,500
ECTX 222684	Tank Car	2006	\$81,500
ECTX 222685	Tank Car	2006	\$81,500
ECTX 222686	Tank Car	2006	\$81,500
ECTX 222687	Tank Car	2006	\$81,500
ECTX 222688	Tank Car	2006	\$81,500
ECTX 222689	Tank Car	2006	\$81,500
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ECTX 222695	Tank Car	2006	\$81,500
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ECTX 222698	Tank Car	2006	\$81,500
ECTX 222699	Tank Car	2006	\$81,500
ECTX 222701	Tank Car	2006	\$81,500
ECTX 222702	Tank Car	2006	\$81,500
ECTX 222703	Tank Car	2006	\$81,500
ECTX 222704	Tank Car	2006	\$81,500
ECTX 222705	Tank Car	2006	\$81,500
ECTX 222706	Tank Car	2006	\$81,500
ECTX 222707	Tank Car	2006	\$81,500
ECTX 222708	Tank Car	2006	\$81,500
ECTX 222709	Tank Car	2006	\$81,500
ECTX 222710	Tank Car	2006	\$81,500
ECTX 222711	Tank Car	2006	\$81,500
ECTX 222712	Tank Car	2006	\$81,500
ECTX 222713	Tank Car	2006	\$81,500
ECTX 222714	Tank Car	2006	\$81,500

ECTX 222715	Tank Car	2006	\$81,500
ECTX 222717	Tank Car	2006	\$81,500
ECTX 222718	Tank Car	2006	\$81,500
ECTX 223500	Tank Car	1997	\$56,200
ECTX 223501	Tank Car	1997	\$56,200
ECTX 223502	Tank Car	1997	\$56,200
ECTX 223503	Tank Car	1997	\$56,200
ECTX 223504	Tank Car	2000	\$63,900
ECTX 223505	Tank Car	2000	\$63,900
ECTX 223506	Tank Car	2000	\$63,900
ECTX 223507	Tank Car	2000	\$63,900
ECTX 223508	Tank Car	2000	\$63,900
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ECTX 223900	Tank Car	2000	\$63,900
ECTX 223901	Tank Car	2000	\$63,900
ECTX 223902	Tank Car	2000	\$63,900
ECTX 223903	Tank Car	2000	\$63,900
ECTX 223990	Tank Car	2000	\$63,900
ECTX 223991	Tank Car	2000	\$63,900
ECTX 230500	Tank Car	2000	\$58,000
ECTX 230501	Tank Car	2000	\$58,000
ECTX 230502	Tank Car	2000	\$58,000
ECTX 230503	Tank Car	2000	\$58,000
ECTX 230504	Tank Car	2000	\$58,000
ECTX 230505	Tank Car	2000	\$58,000
ECTX 230506	Tank Car	2000	\$58,000

ECTX 230507	Tank Car	2000	\$58,000
ECTX 230508	Tank Car	2000	\$58,000
ECTX 230509	Tank Car	2000	\$58,000
ECTX 230510	Tank Car	2000	\$58,000
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ECTX 230517	Tank Car	2000	\$58,000
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ECTX 422500	Tank Car	2005	\$74,500
ECTX 422501	Tank Car	2005	\$74,500
ECTX 422502	Tank Car	2005	\$74,500
ECTX 422503	Tank Car	2005	\$74,500
ECTX 422504	Tank Car	2005	\$74,500
ECTX 422505	Tank Car	2005	\$74,500
ECTX 422506	Tank Car	2005	\$74,500
ECTX 422507	Tank Car	2005	\$74,500
ECTX 422508	Tank Car	2005	\$74,500
ECTX 422509	Tank Car	2005	\$74,500
ECTX 422510	Tank Car	2005	\$74,500
ECTX 422511	Tank Car	2005	\$74,500
ECTX 422512	Tank Car	2005	\$74,500
ECTX 422513	Tank Car	2005	\$74,500

