RECORDATION NO 24128-C
FILED
October 12, 2012 09:00 AM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

October 12, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest and Termination of Collateral Assignment of Leases, dated as of November 27, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memoranda of Commercial Security Agreement and Assignment of Lease previously filed with the Board under Recordation Numbers 21686, 22435, 22726, 22830, 22876, 23098, 23393, 24128, 24170, 24328, 24345, 24357, 24359, 24466, 24647, 24690, 24922, 24981, 24982, 25274, 25281, 25388, 25540, 25612, 25715, 25755, 25824, 25825, 25864, 25865, 26305, 26432 and 26528.

The name and address of the party to the enclosed document are:

Secured Party: The Bank of Edwardsville
330 West Vandalia
Edwardsville, IL 62025

[Debtor: Midwest Railcar Corporation
4949 Autumn Oaks Drive
Maryville, IL 62062]

A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the Memoranda of Commercial Security Agreement and Assignment of Lease filed with the Board under Recordation Numbers 21686, 22435, 22726, 22830, 22876, 23098, 23393, 24128, 24170, 24328, 24345, 24357, 24359, 24466, 24647, 24690, 24922, 24981, 24982, 25274, 25281, 25388, 25540, 25612, 25715, 25755, 25824, 25825, 25864, 25865, 26305, 26432 and 26528.

Also enclosed is a check in the amount of $42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Edward M. Luria

EML/sem
Enclosures

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RELEASE OF SECURITY INTEREST
AND
TERMINATION OF COLLATERAL ASSIGNMENT OF LEASES

The undersigned, The Bank of Edwardsville, as a secured party on the railroad equipment described in Surface Transportation Board filings listed on Exhibit A attached hereto (the "Filings") owned by Midwest Railcar Corporation and as assignee of the lease(s) identified under the aforesaid Filings, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to all railroad equipment and all leases covered by such Filings.

Dated this 27th day of November, 2006.

THE BANK OF EDWARDSVILLE

By: [signature]

Name: William D. Barlow

Title: Senior Vice President

State of Illinois)
) ss:
County of Madison)

On this 27th day of November, 2006, before me personally appeared William D. Barlow, to me personally known, who being by me duly sworn, says that (s)he is a Sr. Vice President of The Bank of Edwardsville and that said instrument was signed on behalf of The Bank of Edwardsville and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of The Bank of Edwardsville.

"OFFICIAL SEAL"
SANDRA A. SACHS
NOTARY PUBLIC—STATE OF ILLINOIS
MY COMMISSION EXPIRES SEPT. 15, 2009

(Notarial Seal)

Sandra A. Sachs
NOTARY PUBLIC

My Commission expires: Sept. 15, 2009

SF #1176540 v1

Exhibit A to Release of Security Interest and Termination of Collateral Assignment of Leases

List of STB Filings to be Terminated

24859
23619
25388
26529
25281
22830
23393
24328
23098
22876
24981
24982
25864
25865
25540
25715
25824
24466
26305
25764
25755
24357
24647
24690
22726
24345
25274
24128
24922
24339
25825
22435
25612
24170
21686
26529
26528
23619
25340
26432

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 10/12/12

Edward M Luria

Edward M. Luria