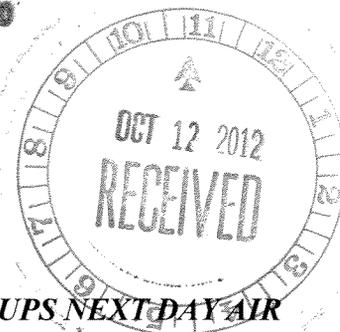


RECORDATION NO. 25387-Δ FILED

OCT 12 '12 -12 4 8 PM

SURFACE TRANSPORTATION BOARD



October 11, 2012

FIRST UNION RAIL

One O'hare Centre
6250 River Road, Suite 5000
Rosemont, IL 60018-4214

Tel 847.318.7575
Fax 847.318.7588
www.firstunionrail.com

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W., Suite 100
Washington, DC 20423-0001
Attn: Documents for Recordation of Railroad Equipment

Re: Notice of Partial Termination of Lease

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are one original and two copies of a Notice of Partial Termination of Lease dated October 9, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents. The enclosed document relates to the Assignment and Assumption Agreement dated December 29, 2004 covering the group of cars identified under Lease 3 which was duly filed on December 30, 2004 at 1:05 p.m. with the Surface Transportation Board under Recordation Number 25387.

The names and addresses of the parties to the enclosed document are:

Lessor: Wells Fargo Bank, N.A.
c/o First Union Rail Corporation
One O'Hare Centre
6250 River Road, Suite 5000
Rosemont, IL 60018

Lessee: Indiana Harbor Belt Railroad Company
2721 161st Street
Hammond, IN 46323-1099

A description of the railroad equipment covered by the enclosed document is for twenty-five (25) flat cars having IHB marks (see Exhibit A for car numbers).

A short summary of the document to appear in the index follows: Notice of Partial Termination of Lease

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned along with the additional copies.

If you have any questions regarding the above-referenced matter, please feel free to contact me at (847) 384-5397. Thank you for your cooperation in this matter.

Sincerely,

A handwritten signature in cursive script, appearing to read 'Marcia Dunne'.

Marcia Dunne
Senior Rail Documentation Specialist

Enclosures
(IHB015)

OCT 12 '12 -12 48 PM

ASSGN. NO. IHB015

NOTICE OF PARTIAL TERMINATION OF LEASE
(Surface Transportation Board)

SURFACE TRANSPORTATION BOARD

THIS NOTICE OF PARTIAL TERMINATION OF LEASE is made as of this 9th day of October, 2012, by and between WELLS FARGO BANK, N.A. ("Lessor"), as successor in interest to Wachovia Financial Services, Inc., formerly known as First Union Commercial Corporation, as assigned from General Electric Railcar Services Corporation ("GE Rail"), and INDIANA HARBOR BELT RAILROAD COMPANY, as Lessee.

WITNESSETH:

WHEREAS, Lessee entered into that certain Car Leasing Agreement No. 4223-83 dated as of June 23, 1988 (as amended, modified, extended, supplemented, restated and/or replaced from time to time, and Rider No. 12 dated September 15, 2004 (together, the "Lease") as covered in the Assignment and Assumption Agreement dated as of December 29, 2004 (the "Agreement"), between GE Rail and Lessor covering the group of Cars identified in the Agreement as Lease 3, which was recorded with the Surface Transportation Board on December 30, 2004 at 1:05 p.m. under Recordation No. 25387;

WHEREAS, certain railcars (the "Cars") have been sold to the Lessee and are no longer subject to the Lease and are hereby terminated; and

NOW THEREFORE, the Lessor and Lessee, for good and valuable consideration, and the parties desiring to clarify the public record state as follows:

1. This Notice serves as notice that the Cars listed on the attached Exhibit A as evidenced by Lease 3 of the Agreement filed with the Surface Transportation Board and recorded under Recordation No. 25387, have been terminated in all respects and are no longer covered under the Lease.
2. Lessor and Lessee agree to record this Notice of Partial Termination of Lease so as to release the lien with respect to the Cars.
3. Except as amended hereby, the terms and conditions of such Agreement remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto have each caused this NOTICE OF PARTIAL TERMINATION OF LEASE to be duly executed under seal by their duly authorized representatives duly authorized as of the date and year first above written.

LESSOR:

WELLS FARGO BANK, N.A.

ATTEST:

[Handwritten signature]
By: _____
Name: GEORGIA FREIBURGER

By: *[Handwritten signature]*
Name: RICHARD F. SEYMOUR
Title: VICE PRESIDENT SALES & MARKETING
Designated Signer

Title: 168 OF DOCUMENTATION Executed on this 10th day of October 2012.

STATE OF ILLINOIS

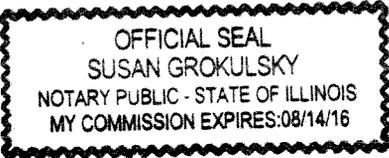
COUNTY OF COOK

I, SUSAN GROKULSKY, a Notary aforesaid, certify that RICHARD F. SEYMOUR personally appeared before me this day and acknowledged his/her due execution of the foregoing Notice of Partial Termination of Lease.

WITNESS my hand and official stamp or seal, this 10th day of October 2012.

[Handwritten signature]
Notary Public

My Commission Expires:
8-14-2016
(Notary Public)



LESSEE:

INDIANA HARBOR BELT RAILROAD COMPANY

ATTEST:

By: *Michael E. Rader*

Name: MICHAEL E. RADER

By: _____

Title: SR. Dir. R.W.

Name: _____

Title: _____

Executed on this 9 day of Oct, 2012.

STATE OF IN

COUNTY OF Lake

I, Richard A. Govert, a Notary aforesaid, certify that Michael Rader personally appeared before me this day and acknowledged his/her due execution of the foregoing Notice of Partial Termination of Lease.

WITNESS my hand and official stamp or seal, this 9th day of Oct, 2012.

Richard A. Govert
Notary Public

My Commission Expires:

Apr. 13, 2019
(Notary Public)

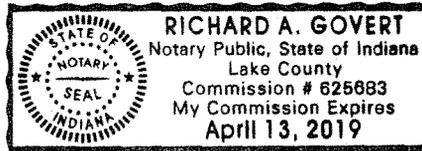


EXHIBIT A – MEMO OF PARTIAL TERMINATION

NUMBER OF CARS: Twenty-five (25)

DESCRIPTION OF CARS: Bulkhead Flatcars

CAR NUMBERS:

- 1 IHB 017000
- 2 IHB 017001
- 3 IHB 017002
- 4 IHB 017003
- 5 IHB 017004
- 6 IHB 017005
- 7 IHB 017006
- 8 IHB 017007
- 9 IHB 017008
- 10 IHB 017009
- 11 IHB 017010
- 12 IHB 017011
- 13 IHB 017012
- 14 IHB 017013
- 15 IHB 017014
- 16 IHB 017015
- 17 IHB 017016
- 18 IHB 017017
- 19 IHB 017018
- 20 IHB 017019
- 21 IHB 017020
- 22 IHB 017021
- 23 IHB 017022
- 24 IHB 017023
- 25 IHB 017024