ECTX 422514	Tank Car	2005	\$74,500
ECTX 422515	Tank Car	2005	\$74,500
ECTX 423900	Tank Car	2003	\$63,900
ECTX 423901	Tank Car	2003	\$63,900
ECTX 423902	Tank Car	2003	\$63,900
ECTX 423903	Tank Car	2003	\$63,900
ECTX 423904	Tank Car	2003	\$63,900
ECTX 423905	Tank Car	2003	\$63,900
ECTX 423906	Tank Car	2003	\$63,900
ECTX 423907	Tank Car	2003	\$63,900
ECTX 423908	Tank Car	2003	\$63,900
ECTX 423909	Tank Car	2003	\$63,900
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ECTX 423915	Tank Car	2003	\$63,900
ECTX 423916	Tank Car	2003	\$63,900
ECTX 430000	Tank Car	2003	\$66,000
ECTX 430001	Tank Car	2003	\$66,000
ECTX 430002	Tank Car	2003	\$66,000
ECTX 430003	Tank Car	2003	\$66,000
ECTX 430004	Tank Car	2003	\$66,000
ECTX 430005	Tank Car	2003	\$66,000
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ECTX 430009	Tank Car	2003	\$66,000
ECTX 430010	Tank Car	2003	\$66,000
ECTX 430011	Tank Car	2003	\$66,000
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ECTX 430015	Tank Car	2003	\$66,000
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ECTX 430017	Tank Car	2003	\$66,000
ECTX 430018	Tank Car	2003	\$66,000
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ECTX 430026	Tank Car	2003	\$66,000
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ECTX 430048	Tank Car	2003	\$66,000
ECTX 430049	Tank Car	2003	\$66,000
ECTX 430050	Tank Car	2005	\$70,000
ECTX 430051	Tank Car	2005	\$70,000
ECTX 430052	Tank Car	2005	\$70,000
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ECTX 430054	Tank Car	2005	\$70,000
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ECTX 430056	Tank Car	2005	\$70,000
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ECTX 430058	Tank Car	2005	\$70,000
ECTX 430059	Tank Car	2005	\$70,000
ECTX 430060	Tank Car	2005	\$70,000
ECTX 430061	Tank Car	2005	\$70,000
ECTX 430062	Tank Car	2005	\$70,000

ECTX 430063	Tank Car	2005	\$70,000
ECTX 430064	Tank Car	2005	\$70,000
ECTX 430065	Tank Car	2005	\$70,000
ECTX 430066	Tank Car	2005	\$70,000
ECTX 430067	Tank Car	2005	\$70,000
ECTX 430068	Tank Car	2005	\$70,000
ECTX 430069	Tank Car	2005	\$70,000
ECTX 430070	Tank Car	2005	\$70,000
ECTX 430071	Tank Car	2005	\$70,000
ECTX 430072	Tank Car	2005	\$70,000
ECTX 430073	Tank Car	2005	\$70,000
ECTX 430074	Tank Car	2005	\$70,000
ECTX 623000	Tank Car	1997	\$51,000
ECTX 623001	Tank Car	1997	\$51,000
ECTX 623002	Tank Car	1997	\$51,000
ECTX 623003	Tank Car	1997	\$51,000
ECTX 623004	Tank Car	1997	\$51,000
ECTX 623005	Tank Car	1997	\$51,000
ECTX 623006	Tank Car	1997	\$51,000
ECTX 623007	Tank Car	1997	\$51,000
ECTX 623008	Tank Car	1997	\$51,000
ECTX 623009	Tank Car	1997	\$51,000
ECTX 623010	Tank Car	1997	\$51,000
ECTX 623011	Tank Car	1997	\$51,000
ECTX 623012	Tank Car	1997	\$51,000
ECTX 623013	Tank Car	1997	\$51,000
ECTX 623014	Tank Car	1997	\$51,000
ECTX 623015	Tank Car	1997	\$51,000
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ECTX 623019	Tank Car	1997	\$51,000
ECTX 623020	Tank Car	1997	\$51,000
ECTX 623021	Tank Car	1997	\$51,000
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ECTX 623023	Tank Car	1997	\$51,000
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ECTX 623027	Tank Car	1997	\$51,000
ECTX 623028	Tank Car	1997	\$51,000

ECTX 623029	Tank Car	1997	\$51,000
ECTX 623030	Tank Car	1997	\$51,000
ECTX 623031	Tank Car	1997	\$51,000
ECTX 623032	Tank Car	1997	\$51,000
ECTX 623033	Tank Car	1997	\$51,000
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ECTX 623047	Tank Car	1997	\$51,000
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ECTX 623102	Tank Car	1998	\$61,300
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ECTX 623108	Tank Car	1998	\$61,300
ECTX 623109	Tank Car	1998	\$61,300
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ECTX 623113	Tank Car	1998	\$61,300
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ECTX 623118	Tank Car	1998	\$61,300
ECTX 623119	Tank Car	1998	\$61,300

ECTX 623120	Tank Car	1998	\$61,300
ECTX 623121	Tank Car	1998	\$61,300
ECTX 623500	Tank Car	1996	\$53,600
ECTX 623501	Tank Car	1996	\$53,600
ECTX 623502	Tank Car	1996	\$53,600
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ECTX 630064	Tank Car	1998	\$53,500
ECTX 630065	Tank Car	1998	\$53,500
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ECTX 630098	Tank Car	1998	\$53,500
ECTX 630099	Tank Car	1998	\$53,500
ECTX 630100	Tank Car	1998	\$53,500
ECTX 630101	Tank Car	1998	\$53,500
ECTX 630102	Tank Car	1998	\$53,500

