

RECORDATION NO 26520-A FILED
June 06, 2012 09:00 AM
SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

June 6, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Full Release of Security Interest, dated as June 5, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Security Agreement previously filed with the board under Recordation Number 26520.

The name and address of the party to the enclosed document are:

Lender: PNC Bank, N.A., successor by merger to
National City Bank
6750 Miller Road
Brecksville, OH 44141

Chief, Section of Administration

June 6, 2012

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A description of the railroad equipment covered by the enclosed document is:

3 locomotives RELEASED: SWP 2001 (ex. IC 8739), SWP 2002 (ex. IC 8744) and SWP 2003 (ex. IC 8705).

A short summary of the document to appear in the index is:

Full Release of Security Interest.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

FULL RELEASE OF SECURITY INTEREST

The undersigned, PNC BANK, N.A., successor by merger to National City Bank (the "Secured Party"), hereby gives notice that it does hereby terminate, release and discharge any and all security interests held by it on the railroad equipment set forth in Exhibit A attached hereto, granted pursuant to the Security Agreement by and between the Secured Party and SOUTHWEST PENNSYLVANIA RAILROAD COMPANY, a Pennsylvania corporation (the "Debtor") dated as of August 7, 2006 (the "Security Agreement"). The Security Agreement was duly filed with the Surface Transportation Board on August 21, 2006 at 4:06 p.m. under Recordation Number 26520.

IN WITNESS WHEREOF, the Secured Party has caused this Full Release to be executed by its duly authorized officer as of the date and year designated below.

Dated this 5th day of June, 2012.

PNC BANK, N.A., successor by merger to National City Bank

By: Amanda Haddock

Name: Amanda Haddock

Title: Officer

State/Commonwealth of Ohio)

County of Cuyahoga)

ss:

On this 5 day of June, 2012, before me a Notary Public in and for said County and State, personally appeared Amand Haddock, who acknowledged himself/herself to be a duly authorized officer of PNC BANK, N.A., and that, as such officer, being authorized to do so, he/she executed the foregoing instrument for the purposes therein contained.

My commission expires:



Melanie Zaharof
NOTARY PUBLIC
MELANIE ZAHAROF
Notary Public, State of Ohio
My Commission Expires
SEPT. 22, 2016

EXHIBIT A

List of Equipment

Locomotive, EMD Model No. GP-11, Serial No. SWP 2001 (ex. IC 8739)

Locomotive, EMD Model No. GP-11, Serial No. SWP 2002 (ex. IC 8744)

Locomotive, EMD Model No. GP-11, Serial No. SWP 2003 (ex. IC 8705)

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 6/6/12

Edward M Luria
Edward M. Luria