

RECORDATION NO 20312-UU FILED  
May 15, 2012 02:58 PM  
SURFACE TRANSPORTATION BOARD

LAW OFFICES OF  
**LOUIS E. GITOMER, LLC.**

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May 15, 2012

Ms. Cynthia T. Brown  
Chief of the Section of Administration, Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efileing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release of Security Interest, a secondary document, dated as of May 11, 2012. The primary document to which this is connected is recorded under Recordation Number 20312. We request that this document be recorded under Recordation Number 20312-UU.

The name and address of the party to the Partial Release of Security Interest is:

Collateral Agent:

JPMorgan Chase Bank, N.A.  
270 Park Avenue  
New York, NY 10017

A description of the equipment covered by the Partial Release of Security Interest consists of four SD 40-3 locomotives numbered KCS 614, 617, 627, and 633.

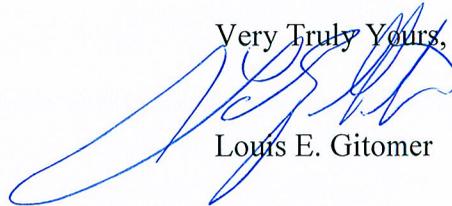
A fee of \$41.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204  
Lou@lgrailaw.com

Ms. Cynthia T. Brown  
May 15, 2012  
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A short summary of the document to appear in the index follows: a Partial Release of Security Interest by JPMorgan Chase Bank, N.A., 270 Park Avenue New York, NY 10017, covering four SD 40-3 locomotives numbered KCS 614, 617, 627, and 633.

Very Truly Yours,

A handwritten signature in blue ink, appearing to read 'L. Gitomer', is written over the typed name.

Louis E. Gitomer

Enclosure

PARTIAL RELEASE OF SECURITY INTEREST

The undersigned, JPMORGAN CHASE BANK, N.A., formerly THE CHASE MANHATTAN BANK (the "Collateral Agent"), hereby gives notice that it does hereby terminate, release and discharge any and all security interests held by it on certain specific railroad equipment set forth in Exhibit A attached hereto, granted pursuant to the Assignment and Security Agreement (Chattel Mortgage) by and between the Collateral Agent and Southern Capital Corporation, LLC, as the grantor and assignor (the "Grantor") dated as of October 21, 1996 (the "Security Agreement"), pursuant to which the Grantor transferred, conveyed, warranted, mortgaged, delivered, pledged, assigned and granted to the Collateral Agent, its successors and assigns, all of Grantor's rights, title and interest in and to certain railroad equipment as collateral.

A Memorandum of a Security Agreement and an Assignment of Leases was duly filed with the Surface Transportation Board on October 18, 1996 at 1:05 p.m. under Recordation Number 20312.

This Partial Release of Security Interest shall only release the railroad equipment set forth on Exhibit A. This Partial Release shall not in any way affect, alter, release or diminish the lien of the Security Agreement on the remaining portion of the railroad equipment as described in the Security Agreement or listed on the Exhibit or Exhibits to the Security Agreement.

IN WITNESS WHEREOF, the Secured Party has caused this Partial Release to be executed by its duly authorized officer as of the date and year designated below.

Dated this 11<sup>th</sup> day of May, 2012.

JPMORGAN CHASE BANK, N.A.

By: Robert P. Kellas

Name: Robert P. Kellas

Title: Executive Director

State/Commonwealth of New York )  
County of New York )

ss:

On this 11<sup>th</sup> day of May, 2012, before me a Notary Public in and for said County and State, personally appeared Robert Kellas, who acknowledged himself/herself to be a duly authorized officer of JPMORGAN CHASE BANK, N.A., and that, as such officer, being authorized to do so, he/she executed the foregoing instrument for the purposes therein contained.

Adrea Adams  
NOTARY PUBLIC

My commission expires: March 28, 2015

(CLIENT WORK/24446/0003 H0781936-1)

ADREA S. ADAMS  
NOTARY PUBLIC, STATE OF NEW YORK  
QUALIFIED IN BRONX COUNTY  
REG. #01AD6237811  
MY COMM. EXP. MARCH 28, 2015

EXHIBIT A

List of Equipment

Locomotive KCS 614  
Locomotive KCS 617  
Locomotive KCS 627  
Locomotive KCS 633