ECTX 630103	Tank Car	1998	\$53,500
ECTX 630104	Tank Car	1998	\$53,500
ECTX 630105	Tank Car	1998	\$53,500
ECTX 630106	Tank Car	1998	\$53,500
ECTX 630107	Tank Car	1998	\$53,500
ECTX 630108	Tank Car	1998	\$53,500
ECTX 630109	Tank Car	1998	\$53,500
ECTX 630110	Tank Car	1998	\$53,500
ECTX 630111	Tank Car	1998	\$53,500
ECTX 630112	Tank Car	1998	\$53,500
ECTX 630113	Tank Car	1998	\$53,500
ECTX 630114	Tank Car	1998	\$53,500
ECTX 630115	Tank Car	1998	\$53,500
ECTX 630116	Tank Car	1998	\$53,500
ECTX 630117	Tank Car	1998	\$53,500
ECTX 630118	Tank Car	1998	\$53,500
ECTX 630119	Tank Car	1998	\$53,500
ECTX 630120	Tank Car	1998	\$53,500
ECTX 630121	Tank Car	1998	\$53,500
ECTX 630122	Tank Car	1998	\$53,500
ECTX 630123	Tank Car	1998	\$53,500
ECTX 630124	Tank Car	1998	\$53,500
ECTX 630125	Tank Car	1998	\$53,500
ECTX 630126	Tank Car	1998	\$53,500
ECTX 630127	Tank Car	1998	\$53,500
ECTX 630128	Tank Car	1998	\$53,500
ECTX 630129	Tank Car	1998	\$53,500
ECTX 630130	Tank Car	1998	\$53,500
ECTX 630131	Tank Car	1998	\$53,500
ECTX 630132	Tank Car	1998	\$53,500
ECTX 630133	Tank Car	1998	\$53,500
ECTX 630134	Tank Car	1998	\$53,500
ECTX 630135	Tank Car	1998	\$53,500
ECTX 630136	Tank Car	1998	\$53,500
ECTX 630137	Tank Car	1998	\$53,500
ECTX 630138	Tank Car	1999	\$56,000
ECTX 630139	Tank Car	1999	\$56,000
ECTX 630140	Tank Car	1999	\$56,000
ECTX 630141	Tank Car	1999	\$56,000
ECTX 630142	Tank Car	1999	\$56,000
ECTX 630143	Tank Car	1999	\$56,000

ECTX 630144	Tank Car	1999	\$56,000
ECTX 630145	Tank Car	1999	\$56,000
ECTX 630146	Tank Car	1999	\$56,000
ECTX 630147	Tank Car	1999	\$56,000
ECTX 630148	Tank Car	1999	\$56,000
ECTX 630149	Tank Car	1999	\$56,000
ECTX 630150	Tank Car	1999	\$56,000
ECTX 630151	Tank Car	1999	\$56,000
ECTX 630152	Tank Car	1999	\$56,000
ECTX 630153	Tank Car	1999	\$56,000
ECTX 630154	Tank Car	1999	\$56,000
ECTX 630155	Tank Car	1999	\$56,000
ECTX 630500	Tank Car	1997	\$56,200
ECTX 630501	Tank Car	1997	\$56,200
ECTX 630502	Tank Car	1997	\$56,200
ECTX 630503	Tank Car	1997	\$56,200
ECTX 630504	Tank Car	1997	\$56,200
ECTX 630505	Tank Car	1997	\$56,200
ECTX 630506	Tank Car	1997	\$56,200
ECTX 630507	Tank Car	1997	\$56,200
ECTX 630508	Tank Car	1997	\$56,200
ECTX 630509	Tank Car	1997	\$56,200
ECTX 630510	Tank Car	1997	\$56,200
ECTX 630511	Tank Car	1997	\$56,200
ECTX 630512	Tank Car	1997	\$56,200
ECTX 630513	Tank Car	1997	\$56,200
ECTX 630514	Tank Car	1997	\$56,200
ECTX 630515	Tank Car	1997	\$56,200
ECTX 630516	Tank Car	1997	\$56,200
ECTX 630517	Tank Car	1997	\$56,200
ECTX 630518	Tank Car	1997	\$56,200
ECTX 630519	Tank Car	1997	\$56,200
ECTX 630520	Tank Car	1997	\$56,200
ECTX 630521	Tank Car	1997	\$56,200
ECTX 630522	Tank Car	1997	\$56,200
ECTX 630523	Tank Car	1997	\$56,200
ECTX 630524	Tank Car	1997	\$56,200
ECTX 630525	Tank Car	1997	\$56,200
ECTX 630526	Tank Car	1997	\$56,200
ECTX 630527	Tank Car	1997	\$56,200
ECTX 630528	Tank Car	1997	\$56,200

