

RECORDATION NO 24359-E

FILED

October 12, 2012 09:00 AM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL  
URBAN A. LESTER

October 12, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest and Termination of Collateral Assignment of Leases, dated as of November 27, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memoranda of Commercial Security Agreement and Assignment of Lease previously filed with the Board under Recordation Numbers 21686, 22435, 22726, 22830, 22876, 23098, 23393, 24128, 24170, 24328, 24345, 24357, 24359, 24466, 24647, 24690, 24922, 24981, 24982, 25274, 25281, 25388, 25540, 25612, 25715, 25755, 25824, 25825, 25864, 25865, 26305, 26432 and 26528.

The name and address of the party to the enclosed document are:

Secured Party: The Bank of Edwardsville  
330 West Vandalia  
Edwardsville, IL 62025

[Debtor: Midwest Railcar Corporation  
4949 Autumn Oaks Drive  
Maryville, IL 62062]

Chief  
Section of Administration  
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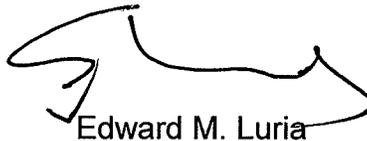
A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the Memoranda of Commercial Security Agreement and Assignment of Lease filed with the Board under Recordation Numbers 21686, 22435, 22726, 22830, 22876, 23098, 23393, 24128, 24170, 24328, 24345, 24357, 24359, 24466, 24647, 24690, 24922, 24981, 24982, 25274, 25281, 25388, 25540, 25612, 25715, 25755, 25824, 25825, 25864, 25865, 26305, 26432 and 26528.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem  
Enclosures





CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 10/12/12

Edward M Luria  
Edward M. Luria