

RECORDATION NO 19136-P FILED
June 15, 2012 12:05 PM
SURFACE TRANSPORTATION BOARD
LAW OFFICES OF
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June 15, 2012

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Full Release of Security Agreement, a secondary document, dated as of June 15, 2012. The primary document to which this is connected is recorded under Recordation Number 19136. We request that this document be recorded under Recordation Number 19136-P.

The name and address of the party to the Full Release of Security Agreement is:

Secured Party:

PNC Bank, N.A. successor by merger to National City Bank
1900 E. 9th Street
Cleveland, OH 44114

A description of the equipment covered by the Full Release of Security Agreement consists of all rolling stock, equipment and locomotives under the Security Agreement, as amended.

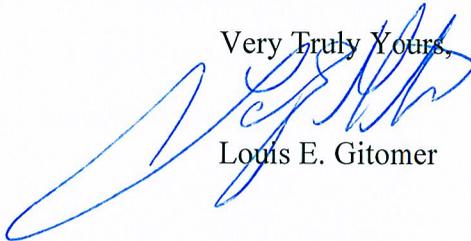
A fee of \$41.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou_Gitomer@verizon.net

Ms. Cynthia T. Brown
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A short summary of the document to appear in the index follows: a Full Release of Security Agreement by PNC Bank, N.A. successor by merger to National City Bank 1900 E. 9th Street, Cleveland, OH 44114, covering all rolling stock, equipment and locomotives under the Security Agreement, as amended.

Very Truly Yours,



Louis E. Gitomer

Enclosure

FULL RELEASE OF SECURITY INTEREST

The undersigned, PNC BANK, N.A., successor by merger to National City Bank (the "Secured Party"), hereby gives notice that it does hereby terminate, release and discharge any and all security interests held by it on the railroad equipment set forth in Exhibit A attached hereto, granted pursuant to the Security Agreement by and between the Secured Party and OHIO CENTRAL RAILROAD INC, a Ohio corporation (the "Debtor") dated as of December 28,1994 (the "Security Agreement"). The Security Agreement was duly filed with the Surface Transportation Board on December 28,1994 at 10:25 a.m. under Recordation Number 19136.

IN WITNESS WHEREOF, the Secured Party has caused this Full Release to be executed by its duly authorized officer as of the date and year designated below.

Dated this 15 day of June, 2012.

PNC BANK, N.A. successor by merger to National City Bank

By: [Signature]

Name: Robin Lewis

Title: Authorized Signer

State/Commonwealth of Ohio)

County of Cuyahoga)

ss:

On this 15 day of June, 2012, before me a Notary Public in and for said County and State, personally appeared Robin Lewis, who acknowledged himself/herself to be a duly authorized officer of PNC BANK, N.A., and that, as such officer, being authorized to do so, he/she executed the foregoing instrument for the purposes therein contained.

[Signature]
NOTARY PUBLIC

My commission expires:



MELANIE ZAHAROF
Notary Public, State of Ohio
My Commission Expires
SEPT. 22, 2016

EXHIBIT A

The liens on rolling stock, equipment, and locomotives created by the Security Agreement, as amended, are released without recourse, representation or warranty of any kind, express or implied.