ECTX 630529	Tank Car	1997	\$56,200
ECTX 630530	Tank Car	1997	\$56,200
ECTX 630531	Tank Car	1997	\$56,200
ECTX 630532	Tank Car	1997	\$56,200
ECTX 630533	Tank Car	1997	\$56,200
ECTX 630534	Tank Car	1997	\$56,200
ECTX 630535	Tank Car	1997	\$56,200
ECTX 630536	Tank Car	1997	\$56,200
ECTX 630537	Tank Car	1997	\$56,200
ECTX 630538	Tank Car	1997	\$56,200
ECTX 630539	Tank Car	1997	\$56,200
ECTX 630540	Tank Car	1997	\$56,200
ECTX 630541	Tank Car	1997	\$56,200
ECTX 630542	Tank Car	1997	\$56,200
ECTX 630543	Tank Car	1997	\$56,200
ECTX 630544	Tank Car	1997	\$56,200
ECTX 630545	Tank Car	1997	\$56,200
ECTX 630546	Tank Car	1997	\$56,200
ECTX 630547	Tank Car	1997	\$56,200
ECTX 630548	Tank Car	1997	\$56,200
ECTX 630549	Tank Car	1997	\$56,200
ECTX 630550	Tank Car	1999	\$56,000
ECTX 630551	Tank Car	1999	\$56,000
ECTX 630552	Tank Car	1999	\$56,000
ECTX 630553	Tank Car	1999	\$56,000
ECTX 630554	Tank Car	1999	\$56,000
ECTX 630555	Tank Car	1999	\$56,000
ECTX 630556	Tank Car	1999	\$56,000
ECTX 630557	Tank Car	1999	\$56,000
ECTX 630558	Tank Car	1999	\$56,000
ECTX 630559	Tank Car	1999	\$56,000
ECTX 630560	Tank Car	1999	\$56,000
ECTX 630561	Tank Car	1999	\$56,000
ECTX 630562	Tank Car	1999	\$56,000
ECTX 630563	Tank Car	1999	\$56,000
ECTX 630564	Tank Car	1999	\$56,000
ECTX 630565	Tank Car	1999	\$56,000
ECTX 630566	Tank Car	1999	\$56,000
ECTX 630567	Tank Car	1999	\$56,000
ECTX 630568	Tank Car	1999	\$56,000
ECTX 630569	Tank Car	1999	\$56,000

ECTX 083000	Tank Car	1997	\$56,200
ECTX 083001	Tank Car	1997	\$56,200
ECTX 083002	Tank Car	1997	\$56,200
ECTX 083003	Tank Car	1997	\$56,200
ECTX 083004	Tank Car	1997	\$56,200
ECTX 083005	Tank Car	1997	\$56,200
ECTX 083006	Tank Car	1997	\$56,200
ECTX 084000	Tank Car	1997	\$56,200
ECTX 084001	Tank Car	1997	\$56,200
ECTX 084002	Tank Car	1997	\$56,200
ECTX 084003	Tank Car	1997	\$56,200
ECTX 084004	Tank Car	1997	\$56,200
ECTX 084005	Tank Car	1997	\$56,200
ECTX 084006	Tank Car	1997	\$56,200
ECTX 084007	Tank Car	1997	\$56,200
ECTX 084008	Tank Car	1997	\$56,200
ECTX 084009	Tank Car	1997	\$56,200

6. Lease Supplement No. 6

Railcar Identification Number	Type	Year Built	Purchase Price
ECTX 021000	Tank Car	1985	\$50,000
ECTX 021001	Tank Car	1985	\$50,000
ECTX 021002	Tank Car	1985	\$50,000
ECTX 021003	Tank Car	1985	\$50,000
ECTX 021004	Tank Car	1985	\$50,000
ECTX 021005	Tank Car	1985	\$50,000
ECTX 021006	Tank Car	1985	\$50,000
ECTX 021007	Tank Car	1985	\$50,000
ECTX 021008	Tank Car	1985	\$50,000
ECTX 021009	Tank Car	1985	\$50,000
ECTX 021010	Tank Car	1985	\$50,000
ECTX 021011	Tank Car	1985	\$50,000
ECTX 021012	Tank Car	1985	\$50,000
ECTX 021014	Tank Car	1986	\$50,000
ECTX 021015	Tank Car	1986	\$50,000
ECTX 021016	Tank Car	1986	\$50,000
ECTX 021017	Tank Car	1986	\$50,000
ECTX 021018	Tank Car	1986	\$50,000
ECTX 021019	Tank Car	1986	\$50,000

