

RECORDATION NO 26418-A FILED
June 27, 2012 04:50 PM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

June 27, 3012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Full Release of Security Interest, dated as June 27, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Commercial Security Agreement previously filed with the board under Recordation Number 26418.

The name and address of the party to the enclosed document are:

Secured Party: PNC Equipment Finance, LLC (successor in
interest to National City Bank of the Midwest)
Two PNC Plaza
620 Liberty Square Avenue
Pittsburgh, PA 15265

Chief, Section of Administration
June 27, 2012
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A description of the railroad equipment covered by the enclosed document
is:

All railcars covered by the Commercial Security Agreement filed under
Recordation Number 26418 are RELEASED.

A short summary of the document to appear in the index is:

Full Release of Security Interest.

Also enclosed is a check in the amount of \$41.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Edward M. Luria', with a checkmark to its left.

Edward M. Luria

EML/sem
Enclosures

FULL RELEASE OF SECURITY INTEREST

The undersigned, PNC EQUIPMENT FINANCE, LLC (as successor in interest to National City Bank of the Midwest), Secured Party, hereby gives notice that it does hereby terminate, release and discharge any and all security interests held by it and terminates all assignments with respect to all of the railcars granted pursuant to the Commercial Security Agreement, dated as of April 25, 2006, in favor of the Secured Party by NTL Transportation, Ltd., as Debtor.

The Commercial Security Agreement was duly filed and recorded with the Surface Transportation Board on June 26, 2006 at 3:16 pm under Recordation Number 26418.

This Full Release of Security Interest shall neither impair nor terminate the rights and obligations of the parties under the Commercial Security Agreement which expressly survive this release.

IN WITNESS WHEREOF, the Secured Party has caused this Full Release to be executed by its duly authorized officer as of the date and year designated below.

Dated: June 27, 2012

PNC EQUIPMENT FINANCE, LLC

By: William Miles

Name: William C Miles

Title: Senior Vice President

STATE OF Indiana)
) ss:
COUNTY OF Hendricks)

On this 27 day of June, 2012, before me personally appeared William Miles, to me personally known, who, being by me duly sworn, said that says he/she is a Sr. VP of PNC EQUIPMENT FINANCE, LLC, that the foregoing instrument was signed by authority of its Managers, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the company.

Paula Sauer
NOTARY PUBLIC

My commission expires: 5/28/2020

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: June 27, 2012

Edward M Luria

Edward M. Luria