ECTX 021021	Tank Car	1986	\$50,000
ECTX 021022	Tank Car	1986	\$50,000
ECTX 021023	Tank Car	1986	\$50,000
ECTX 021024	Tank Car	1986	\$50,000
ECTX 021025	Tank Car	1986	\$50,000
ECTX 021027	Tank Car	1986	\$50,000
ECTX 021028	Tank Car	1986	\$50,000
ECTX 021029	Tank Car	1986	\$50,000
ECTX 021030	Tank Car	1986	\$50,000
ECTX 021031	Tank Car	1986	\$50,000
ECTX 021032	Tank Car	1986	\$50,000
ECTX 021033	Tank Car	1986	\$50,000
ECTX 021034	Tank Car	1986	\$50,000
ECTX 021035	Tank Car	1986	\$50,000
ECTX 021036	Tank Car	1986	\$50,000
ECTX 021038	Tank Car	1986	\$50,000
ECTX 021039	Tank Car	1986	\$50,000
ECTX 021040	Tank Car	1986	\$50,000
ECTX 021041	Tank Car	1986	\$50,000
ECTX 021042	Tank Car	1986	\$50,000
ECTX 021043	Tank Car	1986	\$50,000
ECTX 021044	Tank Car	1986	\$50,000
ECTX 021045	Tank Car	1986	\$50,000
ECTX 021047	Tank Car	1986	\$50,000
ECTX 021048	Tank Car	1986	\$50,000
ECTX 021049	Tank Car	1986	\$50,000
ECTX 021050	Tank Car	1986	\$50,000
ECTX 021051	Tank Car	1986	\$50,000
ECTX 021052	Tank Car	1986	\$50,000
ECTX 021053	Tank Car	1986	\$50,000
ECTX 021055	Tank Car	1986	\$50,000
ECTX 021056	Tank Car	1986	\$50,000
ECTX 021057	Tank Car	1986	\$50,000
ECTX 021058	Tank Car	1986	\$50,000
ECTX 021059	Tank Car	1986	\$50,000
ECTX 021060	Tank Car	1986	\$50,000
ECTX 021061	Tank Car	1986	\$50,000
ECTX 021062	Tank Car	1986	\$50,000
ECTX 021063	Tank Car	1986	\$50,000
ECTX 021064	Tank Car	1986	\$50,000
ECTX 021065	Tank Car	1986	\$50,000

ECTX 021066	Tank Car	1986	\$50,000
ECTX 021067	Tank Car	1986	\$50,000
ECTX 021068	Tank Car	1986	\$50,000
ECTX 021069	Tank Car	1986	\$50,000
ECTX 021070	Tank Car	1986	\$50,000
ECTX 021071	Tank Car	1986	\$50,000
ECTX 021072	Tank Car	1986	\$50,000
ECTX 021073	Tank Car	1986	\$50,000

7. Lease Supplement No. 7

Railcar Identification Number	Type	Year Built	Purchase Price
ECTX 004000	Tank Car	1986	\$33,800
ECTX 004001	Tank Car	1986	\$33,800
ECTX 004002	Tank Car	1986	\$33,800
ECTX 004003	Tank Car	1986	\$33,800
ECTX 004004	Tank Car	1986	\$33,800
ECTX 022000	Tank Car	1985	\$31,900
ECTX 022001	Tank Car	1985	\$31,900
ECTX 022002	Tank Car	1985	\$31,900
ECTX 022003	Tank Car	1985	\$31,900
ECTX 022004	Tank Car	1985	\$31,900
ECTX 022005	Tank Car	1985	\$31,900
ECTX 022006	Tank Car	1985	\$31,900
ECTX 022008	Tank Car	1985	\$31,900
ECTX 022009	Tank Car	1985	\$31,900
ECTX 022010	Tank Car	1985	\$31,900
ECTX 022011	Tank Car	1985	\$31,900
ECTX 022012	Tank Car	1985	\$31,900
ECTX 022013	Tank Car	1985	\$31,900
ECTX 022014	Tank Car	1985	\$31,900
ECTX 022015	Tank Car	1985	\$31,900
ECTX 022016	Tank Car	1985	\$31,900
ECTX 022017	Tank Car	1985	\$31,900
ECTX 022018	Tank Car	1985	\$31,900
ECTX 022019	Tank Car	1985	\$31,900
ECTX 022020	Tank Car	1985	\$31,900
ECTX 022022	Tank Car	1985	\$31,900
ECTX 022023	Tank Car	1985	\$31,900
ECTX 022024	Tank Car	1985	\$31,900

ECTX 022025	Tank Car	1985	\$31,900
ECTX 022026	Tank Car	1985	\$31,900
ECTX 022027	Tank Car	1985	\$31,900
ECTX 022028	Tank Car	1985	\$31,900
ECTX 022030	Tank Car	1985	\$31,900
ECTX 022032	Tank Car	1985	\$31,900
ECTX 022033	Tank Car	1985	\$31,900
ECTX 022034	Tank Car	1985	\$31,900
ECTX 022035	Tank Car	1985	\$31,900
ECTX 022036	Tank Car	1985	\$31,900
ECTX 022037	Tank Car	1985	\$31,900
ECTX 022038	Tank Car	1985	\$31,900
ECTX 022039	Tank Car	1985	\$31,900
ECTX 022040	Tank Car	1985	\$31,900
ECTX 022041	Tank Car	1985	\$31,900
ECTX 022042	Tank Car	1985	\$31,900
ECTX 022044	Tank Car	1985	\$31,900
ECTX 022045	Tank Car	1985	\$31,900
ECTX 023000	Tank Car	1989	\$39,500
ECTX 023001	Tank Car	1989	\$39,500
ECTX 023002	Tank Car	1989	\$39,500
ECTX 023004	Tank Car	1989	\$39,500
ECTX 023005	Tank Car	1989	\$39,500
ECTX 023006	Tank Car	1989	\$39,500
ECTX 029109	Tank Car	1988	\$34,000
ECTX 029110	Tank Car	1988	\$34,000
ECTX 029111	Tank Car	1988	\$34,000
ECTX 029112	Tank Car	1988	\$34,000
ECTX 029113	Tank Car	1988	\$34,000
ECTX 029114	Tank Car	1988	\$34,000
ECTX 029115	Tank Car	1988	\$34,000
ECTX 029116	Tank Car	1988	\$34,000
ECTX 029118	Tank Car	1988	\$34,000
ECTX 029119	Tank Car	1988	\$34,000
ECTX 029120	Tank Car	1988	\$34,000
ECTX 029121	Tank Car	1988	\$34,000
ECTX 029122	Tank Car	1988	\$34,000
ECTX 029123	Tank Car	1988	\$34,000
ECTX 029124	Tank Car	1988	\$34,000
ECTX 029125	Tank Car	1988	\$34,000
ECTX 029126	Tank Car	1988	\$34,000

ECTX 029127	Tank Car	1988	\$34,000
ECTX 029128	Tank Car	1988	\$34,000
ECTX 029129	Tank Car	1988	\$34,000
ECTX 029130	Tank Car	1988	\$34,000
ECTX 029131	Tank Car	1988	\$34,000
ECTX 029132	Tank Car	1988	\$34,000
ECTX 029500	Tank Car	1988	\$34,000
ECTX 029501	Tank Car	1988	\$34,000
ECTX 029502	Tank Car	1988	\$34,000
ECTX 029503	Tank Car	1988	\$34,000
ECTX 029504	Tank Car	1988	\$34,000
ECTX 029505	Tank Car	1988	\$34,000
ECTX 029506	Tank Car	1988	\$34,000
ECTX 029507	Tank Car	1988	\$34,000
ECTX 029508	Tank Car	1988	\$34,000
ECTX 029509	Tank Car	1988	\$34,000
ECTX 029510	Tank Car	1988	\$34,000
ECTX 029511	Tank Car	1988	\$34,000
ECTX 029512	Tank Car	1988	\$34,000
ECTX 029513	Tank Car	1988	\$34,000
ECTX 029514	Tank Car	1988	\$34,000
ECTX 029515	Tank Car	1988	\$34,000
ECTX 029516	Tank Car	1988	\$34,000
ECTX 029517	Tank Car	1988	\$34,000
ECTX 029518	Tank Car	1988	\$34,000
ECTX 029519	Tank Car	1988	\$34,000
ECTX 029520	Tank Car	1988	\$34,000
ECTX 030001	Tank Car	1989	\$36,000
ECTX 030003	Tank Car	1989	\$36,000
ECTX 030004	Tank Car	1989	\$36,000
ECTX 030005	Tank Car	1989	\$36,000
ECTX 030006	Tank Car	1989	\$36,000
ECTX 030007	Tank Car	1989	\$36,000
ECTX 030008	Tank Car	1989	\$36,000
ECTX 030009	Tank Car	1989	\$36,000
ECTX 030010	Tank Car	1989	\$36,000
ECTX 030011	Tank Car	1989	\$36,000
ECTX 030012	Tank Car	1989	\$36,000
ECTX 030013	Tank Car	1989	\$36,000
ECTX 030014	Tank Car	1989	\$36,000
ECTX 421000	Tank Car	1996	\$75,000

ECTX 421001	Tank Car	1996	\$75,000
ECTX 421002	Tank Car	1996	\$75,000
ECTX 421003	Tank Car	1996	\$75,000
ECTX 421004	Tank Car	1996	\$75,000
ECTX 421005	Tank Car	1996	\$75,000
ECTX 421006	Tank Car	1996	\$75,000
ECTX 421008	Tank Car	1996	\$75,000
ECTX 421009	Tank Car	1996	\$75,000
ECTX 421010	Tank Car	1996	\$75,000
ECTX 421011	Tank Car	1996	\$75,000
ECTX 421012	Tank Car	1996	\$75,000
ECTX 421013	Tank Car	1996	\$75,000
ECTX 421014	Tank Car	1996	\$75,000
ECTX 421015	Tank Car	1996	\$75,000
ECTX 421016	Tank Car	1996	\$75,000
ECTX 421017	Tank Car	1996	\$75,000
ECTX 421018	Tank Car	1996	\$75,000
ECTX 421019	Tank Car	1996	\$75,000
ECTX 421020	Tank Car	1996	\$75,000
ECTX 421021	Tank Car	1996	\$75,000
ECTX 421022	Tank Car	1996	\$75,000
ECTX 421026	Tank Car	1996	\$75,000
ECTX 421030	Tank Car	1996	\$75,000
ECTX 421031	Tank Car	1996	\$75,000
ECTX 421033	Tank Car	1996	\$75,000
ECTX 422000	Tank Car	2004	\$138,000
ECTX 422001	Tank Car	2004	\$138,000
ECTX 422002	Tank Car	2004	\$138,000
ECTX 422003	Tank Car	2004	\$138,000
ECTX 422004	Tank Car	2004	\$138,000
ECTX 422005	Tank Car	2004	\$138,000
ECTX 422006	Tank Car	2004	\$138,000
ECTX 422007	Tank Car	2004	\$138,000
ECTX 422008	Tank Car	2005	\$145,000
ECTX 422009	Tank Car	2005	\$145,000
ECTX 422010	Tank Car	2005	\$145,000
ECTX 422011	Tank Car	2005	\$145,000
ECTX 422012	Tank Car	2005	\$145,000
ECTX 422013	Tank Car	2005	\$145,000

8. Lease Supplement No. 8

Railcar Identification Number	Type	Year Built	Purchase Price
ECTX 021094	Tank Car	1987	\$64,000
ECTX 021095	Tank Car	1987	\$64,000
ECTX 021096	Tank Car	1987	\$64,000
ECTX 021097	Tank Car	1987	\$64,000
ECTX 021098	Tank Car	1987	\$64,000
ECTX 021099	Tank Car	1987	\$64,000
ECTX 021100	Tank Car	1987	\$64,000
ECTX 021101	Tank Car	1987	\$64,000
ECTX 021102	Tank Car	1987	\$64,000
ECTX 021103	Tank Car	1987	\$64,000
ECTX 021104	Tank Car	1987	\$64,000
ECTX 021105	Tank Car	1987	\$64,000
ECTX 021106	Tank Car	1987	\$64,000
ECTX 021107	Tank Car	1987	\$64,000
ECTX 021108	Tank Car	1987	\$64,000
ECTX 021109	Tank Car	1987	\$64,000
ECTX 021110	Tank Car	1987	\$64,000
ECTX 021111	Tank Car	1987	\$64,000
ECTX 021112	Tank Car	1987	\$64,000
ECTX 021113	Tank Car	1987	\$64,000
ECTX 021114	Tank Car	1987	\$64,000
ECTX 021115	Tank Car	1987	\$64,000
ECTX 021116	Tank Car	1987	\$64,000
ECTX 021117	Tank Car	1987	\$64,000
ECTX 021118	Tank Car	1987	\$64,000
ECTX 021119	Tank Car	1987	\$64,000
ECTX 021120	Tank Car	1987	\$64,000
ECTX 021121	Tank Car	1987	\$64,000
ECTX 021122	Tank Car	1987	\$64,000
ECTX 021123	Tank Car	1987	\$64,000
ECTX 021124	Tank Car	1987	\$64,000
ECTX 021125	Tank Car	1987	\$64,000
ECTX 021126	Tank Car	1987	\$64,000
ECTX 021127	Tank Car	1987	\$64,000
ECTX 021128	Tank Car	1987	\$64,000
ECTX 021129	Tank Car	1987	\$64,000
ECTX 021130	Tank Car	1987	\$64,000
ECTX 021131	Tank Car	1987	\$64,000
ECTX 021132	Tank Car	1987	\$64,000
ECTX 021133	Tank Car	1987	\$64,000

ECTX 021134	Tank Car	1987	\$64,000
ECTX 021136	Tank Car	1987	\$64,000
ECTX 021137	Tank Car	1987	\$64,000
ECTX 021138	Tank Car	1987	\$64,000
ECTX 021139	Tank Car	1987	\$64,000
ECTX 021140	Tank Car	1987	\$64,000
ECTX 021141	Tank Car	1987	\$64,000
ECTX 021142	Tank Car	1987	\$64,000
ECTX 021143	Tank Car	1988	\$64,000
ECTX 021144	Tank Car	1988	\$64,000
ECTX 021145	Tank Car	1988	\$64,000
ECTX 021146	Tank Car	1988	\$64,000
ECTX 021147	Tank Car	1988	\$64,000
ECTX 021148	Tank Car	1988	\$64,000
ECTX 021149	Tank Car	1988	\$64,000
ECTX 021150	Tank Car	1988	\$64,000
ECTX 021151	Tank Car	1988	\$64,000
ECTX 021152	Tank Car	1988	\$64,000
ECTX 021153	Tank Car	1988	\$64,000
ECTX 021154	Tank Car	1988	\$64,000
ECTX 021155	Tank Car	1988	\$64,000
ECTX 021156	Tank Car	1988	\$64,000
ECTX 021157	Tank Car	1988	\$64,000
ECTX 029058	Tank Car	1983	\$25,000
ECTX 029059	Tank Car	1983	\$25,000
ECTX 029060	Tank Car	1983	\$25,000
ECTX 029061	Tank Car	1983	\$25,000
ECTX 029062	Tank Car	1983	\$25,000
ECTX 029063	Tank Car	1983	\$25,000
ECTX 029064	Tank Car	1983	\$25,000
ECTX 029065	Tank Car	1983	\$25,000
ECTX 029066	Tank Car	1983	\$25,000
ECTX 029067	Tank Car	1983	\$25,000
ECTX 029068	Tank Car	1983	\$25,000
ECTX 029069	Tank Car	1983	\$25,000
ECTX 029070	Tank Car	1983	\$25,000
ECTX 029071	Tank Car	1983	\$25,000
ECTX 029072	Tank Car	1983	\$25,000
ECTX 029073	Tank Car	1983	\$25,000
ECTX 029074	Tank Car	1983	\$25,000
ECTX 029075	Tank Car	1983	\$25,000

ECTX 029076	Tank Car	1983	\$25,000
ECTX 029077	Tank Car	1983	\$25,000
ECTX 029078	Tank Car	1983	\$25,000
ECTX 029079	Tank Car	1983	\$25,000
ECTX 029080	Tank Car	1983	\$25,000
ECTX 029081	Tank Car	1983	\$25,000
ECTX 029082	Tank Car	1983	\$25,000
ECTX 029083	Tank Car	1983	\$25,000
ECTX 029084	Tank Car	1983	\$25,000
ECTX 029085	Tank Car	1983	\$25,000
ECTX 029086	Tank Car	1983	\$25,000
ECTX 029089	Tank Car	1983	\$25,000
ECTX 029090	Tank Car	1983	\$25,000
ECTX 029091	Tank Car	1983	\$25,000
ECTX 029092	Tank Car	1983	\$25,000
ECTX 029094	Tank Car	1983	\$25,000
ECTX 029095	Tank Car	1983	\$25,000
ECTX 029096	Tank Car	1983	\$25,000
ECTX 029097	Tank Car	1983	\$25,000
ECTX 029098	Tank Car	1983	\$25,000
ECTX 029099	Tank Car	1983	\$25,000
ECTX 029100	Tank Car	1983	\$25,000
ECTX 029101	Tank Car	1983	\$25,000
ECTX 029102	Tank Car	1983	\$25,000
ECTX 029103	Tank Car	1983	\$25,000
ECTX 029104	Tank Car	1983	\$25,000
ECTX 029105	Tank Car	1983	\$25,000
ECTX 029107	Tank Car	1983	\$25,000
ECTX 029108	Tank Car	1983	\$25,000

9. Lease Supplement No. 9

Railcar Identification Number	Type	Year Built	Purchase Price
ECTX 821500	Tank Car	2012	\$277,800
ECTX 821501	Tank Car	2012	\$277,800
ECTX 821502	Tank Car	2012	\$277,800
ECTX 821503	Tank Car	2012	\$277,800
ECTX 821504	Tank Car	2012	\$277,800
ECTX 821505	Tank Car	2012	\$277,800
ECTX 821506	Tank Car	2012	\$277,800

ECTX 821507	Tank Car	2012	\$277,800
ECTX 821508	Tank Car	2012	\$277,800
ECTX 821509	Tank Car	2012	\$277,800
ECTX 821510	Tank Car	2012	\$277,800
ECTX 821511	Tank Car	2012	\$277,800
ECTX 821512	Tank Car	2012	\$277,800
ECTX 821513	Tank Car	2012	\$277,800
ECTX 821514	Tank Car	2012	\$277,800
ECTX 821515	Tank Car	2012	\$277,800
ECTX 821516	Tank Car	2012	\$277,800
ECTX 821517	Tank Car	2012	\$277,800
ECTX 821518	Tank Car	2012	\$277,800

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 3/30/12

Edward M Luria
Edward M. Luria